

المملكة المغربية



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Souss Massa

Evolution of the consumer price index

City of Agadir

July 2021

Following the Decree No.2.19. 1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 **General** Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

In July 2021, the Consumer Price Index increased by 0.4 % compared to the previous month.

This change is the result of a 0.4% increase in both the food products index and in non-food products index.

The increases in food products observed between June and July 2021 mainly concern "Fish and Seafood" with 1.3%, "Meat" with 1.0%, "Oils and Fats" with 0.9%, "Vegetables" with 0.7% and "Coffee, Tea and Cocoa" with 0.3%. On the other hand, prices fell by 1.4% for "Fruit" and by 0.3% for "Mineral water, soft drinks, fruit and vegetable juices." In the case of non-food products, the increase was mainly due to "fuels" with 3.2%.

The largest increases in the CPI were recorded in Al-hoceima with 1.8 %, Casablanca and Tetouan with 0.7 %, Marrakesh with 0.6 %, Fez, Safi and Beni -Mellal with 0.5%, Meknes with 0.4% and Kénitra, Rabat, Dakhla and Errachidia with 0.3%. On the other hand, a decrease was recorded in Laâyoune with 0.1%.

II - In the city of Agadir

During the month of July 2021, the consumer price index (CPI) in the city of Agadir reached the level of 103.6 against 103.4 the previous month, recording an increase of 0.2% compared to the previous month.

This variation is the result of a 0.4% decrease in the food products index and an increase in non-food products by 0.5% (Table 1).

The decreases in food products observed between June and July 2021 mainly concern "vegetables" with 5.1% and "fish and seafood" with 1.0%.

On the other hand, prices increased by 1.5% for "fruit" and by 0.7% for "meat" (Table 2).

In the case of non-food products, the change mainly concerned the prices of "expenditure on the use of vehicles" with +2.2%, "transport services" with +2% and "body care" with +1.1%.

III- Inter-annual variations

In the city of Agadir, the average index for the first seven months of 2021 increased by 1% compared to the same period in the previous year.

The index Consumer prices in July 2021 were 1.5% higher than in the same month of the previous year (Table 3).

