

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

November 2021



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

The consumer price index increased by 0.2% in November 2021 compared to the previous month. This is the result of a 0.3% increase in the non-food index and a 0.1% decrease in the food index. The decreases in food products observed between October and November 2021 mainly concern "Fruit" with 7.2%, "Fish and Seafood" with 1.9% and "Meat" with 0.1%. On the other hand, prices increase by 2.0% for "vegetables", by 1.7% for "oils and fats" and by 0.8% for "milk, cheese and eggs". For non-food products, the increase was mainly in "Fuel" prices by 3.1%.

The largest increases in the CPI were recorded in Marrakech with 0.8%, Casablanca and Dakhla with 0.4 %, Meknes and Settat with 0.3% and Agadir, Fes, Laayoune and Guelmim with 0.1 %. On the other hand, decreases were recorded in Al-hoceima with 0.9%, in Tetouan and Beni-Mellal with 0.5 % and in Kenitra with 0.2 %.

II - In the city of Agadir

During the month of november 2021, the consumer price index (CPI), in the city of Agadir, reached the level of 104.6 against 104.5, the previous month, recording an increase of 0.1% compared to the previous month.

This variation is the result of a decrease in the food products index by 0.1% and an increase in the non-food products index by 0.2% (Table 1).

The decreases in food products observed between October and November 2021 mainly concern "fruit" with 3.1%, "fish and seafood" with 3.7%, "meat" and "coffee, tea and cocoa" with 0.6%, On the other hand, prices increase by 2.9% for "vegetables" and 2% for "oils and fats" (Table 2). For non-food products, the change was mainly in "fuel" prices with +2% and "newspapers and periodicals" with +19. 9%.

III- Inter-annual variations

In the city of Agadir, the average index for the first eleven months of 2021 increased by 1% compared to the same period in the previous year.

The consumer price index, in November 2021, was 1.7% higher than the same month of the previous year (Table 3)

