

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

February 2022



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

The consumer price index increased by 0.6% in February 2022 compared to the previous month. This is the result of a 1.0% increase in the food index and a 0.3% increase in the non-food index.

The increases in food products observed between January and February 2022 mainly concern "bread and cereals" with 2.9%, "oils and fats" with 1.5%, "vegetables" with 1.0%, "fruit" with 0.5% and "milk, cheese and eggs" with 0.4%. On the other hand, prices decreased by 0.1% for "Fish and seafood" .For non-food products, the increase was mainly in "Fuel" prices with 5.7%.

The largest increases in the CPI were recorded in Marrakech with 1.3%, Fes and Tangier with 1.1%, Oujda with 0.9%, Guelmim and Beni-Mellal with 0.8% and Kenitra, Rabat and Tetouan with 0.7%. on the other hand, Casablanca and Errachidia, decreased by 0.1%.

II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached, during the month of February 2022, the level of 105.4 against 104.8 the previous month, recording an increase of 0.6%, compared to the previous month.

This variation is the result of the 1.3% increase in the food index and the stagnation of the non-food index (Table 1).

The increases in food products observed between January and February 2022 mainly concern "vegetables" with 3.9%, "bread and cereals" with 2.6%, "oils and fats" with 1.9%, "fish and seafood" with 0.7% and "meat" with 0.3% (Table 2). For non-food products, the change mainly concerned the prices of "Transport services" with -5.4% and "fuel" with +5%.

III- Inter-annual variations

In the city of Agadir, the average index for the first two months of 2022 increased by 2.4% compared to the same period in the previous year.

The consumer price index for February 2022 was 2.2% higher than the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

