



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE
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MARCH 2022



In March 2022, the consumer price index at the national level increased by 1,8% compared to the previous month, while the consumer price index increased by almost 5,3% in a whole year.

The consumer price index increased by 1,8% during the month of March 2022 compared to the previous month. This variation is the result of the 3,8% increase in the food products index and the 0,5% in the non-food products index..

The increases in food products observed between February and March 2022 mainly concern «Vegetables» with 13,8%, «Fish and seafood» with 6,2%, «Fruits» with 5,2%, «Meats» with 3,5%, «Milk, cheese and eggs» with 2,1%, «Bread and cereals» with 1,9% and «Oils and fats» with 1,2%. On the other hand, prices fell by 0,2% for «Mineral waters, refreshing drinks and fruit and vegetable juices». For non-food products, the increase mainly concerned the prices of «Fuel» with 8,0%.

The most significant increases in the CPI were recorded in Errachidia with 2,8%, in Beni-Mellal with 2,5%, in Settat and Al Hoceima with 2,4%, in Fes, Tetouan and Safi with 2,3%, in Meknes, Tangier and Laayoune with 2,1%, in Kenitra and

Oujda with 1,9%, in Casablanca with 1,7%, in Dakhla with 1,6%, in Marrakech with 1,4%, in Agadir and Rabat with 1,2% and in Guelmim with 0,7%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 5,3% during the month of March 2022 as a consequence of the increase in the food products index of 9,1% and that of non-food products by 2,8%. For non-food products the variations range from a stagnation in «Health» and «Communication» to an increase of 7,6% for «Transport»

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have known during the month of March 2022 an increase of 0,5% compared to the month of February 2022 and 3,9% compared to March 2021.

Table 1: Consumer price index at national level: March 2022 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		March 2021	December 2021	January 2022	February 2022	March 2022	Month	3Months	12Months
Food products	39,009	100.9	105.1	105.0	106.1	110.1	3.8	4.7	9.1
01 - Food products and non-alcoholic beverages	37,502	100.0	104.3	104.0	105.1	109.4	4.1	4.9	9.4
02 - Alcoholic beverages and tobacco	1,507	125.4	125.5	129.7	129.7	129.8	0.1	3.4	3.5
Non food products	60,991	103.7	105.7	105.8	106.1	106.6	0.5	0.9	2.8
03 - Clothing and shoes	4,323	103.6	106.7	106.9	106.9	107.4	0.5	0.7	3.7
04 - Housing, water, electricity and other fuels	14,575	102.2	103.0	103.1	103.2	103.3	0.1	0.3	1.1
05 - Furniture, household items and routine maintenance of the home	4,407	101.2	103.4	103.7	104.1	104.5	0.4	1.1	3.3
06 - Health	7,741	101.8	101.7	101.7	101.7	101.8	0.1	0.1	0.0
07 - Transport	10,04	105.3	109.5	109.9	111.0	113.3	2.1	3.5	7.6
08 - Communication	2,958	103.8	103.7	103.7	103.8	103.8	0.0	0.1	0.0
09 - Leisure and culture	2,735	99.7	101.5	101.5	101.6	101.6	0.0	0.1	1.9
10 - Education	5,636	110.3	111.7	111.7	111.7	111.7	0.0	0.0	1.3
11 - Restaurants and hotels	1,461	104.2	105.1	105.6	105.4	105.4	0.0	0.3	1.2
12 - Various goods and services	7,115	104.7	108.7	108.8	109.0	109.2	0.2	0.5	4.3
General index	100.0	102.6	105.5	105.5	106.1	108.0	1.8	2.4	5.3

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In March 2022, the consumer price index of households in the city of Al Hoceima increased by 2,4% compared to the previous month. On an annual basis, the consumer price index increased by 5,2%.