Monthly evolution of the consumer price index level in the city of Agadir

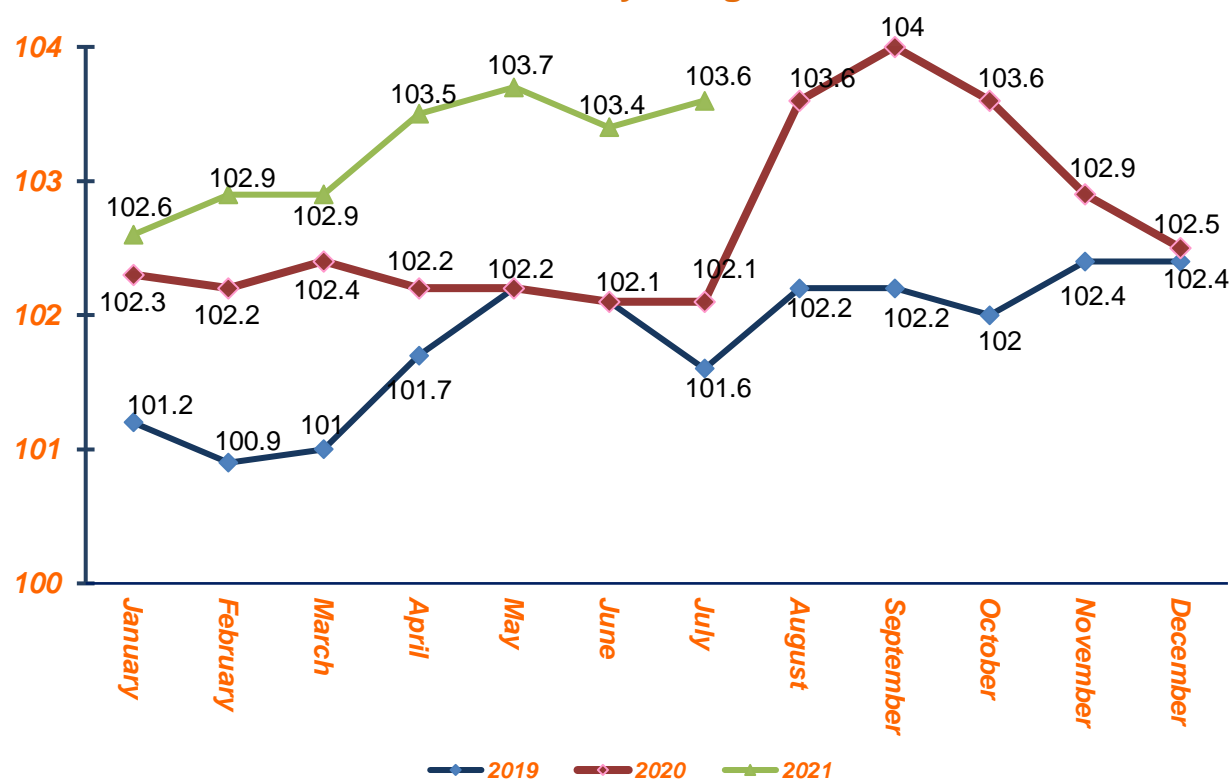


Table 1: Variation in the Index Consumer Prices by division

Products divisions	June 2021	July 2021	V (in %)
Food products	104,2	103,8	-0,4
1-Food and non-alcoholic beverages	103,5	103,1	-0,4
2-alcoholic beverages and tobacco	124,9	124,9	0
Non-food products	102,9	103,4	0,5
3-Clothes and shoes	97,8	97,9	0,1
4-Housing, water, electricity and other fuels	101,7	102,1	0,4
5-Furniture, articles and household and routine household maintenance	103,3	103,4	0,1
6-Health	100,6	100,6	0
7-Transport	104,8	106,6	1,7
8-Communication	101,4	101,4	0
9-Leisure and Culture	101,4	101,4	0
10-Education	109	109	0
11-Restaurants and hotels	101,7	101,7	0
12-Various Goods and Services	106,2	107	0,8
GENERAL INDEX	103,4	103,6	0,2

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	June 2021	July 2021	in %
<i>Food products</i>	103,7	103,3	-0,4
<i>Bread and cereals</i>	102,6	102,6	0
<i>Meat</i>	107,6	108,3	0,7
<i>Fish and seafood</i>	107,9	106,8	-1
<i>Milk, cheese and eggs</i>	104,1	104,1	0
<i>Oils and fats</i>	100,8	100,8	0
<i>Fruits</i>	107,2	108,8	1,5
<i>Vegetables</i>	96,8	91,9	-5,1
<i>Sugar, jam, honey, chocolate and confectionery</i>	101,5	101,5	0
<i>Foodstuffs n. e. c.</i>	98,7	99	0,3
<i>Non-alcoholic beverages</i>	99,6	99,7	0,1
<i>Coffee, tea and cocoa</i>	101,9	102	0,1
<i>Mineral water, soft drinks, fruit and vegetable juices</i>	92,9	92,9	0
FOOD INDEX	103,5	103,1	-0,4

Table 3: Inter-annual variations (January-July 2021) - City of Agadir -

<i>Divisions</i>	July			Average (January-July)		
	2020	2021	V%	2020	2021	V%
Food and non-alcoholic beverages	101,5	103,1	1,6	102,6	103,3	0,7
alcoholic beverages and tobacco	119,8	124,9	4,3	119,8	124,9	4,3
Clothes and shoes	97,8	97,9	0,1	98	97,8	-0,2
Housing, water, electricity and other fuels	101,4	102,1	0,7	101,4	101,8	0,4
Furniture, articles and household and routine household maintenance	102,7	103,4	0,7	102,2	103,1	0,9
<u>Health</u>	101	100,6	-0,4	101,1	100,8	-0,3
Transport	102,3	106,6	4,2	99,7	104,9	5,2
Communication	102,4	101,4	-1	102,4	102	-0,4
Leisure and Culture	101,3	101,4	0,1	101,4	101,3	-0,1
Education	108,5	109	0,5	108,5	109	0,5
Restaurants and hotels	101,7	101,7	0	101,5	101,6	0,1
various Goods and Services	102,7	107	4,2	102,7	103,9	1,2
GENERAL INDEX	102,1	103,6	1,5	102,2	103,2	1

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (January-July)		V%
	June 2021	July 2021		2020	2021	
Agadir	<u>103,4</u>	<u>103,6</u>	<u>0,2</u>	<u>102,2</u>	<u>103,2</u>	<u>1</u>
Casablanca	103,6	104,3	0,7	102,2	103,6	1,4
Fès	103	103,5	0,5	102,9	103,3	0,4
Kénitra	102,5	102,8	0,3	101,4	102,2	0,8
Marrakech	103,2	103,8	0,6	101,9	103	1,1
Oujda	102,6	102,6	0	101,6	102,3	0,7
Rabat	103,6	103,9	0,3	102,1	103,3	1,2
Tétouan	101,9	102,6	0,7	101,5	101,9	0,4
Meknès	103,3	103,7	0,4	101,6	103	1,4
Tanger	103,6	103,6	0	102,2	103,1	0,9
Laâyoune	104,1	104	-0,1	103,2	103,8	0,6
Dakhla	103,3	103,6	0,3	103,1	103,5	0,4
Guelmim	105,2	105,3	0,1	104,8	105	0,2
Settat	103	103,1	0,1	101	102,8	1,8
Safi	105,4	105,9	0,5	104,5	105,6	1,1
Beni-Mellal	103,7	104,2	0,5	101,5	103,3	1,8
Al-hoceima	102,4	104,2	1,8	102,1	102,9	0,8
Errachidia	102,3	102,6	0,3	101	102,2	1,2
National index	103,4	103,8	0,4	102,1	103,2	1,1