

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

December 2021



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

The consumer price index increased by 0.1% in december 2021 compared to the previous month. This is the result of a 0.1% increase in both the food and non-food indices.

The increases in food products observed between November and December 2021 mainly concern "vegetables" with 4.7%, "oils and fats" with 1.4%, "bread and cereals" with 1.0% and "coffee, tea and cocoa" with 0.3%. On the other hand, prices decreased by 4.4% for "Fruit", by 2.3% for "Fish and seafood" and by 1.8% for "Meat". For non-food products, the fall was mainly in "Fuel" prices by 0.8%.

In 2021, the average annual CPI increased by 1.4% compared to 2020. As a result of the 0.8% increase in the food index and 1.8% increase in the non-food index .Changes recorded for non-food products, ranged from a decrease of 0.2% for "Communications" to an increase of 5.9% for "Transport"

The largest increases in the annual CPI were recorded in Beni-Mellal with 2.0%, Casablanca with 1.9%, Settat with 1.7%, Marrakech and Safi with 1.6%, Errachidia with 1.5%, Meknes with 1.4% and Kénitra, Rabat, Tangier and Al-hoceima with 1.3%.

II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI), stagnated , during the month of December 2021, at the level of 104.6 compared to the previous month. This change is the result of the stagnation of the food index and the non-food index (Table 1). The decreases in food products observed between November and December 2021 mainly concern "fruit" and "fish and seafood" with 1.6%, "meat" with 0.9%. On the other hand, prices increased by 3.1% for "vegetables",by 1.1% for "oils and fats" and by 1.8% for "Mineral waters, soft drinks, fruit and vegetable juices"(Table 2).

For non-food products, the change mainly concerned the prices of "fuels" with -0.5% and "purchase of vehicles" with +0.3%.

III- Inter-annual variations

In the city of Agadir, the average index for the year 2021 increased by 1.1% compared to the previous year.

The consumer price index, in December 2021, was 2% higher than the same month of the previous year (Table 3)

