

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

March 2022



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

The consumer price index increased by 1.8% in March 2022 compared to the previous month. This is the result of a 3.8% increase in the food index and a 0.5% increase in the non-food index.

The increases in food products observed between February and March 2022 mainly concern "vegetables" with 13.8%, "fish and seafood" with 6.2%, "fruit" with 5.2%, "meat" with 3.5%, "milk, cheese and eggs" with 2.1%, "bread and cereals" with 1.9% and "oils and fats" with 1.2%. On the other hand, prices decreased by 0.2% for "Mineral waters, soft drinks, fruit and vegetable juices" .

For non-food products, the increase was mainly in "Fuel" prices with 8.0%.

The CPI increases were recorded in Errachidia with 2.8%, Beni-Mellal with 2.5%, Settat and Al-hoceima with 2.4%, Fès, Tetouan and Safi with 2.3%, Meknes, Tangier and Laayoune with 2.1%, Kenitra and Oujda with 1.9%, Casablanca With 1.7 %, Dakhla with 1.6 %, Marrakech with 1.4 %, Agadir and Rabat with 1.2 % and Guelmim with 0.7 %.

II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached , during the month of march 2022, the level of 106.7 against 105.4 the previous month, recording an increase of 1.2%.

This change is the result of an increase in the food products index by 2.6% and in the non-food products index by 0.4% (Table 1).

The increases in food products observed between February and March 2022 mainly concern "vegetables" with 10.8%, "milk, cheese and eggs" with 4.6% , "fruit" with 4%, "meat" with 2.8% and "bread and cereals" with 2.2%.

On the other hand, prices fell by 2.6% for "oils and fats" and by 0.6% for "fish and seafood" (Table 2).

For non-food products, the change was mainly in "fuel" prices (+7%).

III- Inter-annual variations

In the city of Agadir, the average index for the first three months of 2022 increased by 2.7% compared to the same period of the previous year.

The consumer price index for march 2022 was 3.7% higher than the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

