



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

SEPTEMBER 2021



In September 2021, the consumer price index at the national level increased by 0,7% compared to the previous month, while the consumer price index increased by almost 1,2% in a whole year.

The consumer price index increased by 0,7% in September 2021 compared to the previous month. This variation is the result of a 1,2% increase in the food index and a 0,2% increase in the non-food product index.

The increases in food products observed between August and September 2021 mainly concern «Bread and cereals» by 4,6%, «Oils and fats» by 2,5%, «Meats» and «Milk, cheese and eggs» by 0,6%, «Fruits» by 0,5% and «Vegetables» by 0,3%. On the other hand, prices fell by 2,5% for «Fish and seafood» and by 0,4% for «Mineral water, refreshing drinks». For non-food products, the increase mainly concerned «Fuel» prices by 0.8%.

The most significant increases in the CPI were recorded in Fes and Settat with 1,5%, in Beni mellal with 1,4%, in Kenitra with 1,1%, in Guelmim with 1,0%, in Oujda with 0,8%, in Casablanca, Rabat, Laayoune and Safi with 0,7%

and in Errachidia with 0,6%. On the other hand, decreases were recorded in Al Hoceima with 1,1% and in Marrakech with 0,1%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 1,2% during the month of September 2021 as a consequence of the increase in the non-food products index of 1,9 % and the decrease in food products by 0,3%. For non-food products, the variations range from a drop of 0,4% in «Communication» to an increase of 5,8% for «Transport».

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have known during the month of September 2021 an increase of 0,5% compared to the month of August 2021 and 2,2% compared to September 2020,

Table 1: Consumer price index at national level: September 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		September	June	July	August	September	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	39,009	103,9	102,4	102,8	102,4	103,6	1,2	1,1	-0,3
01 – Food products and non-alcoholic beverages	37,502	103,1	101,4	101,9	101,5	102,8	1,3	1,4	-0,3
02 - Alcoholic beverages and tobacco	1,507	122,6	125,5	125,5	125,5	125,5	0,0	0,0	2,4
Non food products	60,991	103,0	104,0	104,4	104,8	105,0	0,2	0,9	1,9
03 – Clothing and shoes	4,323	102,4	104,5	104,4	104,5	105,0	0,5	0,5	2,5
04 - Housing, water, electricity and other fuels	14,575	101,9	102,6	102,7	102,8	102,8	0,0	0,2	0,9
05 - Furniture, household items and routine maintenance of the home	4,407	100,9	101,7	101,9	102,0	102,3	0,3	0,6	1,4
06 - Health	7,741	101,6	101,7	101,7	101,8	101,8	0,0	0,1	0,2
07 - Transport	10,04	102,6	105,4	106,7	108,2	108,5	0,3	2,9	5,8
08 - Communication	2,958	104,0	103,6	103,6	103,6	103,6	0,0	0,0	-0,4
09 – Leisure and culture	2,735	99,2	100,0	100,0	100,1	100,3	0,2	0,3	1,1
10 - Education	5,636	110,0	110,3	110,3	110,3	111,4	1,0	1,0	1,3
11 - Restaurants and hotels	1,461	103,7	104,4	104,8	104,9	104,9	0,0	0,5	1,2
12 – Various goods and services	7,115	104,1	105,5	106,9	106,9	107,1	0,2	1,5	2,9
General index	100.0	103,3	103,4	103,8	103,8	104,5	0,7	1,1	1,2

Source: High Commission for Planning, Department of Statistics - National retail price survey

In September 2021, the consumer price index of households in the city of Al Hoceima decreased by (-1,1%) compared to the previous month. On an annual basis, the consumer price index increased by 1,6%.

