

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**May 2022**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I- The national level

The consumer price index increased by 0.3% in May 2022 compared to the previous month. This is the result of a 0.6% increase in the non-food index and a 0.2% decrease in the food index.

The decreases in food products observed between April and May 2022 mainly concern "vegetables" with 8.0%, "fruit" with 6.0%, "fish and seafood" with 5.6% and "milk, cheese and eggs" with 0.3%.

On the other hand, prices increased by 8.5% for "oils and fats", by 2.3% for "meat" and by 0.7% for "bread and cereals".

For non-food products, the increase was mainly in "Fuel" prices with 3.0%.

The largest increases in the CPI were recorded in Marrakech (0.8%), Kenitra (0.6%), Agadir, Casablanca, Oujda, Rabat and Settat (0.5 %) and Meknes (0.4 %). On the other hand, decreases were recorded in Dakhla with 1.5 %, Fes with 1.2 %, Safi with 0.6 %, Laayoune with 0.5 %, Al-Hoceima with 0.3 % and Guelmim with 0.2 %.

## II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached the level of 108.5 in May 2022, compared to 108 in the previous month, recording an increase of 0.5%.

This change is the result of a 0.6% increase in the food index and a 0.5% increase in the non-food index (Table 1).

The increases in food products observed between April and May 2022 mainly concern "oils and fats" with 7.4%, "milk, cheese and eggs" with 3.3%, "meat" and "mineral water, soft drinks, fruit and vegetable juices" with 2.6.

On the other hand, prices fell by 7.1% for "vegetables", by 3.2% for "fish and seafood" and by 2% for "fruit" (Table 2).

For non-food products, the change was mainly in "fuel" prices (+1.6%).

## III- Inter-annual variations

In the city of Agadir, the average index for the first five months of 2022 increased by 3.5% compared to the same period of the previous year.

The consumer price index for May 2022 was 4.6% higher than the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir