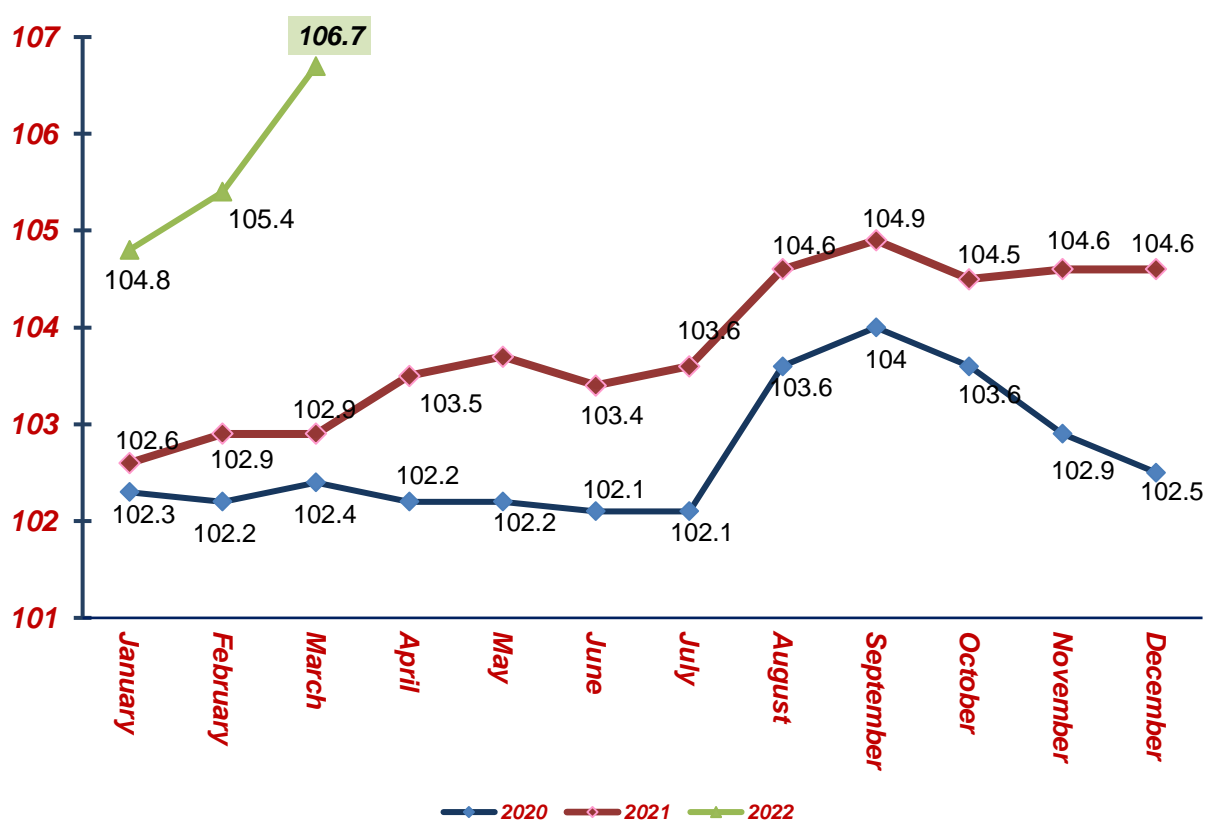


Table 1: Variation in the Index Consumer Prices by division

Products divisions	February 2022	March 2022	V (in %)
Food products	107,3	110,1	2,6
1-Food and non-alcoholic beverages	106,6	109,5	2,7
2-Alcoholic beverages and tobacco	129	129	0,0
Non-food products	104,1	104,5	0,4
3-Clothes and shoes	98,6	98,5	-0,1
4-Housing, water, electricity and other fuels	102,4	102,4	0,0
5-Furniture, articles and household and routine household maintenance	105,4	105,3	-0,1
6-Health	100,5	100,5	0,0
7-Transport	108	110,2	2,0
8-Communication	101,3	101,4	0,1
9-Leisure and Culture	103,7	103,7	0,0
10-Education	109,8	109,8	0,0
11-Restaurants and hotels	101,7	101,7	0,0
12-Various Goods and Services	107	107	0,0
GENERAL INDEX	105,4	106,7	1,2

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	February 2022	March 2022	V in %
Food products	107	110,1	2,9
Bread and cereals	111,2	113,7	2,2
Meat	108,4	111,4	2,8
Fish and seafood	103,5	102,9	-0,6
Milk, cheese and eggs	104,1	108,9	4,6
Oils and fats	112	109,1	-2,6
Fruits	106	110,2	4,0
Vegetables	100,5	111,4	10,8
Sugar, jam, honey, chocolate and confectionery	102,2	102,3	0,1
Foodstuffs n. e. c.	101,1	106,3	5,1
Non-alcoholic beverages	99,4	99,4	0,0
Coffee, tea and cocoa	100,9	100,9	0,0
Mineral water, soft drinks, fruit and vegetable juices	95,2	95,2	0,0
FOOD INDEX	106,6	109,5	2,7

Table 3: Inter-annual variations (January - March 2022) - City of Agadir -

<i>Divisions</i>	March			Average index (January -march 2022)		
	2020	2021	V%	2020	2021	V%
Food and non-alcoholic beverages	102,9	109,5	6,4	102,4	107,1	4,6
Alcoholic beverages and tobacco	124,9	129	3,3	124,9	129,0	3,3
Clothes and shoes	97,7	98,5	0,8	97,7	98,6	0,9
Housing, water, electricity and other fuels	101,9	102,4	0,5	101,8	102,4	0,6
Furniture, articles and household and routine household maintenance	103	105,3	2,2	102,9	105,2	2,2
Health	100,8	100,5	-0,3	100,8	100,5	-0,3
Transport	104,2	110,2	5,8	104,7	108,8	3,9
Communication	102,1	101,4	-0,7	102,2	101,3	-0,9
Leisure and Culture	101,1	103,7	2,6	101,2	103,6	2,4
Education	109	109,8	0,7	109,0	109,8	0,7
Restaurants and hotels	101,6	101,7	0,1	101,6	101,7	0,1
Various Goods and Services	102,8	107	4,1	102,8	107,0	4,1
GENERAL INDEX	102,9	106,7	3,7	102,8	105,6	2,7

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	March		V%
	February 2022	March 2022		2021	2022	
	Agadir	105,4	106,7	1,2	102,8	105,6
Casablanca	106,6	108,4	1,7	102,9	107,2	4,2
Fès	106,6	109,0	2,3	102,5	107,0	4,4
Kénitra	105,7	107,7	1,9	101,5	106,1	4,5
Marrakech	106,9	108,4	1,4	102,2	106,9	4,6
Oujda	104,8	106,8	1,9	101,3	105,2	3,8
Rabat	105,8	107,1	1,2	102,6	106,0	3,3
Tétouan	104,3	106,7	2,3	101,2	104,9	3,7
Meknès	105,5	107,7	2,1	102,3	106,0	3,6
Tanger	106,0	108,2	2,1	102,2	106,3	4,0
Laâyoune	104,9	107,1	2,1	103,1	105,6	2,4
Dakhla	105,7	107,4	1,6	103,1	106,1	2,9
Guelmim	108,9	109,7	0,7	104,3	108,9	4,4
Settat	105,8	108,3	2,4	102,2	106,6	4,3
Safi	109,0	111,5	2,3	104,8	109,6	4,6
Beni-Mellal	107,0	109,7	2,5	101,9	107,6	5,6
Al-hoceima	104,5	107,0	2,4	101,5	105,1	3,5
Errachidia	104,5	107,4	2,8	101,4	105,5	4,0
National index	106,1	108,0	1,8	102,4	106,5	4,0