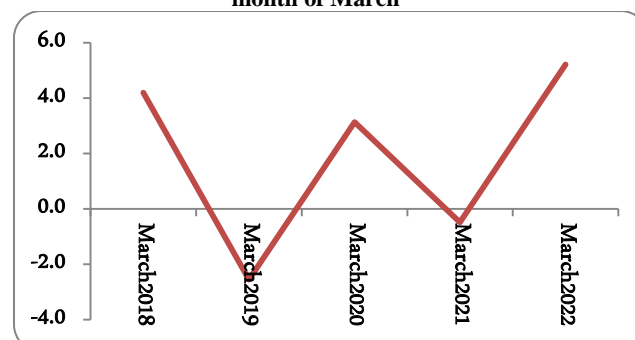
Over one month, the food product price index increased by 4,0% in March 2022 compared to February 2022, due to the rise in the prices of «Vegetables» by 16,2%, of «Fruits» by 6,5%, of «Food products not elsewhere classified» by 5,8%, of «Meats» by 3,0%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 1,0%, of «Bread and cereals» by 0,9%, of «Milk, cheese and eggs» by 0,7% and of «Coffee, tea and cocoa» by 0,1%.

The monthly variation in the index of non-food products also increased by 0,7%. This increase is due to the rise in the prices of the following divisions: «Transport» by 2,4%, «Housing, water, electricity and other fuels» by 1,3%, «Leisure and culture» by 0,5%, «Furniture, household items and routine maintenance of the home» and «Various goods and services» by 0,1%. Also, the drop in the indices of the prices of «Clothing and shoes» by (-0,7%) and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the price index of food products increased by 8,1% in March 2022 compared to March 2021, under the effect of the rise which affected the prices of «Vegetables» by 21,9%, of «Oils and fats» by 19,9%, of «Bread and cereals» by 11,3%, of «Meats» by 9,4%, of «Food products not elsewhere classified» by 7,4%, of «Milk, cheese and eggs» by 2,5%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,8%, of «Sugar, jam, honey, chocolate and confectionery» of 0,2%, of «Wines and fermented drinks» by 3,2% and of «Tobacco» by 4,4%.

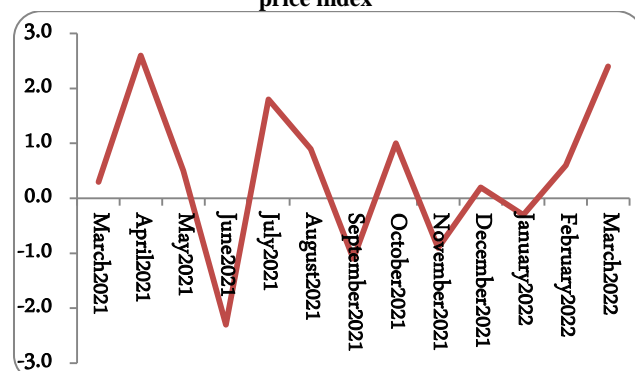
The annual variation in the index for non-food products also increased by 2,4%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-0,6%) for «Communication» and an increase of 9,3% for «Transport».

1-Annual evolution (%) of the consumer price index for the month of March



Reading: In March 2022, the consumer price index increased by (+5,2%) compared to March 2021

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in March 2022 increased by (+2,4%) after being (+0,6%) in February 2022

Table 2: Consumer price index of the city of Al Hoceima: March 2022 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		March	December	January	February	March	Month	3Months	12Months
		2021	2021	2022	2022	2022			
Food products	49,716	100.2	104.0	103.3	104.2	108.3	4.0	4.2	8.1
01 – Food products and non-alcoholic beverages	48,371	99.5	103.4	102.5	103.4	107.7	4.2	4.2	8.2
02 - Alcoholic beverages and tobacco	1,345	126.0	126.0	131.2	131.3	131.3	0.0	4.2	4.2
Non food products	50,284	103.3	104.5	104.5	105.0	105.7	0.7	1.2	2.4
03 – Clothing and shoes	5,155	109.0	109.6	109.9	109.7	109.6	-0.1	0.0	0.6
04 - Housing, water, electricity and other fuels	11,732	99.5	99.9	99.9	99.9	101.2	1.3	1.3	1.7
05 - Furniture, household items and routine maintenance of the home	3,094	101.2	103.5	103.3	103.6	104.0	0.4	0.5	2.8
06 - Health	6,413	101.2	101.0	101.0	101.0	101.0	0.0	0.0	-0.2
07 - Transport	7,704	109.2	113.5	113.8	116.6	119.4	2.4	5.2	9.3
08 - Communication	2,892	101.6	101.1	101.0	101.0	101.0	0.0	-0.1	-0.6
09 – Leisure and culture	1,933	94.4	95.2	95.2	95.2	95.7	0.5	0.5	1.4
10 - Education	3,842	109.4	111.0	111.0	111.0	111.0	0.0	0.0	1.5
11 - Restaurants and hotels	2,258	100.8	102.8	102.7	103.1	103.1	0.0	0.3	2.3
12 – Various goods and services	5,261	101.7	102.3	102.2	102.4	102.5	0.1	0.2	0.8
General index	100,0	101.7	104.2	103.9	104.5	107.0	2.4	2.7	5.2