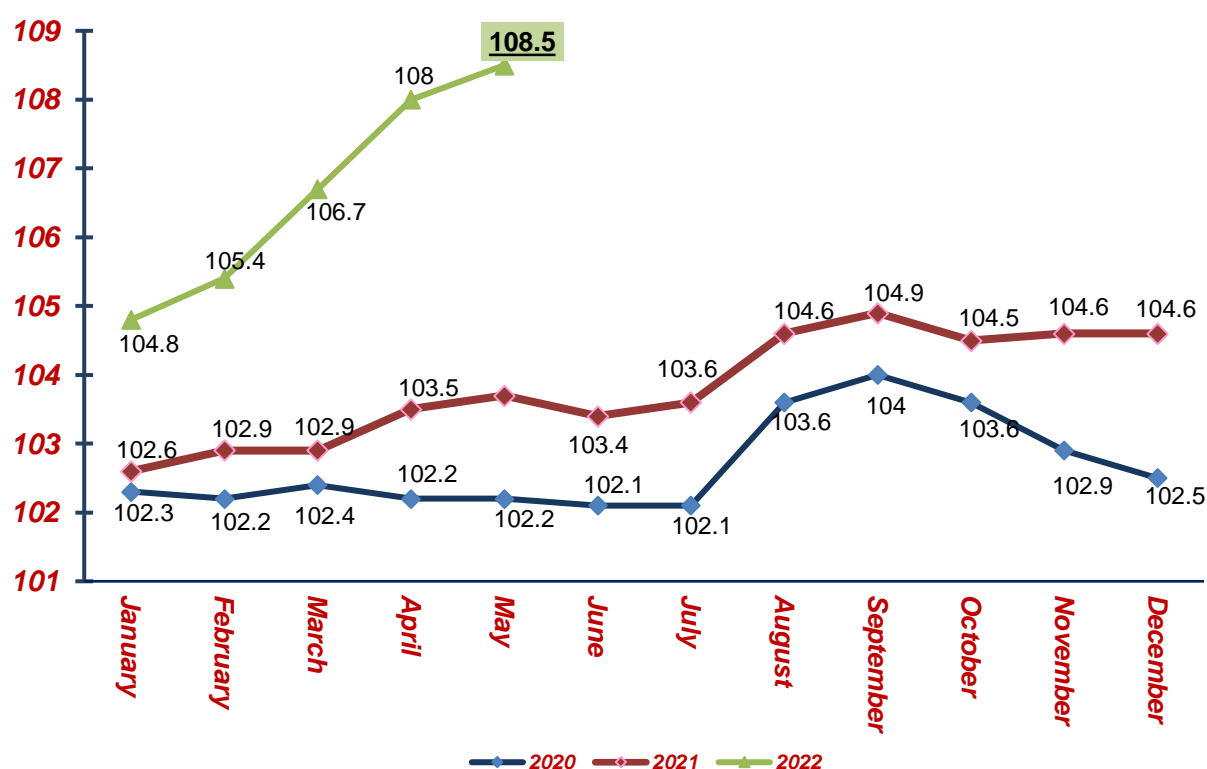


Table 1: Variation in the Index Consumer Prices by division

Products divisions	April 2022	May 2022	V (in %)
<b>Food products</b>	<b>112,1</b>	<b>112,8</b>	<b>0,6</b>
1-Food and non-alcoholic beverages	111,5	112,3	0,7
2-Alcoholic beverages and tobacco	129	129	0,0
<b>Non-food products</b>	<b>105,3</b>	<b>105,8</b>	<b>0,5</b>
3-Clothes and shoes	98,4	98,6	0,2
4-Housing, water, electricity and other fuels	102,6	102,6	0,0
5-Furniture, articles and household and routine household maintenance	105,7	106,7	0,9
6-Health	100,4	100,4	0,0
7-Transport	114,6	115,8	1,0
8-Communication	101,4	101,4	0,0
9-Leisure and Culture	104	107,4	3,3
10-Education	109,8	109,8	0,0
11-Restaurants and hotels	101,7	101,7	0,0
12-Various Goods and Services	107,5	107,5	0,0
<b>GENERAL INDEX</b>	<b>108</b>	<b>108,5</b>	<b>0,5</b>

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	<b>April 2022</b>	<b>May 2022</b>	<b>V in %</b>
<b>Food products</b>	<b>112,2</b>	<b>113</b>	<b>0,7</b>
Bread and cereals	115	115,2	0,2
Meat	112,3	115,2	2,6
Fish and seafood	116,9	113,2	-3,2
Milk, cheese and eggs	108,9	112,5	3,3
Oils and fats	113,7	122,1	7,4
Fruits	106,4	104,3	-2,0
Vegetables	116,2	107,9	-7,1
Sugar, jam, honey, chocolate and confectionery	102,2	102,3	0,1
Foodstuffs n. e. c.	105,9	107,3	1,3
<b>Non-alcoholic beverages</b>	<b>99,8</b>	<b>100,8</b>	<b>1,0</b>
Coffee, tea and cocoa	101,3	101,9	0,6
Mineral water, soft drinks, fruit and vegetable juices	95,2	97,7	2,6
<b>FOOD INDEX</b>	<b>111,5</b>	<b>112,3</b>	<b>0,7</b>

Table 3: Inter-annual variations (January - May 2022) - City of Agadir -

<i>Divisions</i>	<b>May</b>			<b>Average index (January -May 2022)</b>		
	<b>2021</b>	<b>2022</b>	<b>V%</b>	<b>2021</b>	<b>2022</b>	<b>V%</b>
Food and non-alcoholic beverages	104,9	112,3	7,1	103,3	109,0	5,5
Alcoholic beverages and tobacco	124,9	129	3,3	124,9	129,0	3,3
Clothes and shoes	97,8	98,6	0,8	97,7	98,5	0,8
Housing, water, electricity and other fuels	101,7	102,6	0,9	101,8	102,5	0,6
Furniture, articles and household and routine household maintenance	103	106,7	3,6	103,0	105,6	2,6
Health	100,8	100,4	-0,4	100,8	100,5	-0,4
Transport	104,5	115,8	10,8	104,6	111,4	6,5
Communication	102,1	101,4	-0,7	102,2	101,4	-0,8
Leisure and Culture	101,3	107,4	6,0	101,2	104,4	3,2
Education	109	109,8	0,7	109,0	109,8	0,7
Restaurants and hotels	101,6	101,7	0,1	101,6	101,7	0,1
Various Goods and Services	102,8	107,5	4,6	102,8	107,2	4,3
<b>GENERAL INDEX</b>	<b>103,7</b>	<b>108,5</b>	<b>4,6</b>	<b>103,1</b>	<b>106,7</b>	<b>3,5</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	May		V%
	April 2022	May 2022		2021	2022	
Agadir	<u>108,0</u>	<u>108,5</u>	<u>0,5</u>	<u>103,1</u>	<u>106,7</u>	<u>3,5</u>
Casablanca	109,8	110,4	0,5	103,4	108,4	4,8
Fès	112,6	111,3	-1,2	103,3	109,0	5,5
Kénitra	109,8	110,5	0,6	102,1	107,7	5,5
Marrakech	110,1	111,0	0,8	102,8	108,4	5,4
Oujda	108,9	109,4	0,5	102,2	106,8	4,5
Rabat	109,2	109,8	0,5	103,1	107,4	4,2
Tétouan	108,3	108,4	0,1	101,8	106,3	4,4
Meknès	109,4	109,8	0,4	102,8	107,5	4,6
Tanger	110,3	110,3	0,0	102,9	107,9	4,9
Laâyoune	108,8	108,3	-0,5	103,7	106,8	3,0
Dakhla	109,9	108,2	-1,5	103,5	107,3	3,7
Guelmim	110,5	110,3	-0,2	104,9	109,5	4,4
Settat	108,9	109,4	0,5	102,7	107,6	4,8
Safi	113,7	113,0	-0,6	105,6	111,1	5,2
Beni-Mellal	111,1	111,0	-0,1	103,0	109,0	5,8
Al-hoceima	110,9	110,6	-0,3	102,7	107,4	4,6
Errachidia	109,6	109,8	0,2	102,1	107,2	5,0
<b>National index</b>	<b>109,9</b>	<b>110,2</b>	<b>0,3</b>	<b>103,0</b>	<b>107,9</b>	<b>4,8</b>