Monthly change of the consumer price index level in the city of Agadir

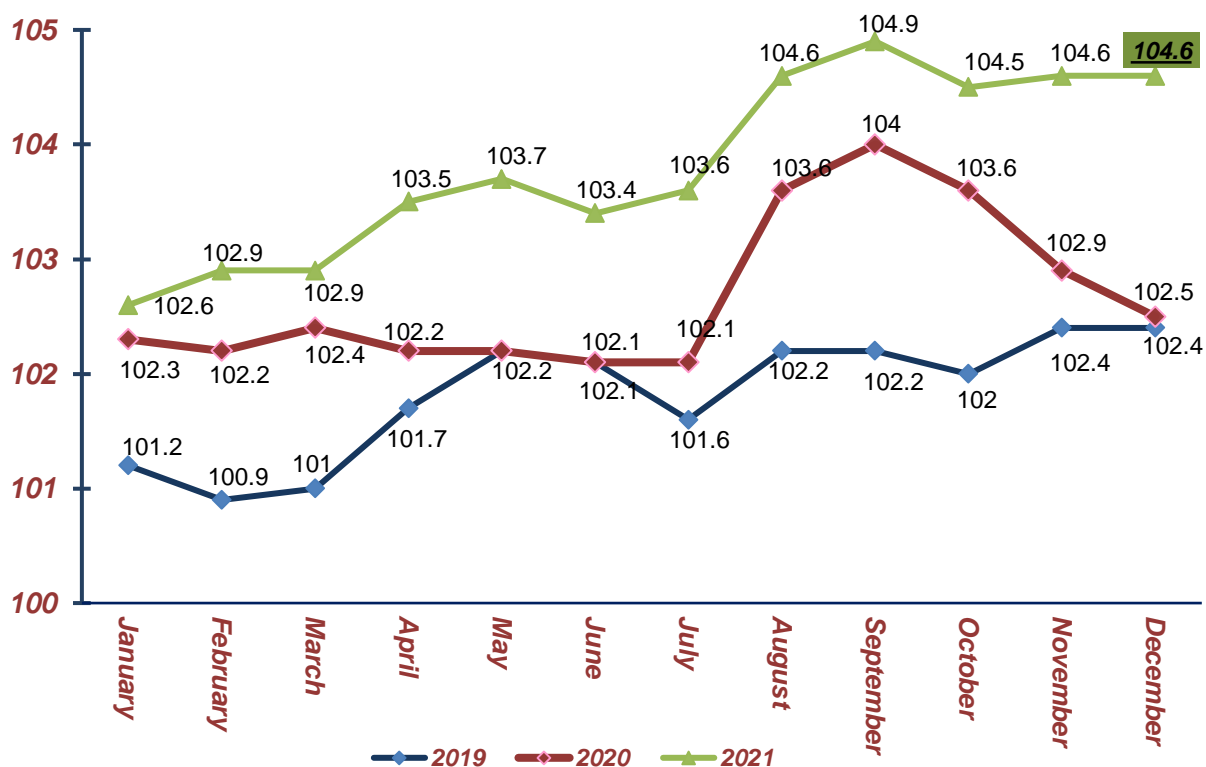


Table 1: Variation in the Index Consumer Prices by division

Products divisions	November 2021	December 2021	V (in %)
Food products	105,7	105,7	0,0
1-Food and non-alcoholic beverages	105,1	105,1	0,0
2-Alcoholic beverages and tobacco	124,9	124,9	0,0
Non-food products	103,9	103,9	0,0
3-Clothes and shoes	98,4	98,6	0,2
4-Housing, water, electricity and other fuels	102,2	102,2	0,0
5-Furniture, articles and household and routine household maintenance	104,3	104,4	0,1
6-Health	100,6	100,5	-0,1
7-Transport	107,8	107,7	-0,1
8-Communication	101,3	101,3	0,0
9-Leisure and Culture	103,2	103,4	0,2
10-Education	109,8	109,8	0,0
11-Restaurants and hotels	101,7	101,7	0,0
12-Various Goods and Services	107	107	0,0
GENERAL INDEX	104,6	104,6	0,0

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	November 2021	December 2021	V in %
Food products	105,4	105,5	0,1
Bread and cereals	105,4	105,6	0,2
Meat	108,4	107,4	-0,9
Fish and seafood	104	102,3	-1,6
Milk, cheese and eggs	104,1	104,1	0,0
Oils and fats	105,7	106,9	1,1
Fruits	108,9	107,2	-1,6
Vegetables	101,5	104,6	3,1
Sugar, jam, honey, chocolate and confectionery	101,8	101,9	0,1
Foodstuffs n. e. c.	98,7	99	0,3
Non-alcoholic beverages	99	99,4	0,4
Coffee, tea and cocoa	100,9	100,9	0,0
Mineral water, soft drinks, fruit and vegetable juices	93,5	95,2	1,8
FOOD INDEX	105,1	105,1	0

Table 3: Inter-annual variations (January-December 2021) - City of Agadir -

<i>Divisions</i>	december			Average index		
	2020	2021	V%	2020	2021	V%
Food and non-alcoholic beverages	102	105,1	3,0	103,3	103,9	0,6
Alcoholic beverages and tobacco	122,2	124,9	2,2	120,8	124,9	3,4
Clothes and shoes	97,7	98,6	0,9	97,9	98,0	0,1
Housing, water, electricity and other fuels	101,6	102,2	0,6	101,4	102,0	0,6
Furniture, articles and household and routine household maintenance	102,8	104,4	1,6	102,4	103,5	1,1
Health	100,9	100,5	-0,4	101,0	100,7	-0,3
Transport	104,2	107,7	3,4	101,5	107,1	5,5
Communication	102,4	101,3	-1,1	102,4	101,7	-0,7
Leisure and Culture	101,3	103,4	2,1	101,3	101,7	0,4
Education	109	109,8	0,7	108,7	109,3	0,6
Restaurants and hotels	101,6	101,7	0,1	101,6	101,7	0,1
Various Goods and Services	102,8	107	4,1	102,7	105,2	2,4
GENERAL INDEX	102,5	104,6	2,0	102,7	103,8	1,1

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average index		V%
	November 2021	december 2021		2020	2021	
Agadir	104,6	104,6	0,0	102,7	103,8	1,1
Casablanca	106,3	106,2	-0,1	102,5	104,4	1,9
Fès	105,5	105,8	0,3	102,9	104,0	1,1
Kénitra	104,6	104,6	0,0	101,6	102,9	1,3
Marrakech	105,8	105,9	0,1	102,3	103,9	1,6
Oujda	103,7	104,1	0,4	101,7	102,8	1,1
Rabat	105,0	105,0	0,0	102,5	103,8	1,3
Tétouan	103,1	103,4	0,3	101,7	102,5	0,8
Meknès	104,8	105,0	0,2	102,2	103,6	1,4
Tanger	104,8	104,7	-0,1	102,4	103,7	1,3
Laâyoune	105,1	104,7	-0,4	103,8	104,2	0,4
Dakhla	105,5	105,2	-0,3	103,4	104,0	0,6
Guelmim	107,9	108,2	0,3	105,2	105,9	0,7
Settat	105,1	105,8	0,7	101,8	103,5	1,7
Safi	108,4	109,6	1,1	104,8	106,5	1,6
Beni-Mellal	106,7	106,8	0,1	102,5	104,5	2,0
Al-hoceima	104,0	104,2	0,2	102,2	103,5	1,3
Errachidia	104,4	104,5	0,1	101,5	103,0	1,5
National index	105,4	105,5	0,1	102,5	103,9	1,4