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In March 2022, the consumer price index for households in the city of Tangier increased by 2,1% compared to the previous month. On an annual basis, the consumer price index increased by 5,6%.

Over one month, the food product price index increased by 4,4% in March 2022 compared to February 2022, due to the rise in the prices of «Fish and seafood» by 14,1%, of «Vegetables» by 11,4%, of «Fruits» by 6,7%, of «Meats» by 6,3%, of «Milk, cheese and eggs» by 2,4%, of «Food products not elsewhere classified» by 2,3%, of «Bread and cereals» by 0,8%, of «Oils and fats» by 0,6%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,3% and of «Sugar, jam, honey, chocolate and confectionery» by 0,1%.

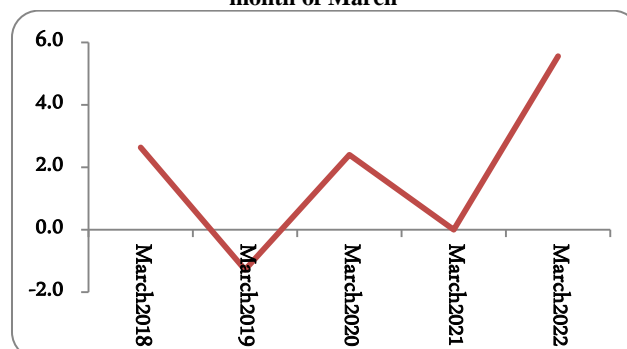
The monthly variation in the index of non-food products also increased by 0,7%. This increase is due to the rise in the prices of the following divisions: «Transport» by 3,7%, «Communication» and «Various goods and services» by 0,4%, «Health» by 0,2%, «Clothing and shoes», «Housing, water, electricity and other fuels» and «Furniture, household items and routine maintenance of the home» by 0,1%. Also, the drop in the indices of the prices of «Leisure and culture» by (-0,6%) and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the price index of food products increased by 10,1% in March 2022 compared to March 2021, under the effect of the rise which affected the prices of «Vegetables» by 21,1%, of «Fish and seafood» by 19,2%, of «Oils and fats» and by 15,2%, of «Meats» by 12,2%, of «Bread and cereals» by 8,6%, of «Milk, cheese and eggs» by 5,3%, of «Coffee, tea and cocoa» by 4,8%, of «Sugar, jam, honey, chocolate and confectionery» of 2,4%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 2,1%, of «Fruits» by 1,6%, of «Food products not elsewhere classified»

by 0,9%, of «Beer» by 3,7% and of «Tobacco» by 3,4%.

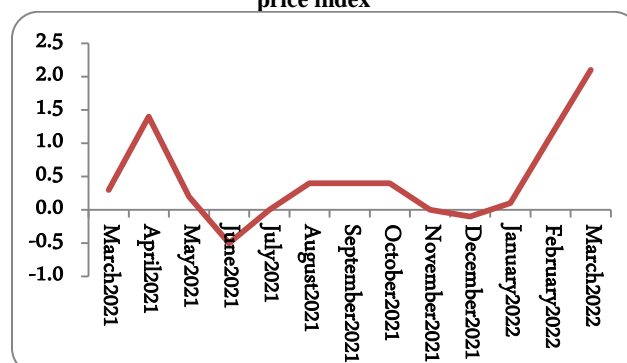
The annual variation in the index for non-food products also increased by 2,9%, While the increase in the prices of the divisions that constitute the non-food products fluctuated between an increase of 0,1% for «Leisure and culture» and an increase of 8,5% for «Transport».