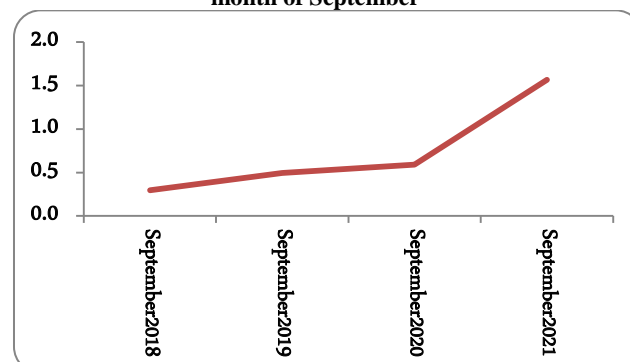
Over one month, the prices of food products decreased by (-2,3%) in September 2021 compared to August 2021, due to the fall in the prices of «Fish and seafood» by (-12,9%), of «Fruits» by (-4,6%), of «Vegetables» by (-1,8%), of «Meats» by (-0,9%), of «Mineral waters, refreshing drinks and fruit and vegetable juices» by (-0,4%) and of «Food products not elsewhere classified» by (-0,3%).

While the monthly variation in the index of non-food products increased by 0,1%. This increase is due to the increase in the prices of «Furniture, household items and routine maintenance of the home» by 1,2%, of «Restaurants and hotels» by 0,7% and of «Transport» by 0,1%. The indices of the other divisions have remained constant.

Over one year, the prices of food products increased by 1,7% in September 2021 compared to September 2020, under the effect in the prices of «Oils and fats» by 19,6%, of «Bread and cereals» by 3,7%, of «Milk, cheese and eggs» by 3,2%, of «Fruits» by 2,1%, of «Fish and seafood» by 1,9%, of «Meats» by 0,5%, of «Sugar, jam, honey, chocolate and confectionery» by 0,3% and of «Tobacco» by 2,9%.

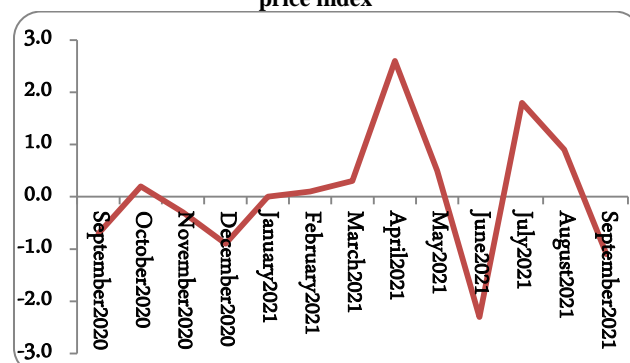
The annual variation in the index for non-food products also increased by 1,4%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-0,7%) for «Various goods and services» and an increase of 10,4% for «Restaurants and hotels».

1-Annual evolution (%) of the consumer price index for the month of September



In September 2021, the consumer price index increased by (+1,6%) compared to September 2020

2- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in September 2021 decreased by (-1,1%) after being (+0,9%) in August 2021

Table 2: Consumer price index of the city of Al Hoceima: September 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		September 2020	June 2021	July 2021	August 2021	September 2021	Month	3Months	12Months
			2021	2021	2021	2021			
Food products	49,716	101,3	100,8	103,8	105,5	103,0	-2,3	2,2	1,7
01 – Food products and non-alcoholic beverages	48,371	100,7	100,1	103,2	104,9	102,4	-2,4	2,3	1,7
02 - Alcoholic beverages and tobacco	1,345	122,7	126,0	126,0	126,0	126,0	0,0	0,0	2,7
Non food products	50,284	103,4	104,0	104,7	104,7	104,8	0,1	0,8	1,4
03 – Clothing and shoes	5,155	108,2	109,3	109,3	109,3	109,3	0,0	0,0	1,0
04 - Housing, water, electricity and other fuels	11,732	99,1	100,1	100,1	99,7	99,7	0,0	-0,4	0,6
05 - Furniture, household items and routine maintenance of the home	3,094	101,6	101,8	101,4	101,3	102,5	1,2	0,7	0,9
06 - Health	6,413	101,4	101,1	101,1	101,1	101,1	0,0	0,0	-0,3
07 - Transport	7,704	106,5	109,8	110,8	111,1	111,2	0,1	1,3	4,4
08 - Communication	2,892	101,6	101,1	101,1	101,1	101,1	0,0	0,0	-0,5
09 – Leisure and culture	1,933	94,3	94,5	94,5	94,5	94,5	0,0	0,0	0,2
10 - Education	3,842	109,4	109,4	109,4	109,4	109,4	0,0	0,0	0,0
11 - Restaurants and hotels	2,258	114,1	110,5	124,5	125,1	126,0	0,7	14,0	10,4
12 – Various goods and services	5,261	102,4	101,8	101,7	101,7	101,7	0,0	-0,1	-0,7
General index	100,0	102,3	102,4	104,2	105,1	103,9	-1,1	1,5	1,6