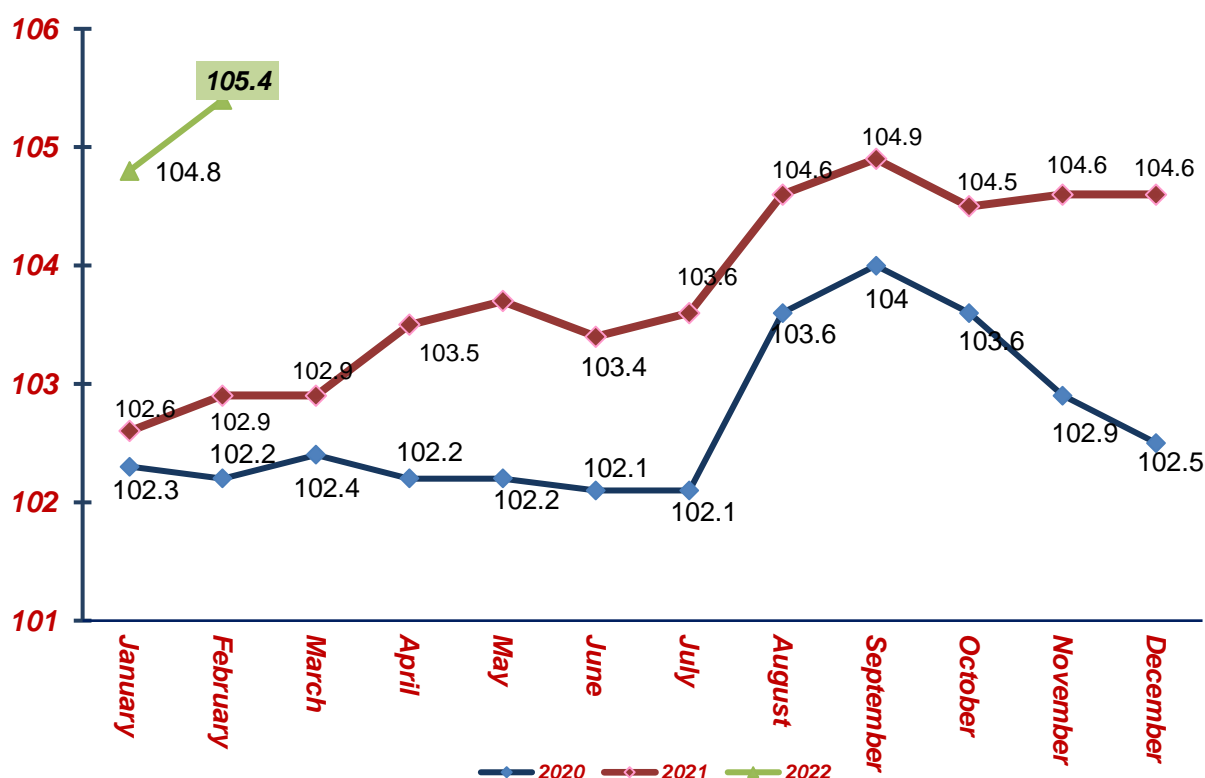


Table 1: Variation in the Index Consumer Prices by division

Products divisions	January 2022	February 2022	V (in %)
Food products	106,0	107,3	1,2
1-Food and non-alcoholic beverages	105,2	106,6	1,3
2-Alcoholic beverages and tobacco	129	129	0,0
Non-food products	104,1	104,1	0,0
3-Clothes and shoes	98,6	98,6	0,0
4-Housing, water, electricity and other fuels	102,3	102,4	0,1
5-Furniture, articles and household and routine household maintenance	104,9	105,4	0,5
6-Health	100,5	100,5	0,0
7-Transport	108,2	108	-0,2
8-Communication	101,3	101,3	0,0
9-Leisure and Culture	103,4	103,7	0,3
10-Education	109,8	109,8	0,0
11-Restaurants and hotels	101,7	101,7	0,0
12-Various Goods and Services	107	107	0,0
GENERAL INDEX	104,8	105,4	0,6

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	January 2022	February 2022	V in %
Food products	105,5	107	1,4
Bread and cereals	108,4	111,2	2,6
Meat	108,1	108,4	0,3
Fish and seafood	102,8	103,5	0,7
Milk, cheese and eggs	104,1	104,1	0,0
Oils and fats	109,9	112	1,9
Fruits	105,9	106	0,1
Vegetables	96,7	100,5	3,9
Sugar, jam, honey, chocolate and confectionery	101,9	102,2	0,3
Foodstuffs n. e. c.	99,5	101,1	1,6
Non-alcoholic beverages	99,4	99,4	0,0
Coffee, tea and cocoa	100,9	100,9	0,0
Mineral water, soft drinks, fruit and vegetable juices	95,2	95,2	0,0
FOOD INDEX	105,2	106,6	1,3

Table 3: Inter-annual variations (January -february 2022) - City of Agadir -

<i>Divisions</i>	february			Average index (January -february 2022)		
	2020	2021	V%	2020	2021	V%
Food and non-alcoholic beverages	102,5	106,6	4,0	102,2	105,9	3,6
Alcoholic beverages and tobacco	124,9	129	3,3	124,9	129,0	3,3
Clothes and shoes	97,7	98,6	0,9	97,7	98,6	0,9
Housing, water, electricity and other fuels	101,8	102,4	0,6	101,8	102,4	0,6
Furniture, articles and household and routine household maintenance	102,9	105,4	2,4	102,9	105,2	2,2
Health	100,8	100,5	-0,3	100,9	100,5	-0,4
Transport	105,2	108	2,7	105,0	108,1	3,0
Communication	102,2	101,3	-0,9	102,3	101,3	-1,0
Leisure and Culture	101,3	103,7	2,4	101,3	103,6	2,3
Education	109	109,8	0,7	109,0	109,8	0,7
Restaurants and hotels	101,6	101,7	0,1	101,6	101,7	0,1
Various Goods and Services	102,8	107	4,1	102,8	107,0	4,1
GENERAL INDEX	102,9	105,4	2,4	102,8	105,1	2,2

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	February		V%
	January 2022	February 2022		2021	2022	
Agadir	104,8	105,4	0,6	102,8	105,1	2,2
Casablanca	106,7	106,6	-0,1	103,0	106,7	3,6
Fès	105,4	106,6	1,1	102,3	106,0	3,6
Kénitra	105,0	105,7	0,7	101,4	105,4	3,9
Marrakech	105,5	106,9	1,3	102,1	106,2	4,0
Oujda	103,9	104,8	0,9	101,3	104,4	3,1
Rabat	105,1	105,8	0,7	102,5	105,5	2,9
Tétouan	103,6	104,3	0,7	101,1	104,0	2,9
Meknès	104,9	105,5	0,6	102,3	105,2	2,8
Tanger	104,8	106,0	1,1	102,1	105,4	3,2
Laâyoune	104,8	104,9	0,1	103,0	104,9	1,8
Dakhla	105,2	105,7	0,5	102,9	105,5	2,5
Guelmim	108,0	108,9	0,8	104,3	108,5	4,0
Settat	105,8	105,8	0,0	102,1	105,8	3,6
Safi	108,3	109,0	0,6	104,7	108,7	3,8
Beni-Mellal	106,1	107,0	0,8	101,7	106,6	4,8
Al-hoceima	103,9	104,5	0,6	101,4	104,2	2,8
Errachidia	104,6	104,5	-0,1	101,3	104,6	3,3
National index	105,5	106,1	0,6	102,4	105,8	3,3