3-Annual evolution (%) of the consumer price index for the month of March



Reading: In March 2022, the consumer price index increased by (+5,6%) compared to March 2021

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in March 2022 increased by (+2,1%) after being (+1,1%) in February 2022

Table 3: Consumer price index of the city of Tangier: March2022 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		March	December	January	February	March	Month	3Months	12Months
		2021	2021	2022	2022	2022			
Food products	36,115	101.1	104.5	104.4	106.7	111.4	4.4	6.6	10.1
01 - Food products and non-alcoholic beverages	34,708	100.1	103.6	103.3	105.7	110.6	4.6	6.8	10.5
02 - Alcoholic beverages and tobacco	1,407	126.1	126.0	130.3	130.3	130.3	0.0	3.4	3.3
Non food products	63,885	103.2	104.8	105.0	105.6	106.3	0.7	1.4	2.9
03 - Clothing and shoes	6,449	98.8	101.7	101.9	101.9	102.0	0.1	0.3	3.2
04 - Housing, water, electricity and other fuels	16,656	102.3	103.9	103.9	104.0	104.1	0.1	0.2	1.8
05 - Furniture, household items and routine maintenance of the home	4,100	100.2	102.9	103.0	104.3	104.4	0.1	1.5	4.2
06 - Health	8,218	108.6	109.0	109.2	109.2	109.4	0.2	0.4	0.7
07 - Transport	9,751	104.1	106.8	107.2	109.0	113.0	3.7	5.8	8.5
08 - Communication	3,199	103.0	103.1	103.1	104.6	105.0	0.4	1.8	1.9
09 - Leisure and culture	2,350	98.8	98.8	98.8	99.5	98.9	-0.6	0.1	0.1
10 - Education	5,047	103.4	103.7	103.7	103.7	103.7	0.0	0.0	0.3
11 - Restaurants and hotels	1,280	103.6	103.8	107.8	107.8	107.8	0.0	3.9	4.1
12 - Various goods and services	6,835	105.4	107.2	107.2	107.9	108.3	0.4	1.0	2.8
General index	100,0	102.5	104.7	104.8	106.0	108.2	2.1	3.3	5.6

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In March 2022, the consumer price index for households in the city of Tetouan increased by 2,3% compared to the previous month. On an annual basis, the consumer price index increased by 5,0%.

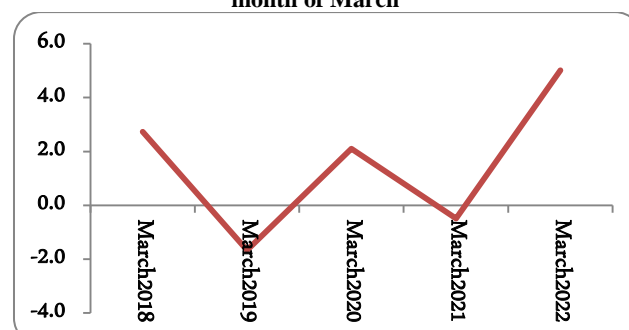
Over one month, the food product price index increased by 3,8% in March 2022 compared to February 2022, due to the rise in the prices of «Vegetables» by 15,1%, of «Fish and seafood» by 9,8%, of «Food products not elsewhere classified» by 5,5%, of «Fruits» by 3,4%, of «Meats» by 3,3%, of «Oils and fats» by 2,0%, of «Milk, cheese and eggs» by 1,5%, of «Bread and cereals» by 0,9%, of «Fish and seafood» by 0,9% and of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,2%.