Source: High Commission for Planning, Department of Statistics - National retail price survey

In September 2021, the consumer price index for households in the city of Tangier increased by 0,4% compared to the previous month. On an annual basis, the consumer price index increased by 1,3%.

Over one month, the prices of food products increased by 0,7% in September 2021 compared to August 2021, due to the increase in the prices of «Bread and cereals» by 3,5%, «Oils and fats» by 2,0%, of «Vegetables» by 1,5%, of «Sugar, jam, honey, chocolate and confectionery» by 1,0%, «Coffee, tea and cocoa» by 1,9%, of «Meats» by 0,7% and of «Milk, cheese and eggs» by 0,2%.

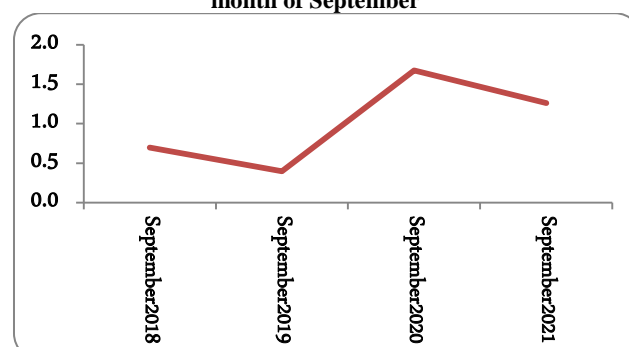
The monthly variation in the index of non-food products also increased by 0,2%. This increase is due to the increase in the prices of «Education» by 1,5%, of «Leisure and culture» by 0,8%, of «Various goods and services» by 0,7%, of «Furniture, household items and routine maintenance of the home» and «Restaurants and hotels» by 0,2% and of «Housing, water, electricity and other fuels» by 0,1%. Also, the drop in the indices of the other divisions did not affect the general evolution..

Over one year, the prices of food products decreased by (-0,8%) in September 2021 compared to September 2020, under the effect of the fall in the prices of «Fruits» by (-19,0%), «Vegetables» by (-6,1%), «Wine and fermented drinks» by (-5,7%), «Food products not elsewhere classified» by (-3,4%) «Fish and seafood» by (-2,1%), of «Coffee, tea and cocoa» by (-0,9%) and of «Mineral waters, refreshing drinks and fruit and vegetable juices» by (-0,1%).

While the annual variation in the index for non-food products increased by 2,5%, While the

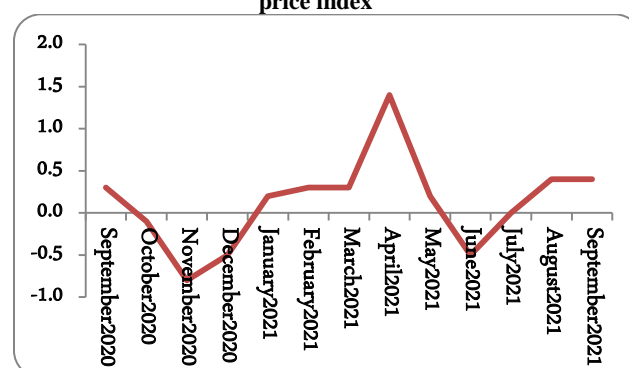
variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-1,4%) for «Communication» and an increase of 9,4% for «Transport».