Monthly change of the consumer price index level in the city of Agadir

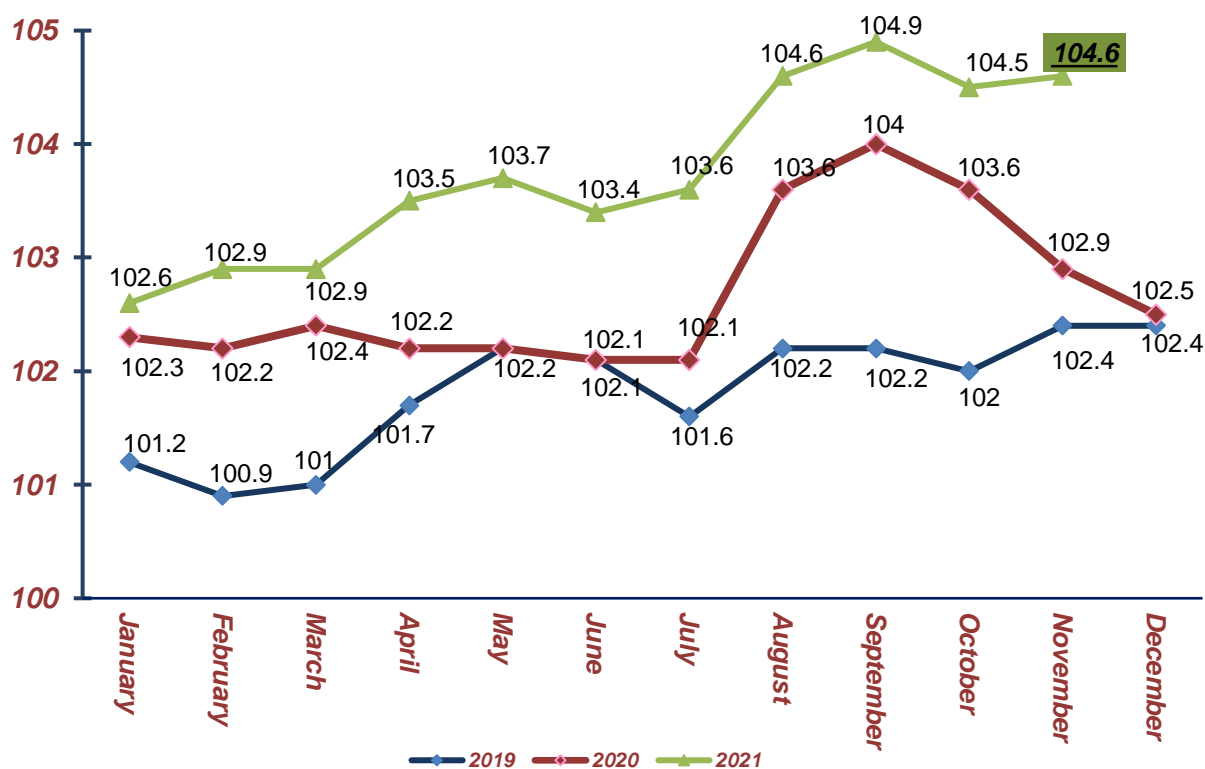


Table 1: Variation in the Index Consumer Prices by division

Products divisions	October 2021	November 2021	V (in %)
Food products	105,8	105,7	-0,1
1-Food and non-alcoholic beverages	105,2	105,1	-0,1
2-Alcoholic beverages and tobacco	124,9	124,9	0,0
Non-food products	103,7	103,9	0,2
3-Clothes and shoes	98,4	98,4	0,0
4-Housing, water, electricity and other fuels	102,2	102,2	0,0
5-Furniture, articles and household and routine household maintenance	104,2	104,3	0,1
6-Health	100,6	100,6	0,0
7-Transport	107,1	107,8	0,7
8-Communication	101,3	101,3	0,0
9-Leisure and Culture	101,7	103,2	1,5
10-Education	109,8	109,8	0,0
11-Restaurants and hotels	101,7	101,7	0,0
12-Various Goods and Services	107	107	0,0
GENERAL INDEX	104,5	104,6	0,1

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	October 2021	november 2021	in %
Food products	105,5	105,4	-0,1
Bread and cereals	105,4	105,4	0,0
Meat	109	108,4	-0,6
Fish and seafood	108	104	-3,7
Milk, cheese and eggs	104,1	104,1	0,0
Oils and fats	103,6	105,7	2,0
Fruits	112,4	108,9	-3,1
Vegetables	98,6	101,5	2,9
Sugar, jam, honey, chocolate and confectionery	101,5	101,8	0,3
Foodstuffs n. e. c.	98,7	98,7	0,0
Non-alcoholic beverages	99,4	99	-0,4
Coffee, tea and cocoa	101,5	100,9	-0,6
Mineral water, soft drinks, fruit and vegetable juices	93,5	93,5	0,0
FOOD INDEX	105,2	105,1	-0,1

Table 3: Inter-annual variations (January–November 2021) - City of Agadir -

<i>Divisions</i>	November			Average (January–November)		
	2020	2021	V%	2020	2021	V%
Food and non-alcoholic beverages	103,1	105,1	1,9	103,4	103,8	0,4
Alcoholic beverages and tobacco	122,2	124,9	2,2	120,7	124,9	3,5
Clothes and shoes	97,7	98,4	0,7	97,9	97,9	0,0
Housing, water, electricity and other fuels	101,6	102,2	0,6	101,4	102,0	0,6
Furniture, articles and household and routine household maintenance	102,8	104,3	1,5	102,4	103,4	1,0
Health	100,9	100,6	-0,3	101,0	100,7	-0,3
Transport	103,5	107,8	4,2	101,2	107,1	5,8
Communication	102,4	101,3	-1,1	102,4	101,7	-0,7
Leisure and Culture	101,2	103,2	2,0	101,3	101,5	0,2
Education	109	109,8	0,7	108,6	109,2	0,6
Restaurants and hotels	101,6	101,7	0,1	101,6	101,7	0,1
Various Goods and Services	102,8	107	4,1	102,7	105,0	2,2
GENERAL INDEX	102,9	104,6	1,7	102,7	103,7	1,0

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (January-november)		V%
	October 2021	November 2021		2020	2021	
Agadir	<u>104,5</u>	<u>104,6</u>	<u>0,1</u>	<u>102,7</u>	<u>103,7</u>	<u>1,0</u>
Casablanca	105,9	106,3	0,4	102,5	104,2	1,7
Fès	105,4	105,5	0,1	103,0	103,8	0,8
Kénitra	104,8	104,6	-0,2	101,7	102,8	1,1
Marrakech	105,0	105,8	0,8	102,4	103,7	1,3
Oujda	103,7	103,7	0,0	101,8	102,7	0,9
Rabat	105,0	105,0	0,0	102,4	103,7	1,3
Tétouan	103,6	103,1	-0,5	101,8	102,4	0,6
Meknès	104,5	104,8	0,3	102,2	103,4	1,2
Tanger	104,8	104,8	0,0	102,4	103,6	1,2
Laâyoune	105,0	105,1	0,1	103,8	104,2	0,4
Dakhla	105,1	105,5	0,4	103,4	103,9	0,5
Guelmim	107,8	107,9	0,1	105,2	105,7	0,5
Settat	104,8	105,1	0,3	101,7	103,3	1,6
Safi	108,5	108,4	-0,1	104,9	106,2	1,2
Beni-Mellal	107,2	106,7	-0,5	102,5	104,2	1,7
Al-hoceima	104,9	104,0	-0,9	102,2	103,5	1,3
Errachidia	104,4	104,4	0,0	101,5	102,8	1,3
National index	105,2	105,4	0,2	102,5	103,8	1,3