The monthly variation in the index of non-food products also increased by 1,1%. This increase is due to the rise in the prices of the following divisions: «Transport» by 7,3%, «Furniture, household items and routine maintenance of the home» by 0,5%, «Various goods and services» by 0,4%, «Clothing and shoes» by 0,3%, «Housing, water, electricity and other fuels» by 0,2% and «Health» by 0,1%. Also, the drop in the indices of the prices of «Leisure and culture» by (-0,1%) and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the price index of food products increased by 7,3% in March 2022 compared to March 2021, under the effect of the rise which affected the prices of «Vegetables» by 16,4%, of «Bread and cereals» by 14,0%, of «Oils and fats» by 13,3%, of «Meats» by 7,9%, of «Food products not elsewhere classified» by 7,5%, of «Coffee, tea and cocoa» by 6,9%, of «Fish and seafood» by 5,5%, of «Milk, cheese and eggs» by 3,0%, of «Sugar, jam, honey, chocolate and confectionery» by 2,2%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,4% and of «Tobacco» by 3,4%.

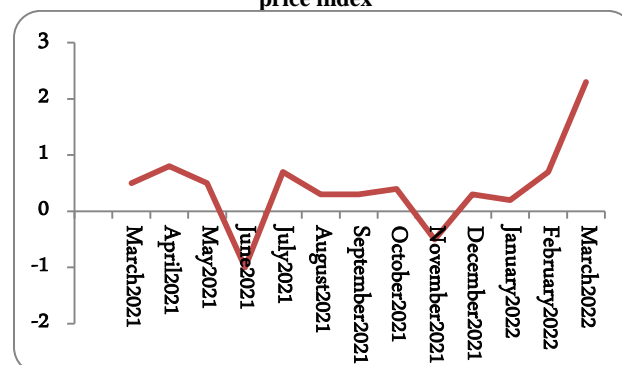
The annual variation in the index for non-food products also increased by 3,4%. While the variation in the prices of the non-food products divisions fluctuated between a decrease of (-0,2%) for «Health» and an increase of 14,4% for «Transport».

5-Annual evolution (%) of the consumer price index for the month of March



Reading: In March 2022, the consumer price index increased by (+5,0%) compared to March 2021

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in March 2022 increased by (+2,3%) after being (+0,7%) in February 2022

Table 4: Consumer price index for the city of Tetouan: March2022 (2017 base:100)

Products divisions	Weightings	Monthly index					Variation (%)		
		March	December	January	February	March	Month	3Months	12Months
		2021	2021	2022	2022	2022			
Food products	40,725	101.9	104.0	104.2	105.4	109.4	3.8	5.1	7.3
01 - Food products and non-alcoholic beverages	38,964	100.8	103.0	103.0	104.2	108.4	4.0	5.2	7.5
02 - Alcoholic beverages and tobacco	1,761	126.5	126.5	130.8	130.8	130.8	0.0	3.4	3.4
Non food products	59,275	101.4	102.9	103.2	103.7	104.9	1.1	1.9	3.4
03 - Clothing and shoes	5,835	99.2	101.4	101.3	102.0	102.3	0.3	0.9	3.1
04 - Housing, water, electricity and other fuels	14,202	101.3	101.8	101.9	101.9	102.1	0.2	0.3	0.8
05 - Furniture, household items and routine maintenance of the home	5,602	97.1	100.1	100.5	101.6	102.1	0.5	2.0	5.1
06 - Health	6,594	100.7	100.4	100.4	100.4	100.5	0.1	0.1	-0.2
07 - Transport	7,416	104.5	107.4	109.1	111.4	119.5	7.3	11.3	14.4
08 - Communication	2,560	98.1	98.8	98.8	98.8	98.8	0.0	0.0	0.7
09 - Leisure and culture	2,432	96.0	97.2	97.9	98.1	98.0	-0.1	0.8	2.1
10 - Education	5,358	107.4	107.4	107.4	107.4	107.4	0.0	0.0	0.0
11 - Restaurants and hotels	2,468	100.0	102.2	102.9	102.2	102.2	0.0	0.0	2.2
12 - Various goods and services	6,808	103.7	106.5	106.7	106.7	107.1	0.4	0.6	3.3
General index	100,0	101.6	103.4	103.6	104.3	106.7	2.3	3.2	5.0

Source: High Commission for Planning, Department of Statistics - National consumer price survey