3-Annual evolution (%) of the consumer price index for the month of September



In September 2021, the consumer price index increased by (+1,3%) compared to September 2020

4- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in September stagnated compared to August 2021

Table 3: Consumer price index of the city of Tangier: September 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		September	June	July	August	September	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	36,115	104,4	103,4	103,0	102,8	103,5	0,7	0,1	-0,8
01 – Food products and non-alcoholic beverages	34,708	103,6	102,5	102,1	101,9	102,6	0,7	0,1	-1,0
02 - Alcoholic beverages and tobacco	1,407	123,3	126,1	126,1	126,1	126,1	0,0	0,0	2,3
Non food products	63,885	102,4	103,8	104,0	104,7	104,9	0,2	1,1	2,5
03 – Clothing and shoes	6,449	98,9	100,4	100,4	100,5	100,3	-0,2	-0,1	1,4
04 - Housing, water, electricity and other fuels	16,656	101,7	103,2	103,4	103,5	103,6	0,1	0,4	1,9
05 - Furniture, household items and routine maintenance of the home	4,100	100,3	100,0	100,2	100,7	100,9	0,2	0,9	0,6
06 - Health	8,218	108,3	109,1	109,1	109,1	109,0	-0,1	-0,1	0,6
07 - Transport	9,751	99,9	104,2	105,2	109,4	109,3	-0,1	4,9	9,4
08 - Communication	3,199	104,6	103,5	103,5	103,6	103,1	-0,5	-0,4	-1,4
09 – Leisure and culture	2,350	99,6	99,0	98,8	98,8	99,6	0,8	0,6	0,0
10 - Education	5,047	103,4	103,4	103,4	103,4	104,9	1,5	1,5	1,5
11 - Restaurants and hotels	1,280	102,7	103,6	103,6	103,6	103,8	0,2	0,2	1,1
12 – Various goods and services	6,835	103,9	105,5	105,5	105,7	106,4	0,7	0,9	2,4
General index	100,0	103,1	103,6	103,6	104,0	104,4	0,4	0,8	1,3

Source: High Commission for Planning, Department of Statistics - National retail price survey

In September 2021, the consumer price index for households in the city of Tetouan increased by 0,3% compared to the previous month. On an annual basis, the consumer price index increased by 0,6%.

Over one month, the prices of food products increased by 0,2% in September 2021 compared to August 2021, due to the increase in the prices of «Oils and fats» by 4,4%, of «Bread and cereals» by 3,6%, of «Sugar, jam, honey, chocolate and confectionery» by 0,3%, of «Milk, cheese and eggs» and «Food products not elsewhere classified» by 0,1%.

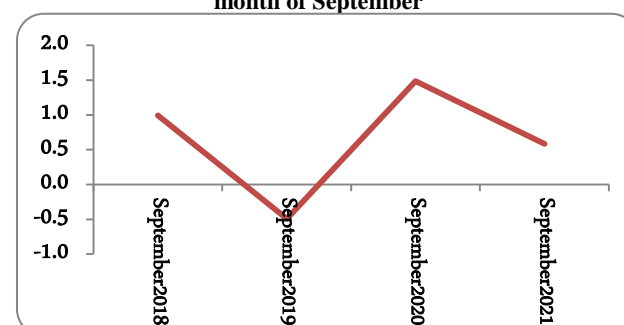
The monthly variation in the index of non-food products also increased by 0,3%. This increase is due to the increase in the prices of «Clothing and shoes» by 1,3%, of «Transport» by 0,7%, of «Various goods and services» by 0,5% and of «Furniture, household items and routine maintenance of the home» by 0,3%. Also, the drop in the «Restaurants and hotels» price index of (-0,2%) and the stability of the indices of the other divisions did not affect the general evolution.

Over one year, the prices of food products decreased by (-1,2%) in September 2021 compared to September 2020, under the effect of the fall in the prices of «Fruits» by (-27,8%), of «Vegetables» by (-11,4%), of «Food products not elsewhere classified» and of «Mineral waters, refreshing drinks and fruit and vegetable juices» by (-0,7%).

While the annual variation in the index for non-food products also increased by 1,8%. While the variation in the prices of the non-food products divisions ranged from a decrease of (-0,7%) for

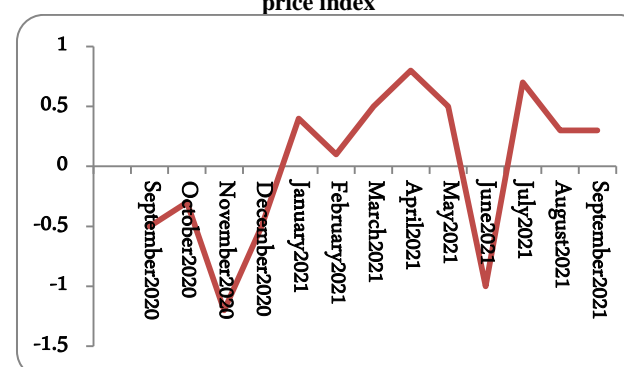
«Communication » to an increase of 8,7% for «Transport».

5-Annual evolution (%) of the consumer price index for the month of September



In September 2021, the consumer price index increased by (+0,6%) compared to September 2020

6- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in September 2021 stagnated compared to August 2021

Table 4: Consumer price index for the city of Tetouan: September 2021 (2017 base:100)

Products divisions	Weightings	Monthly index					Variation (%)		
		September	June	July	August	September	Month	3Months	12Months
		2020	2021	2021	2021	2021	September 2021	September 2020	September 2021
Food products	40,725	105,8	102,3	103,4	104,3	104,5	0,2	2,2	-1,2
01 – Food products and non-alcoholic beverages	38,964	105,0	101,2	102,4	103,3	103,5	0,2	2,3	-1,4
02 - Alcoholic beverages and tobacco	1,761	123,6	126,5	126,5	126,5	126,5	0,0	0,0	2,3
Non food products	59,275	100,4	101,7	102,0	102,0	102,2	0,3	0,6	1,8
03 – Clothing and shoes	5,835	98,9	99,4	99,8	98,9	100,2	1,3	0,8	1,3
04 - Housing, water, electricity and other fuels	14,202	101,2	101,8	101,8	101,8	101,8	0,0	0,0	0,6
05 - Furniture, household items and routine maintenance of the home	5,602	96,9	97,2	97,8	97,7	98,0	0,3	0,8	1,1
06 - Health	6,594	100,8	100,5	100,5	100,5	100,5	0,0	0,0	-0,3
07 - Transport	7,416	97,8	104,5	105,6	105,6	106,3	0,7	1,7	8,7
08 - Communication	2,560	98,8	98,1	98,1	98,1	98,1	0,0	0,0	-0,7
09 – Leisure and culture	2,432	95,8	96,3	96,6	96,6	96,6	0,0	0,3	0,8
10 - Education	5,358	107,4	107,4	107,4	107,4	107,4	0,0	0,0	0,0
11 - Restaurants and hotels	2,468	97,9	100,0	102,3	102,5	102,3	-0,2	2,3	4,5
12 – Various goods and services	6,808	103,4	104,4	104,7	104,7	105,2	0,5	0,8	1,7
General index	100,0	102,6	101,9	102,6	102,9	103,2	0,3	1,3	0,6

Source: High Commission for Planning, Department of Statistics - National retail price survey