

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

June 2022



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

The consumer price index increased by 0.5% in June 2022 compared to the previous month. This is the result of a 0.1% increase in the food index and a 0.8% increase in the non-food index.

The increases in food products observed between May and June 2022 mainly concern "oils and fats" with 2.7%, "milk, cheese and eggs" with 2.1%, "mineral waters, soft drinks, fruit and vegetable juices" with 0.8% and "coffee, tea and cocoa" with 0.4%.

On the other hand, prices decreased by 3.1% for "vegetables", by 2.4% for "fish and seafood", by 0.2% for "fruit" and by 0.1% for « meat ».

For non-food products, the increase was mainly in "Fuel" prices with 9.2%.

The largest increases in the CPI were recorded in Meknes and Beni-Mellal (0.9 %), Casablanca and Marrakech (0.8 %), Tetouan and Laayoune (0.7 %), Agadir and Oujda (0.6 %) and Kénitra, Rabat, Guelmim and Settat (0.5%). On the other hand, a decrease was recorded in Fes with 0.7%.

II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached the level of 109.2 in June 2022, compared to 108.5 in the previous month, recording an increase of 0.6%.

This change is the result of a 0.3% increase in the food index and a 0.9% increase in the non-food index (Table 1).

The increases in food products observed between May and June 2022 mainly concern "oils and fats" with 1.6% , "bread and cereals" with 1.4%, "fruit" with 1.1% and "fish and seafood" with 0.7%. On the other hand, prices fell by 1.1% for "meat" and "milk, cheese and eggs" and by 0.3% for "vegetables" (Table 2).

For non-food products, the change was mainly in "fuel" prices (+11.5%).

III- Inter-annual variations

In the city of Agadir, the average index for the first six months of 2022 increased by 3.8% compared to the same period of the previous year.

The consumer price index for June 2022 was 5.6% higher than the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

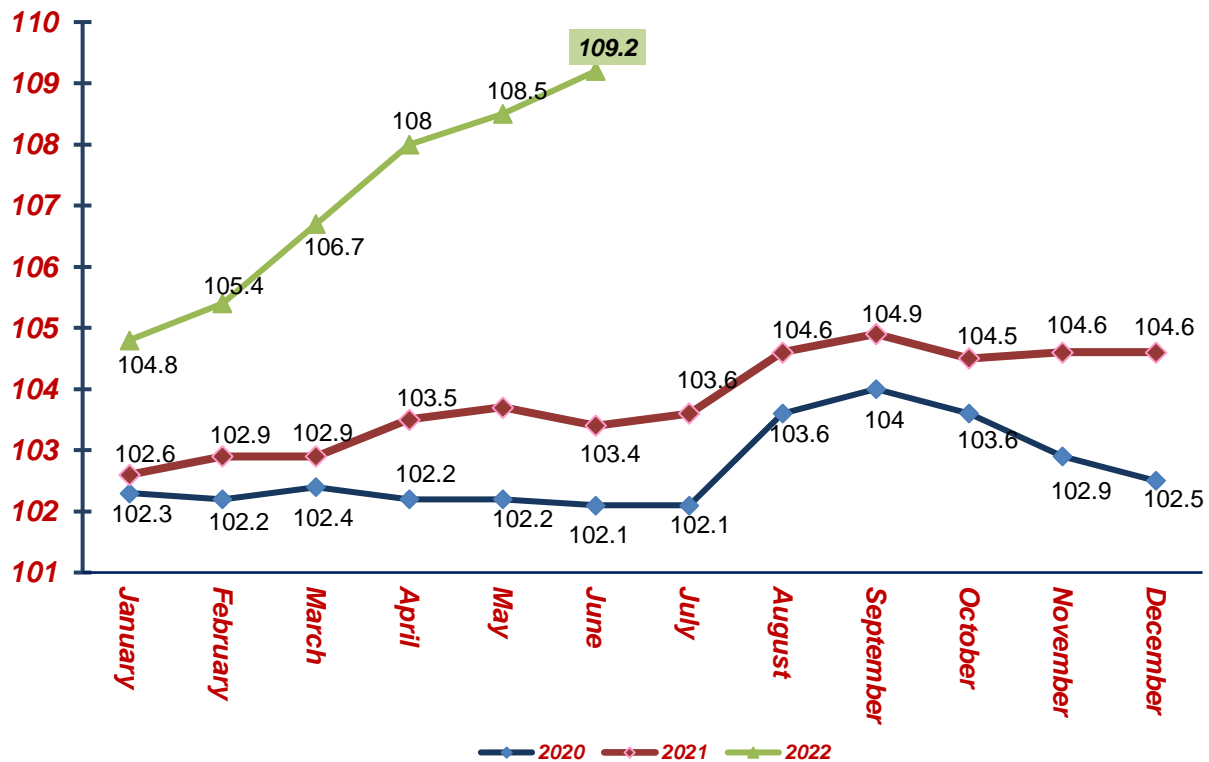


Table 1: Variation in the Index Consumer Prices by division

Products divisions	May 2022	June 2022	V (in %)
Food products	112,8	113,1	0,3
1-Food and non-alcoholic beverages	112,3	112,6	0,3
2-Alcoholic beverages and tobacco	129	129	0,0
Non-food products	105,8	106,7	0,9
3-Clothes and shoes	98,6	98,7	0,1
4-Housing, water, electricity and other fuels	102,6	102,7	0,1
5-Furniture, articles and household and routine household maintenance	106,7	106,1	-0,6
6-Health	100,4	100,4	0,0
7-Transport	115,8	120,8	4,3
8-Communication	101,4	101,4	0,0
9-Leisure and Culture	107,4	107,4	0,0
10-Education	109,8	109,8	0,0
11-Restaurants and hotels	101,7	104,5	2,8
12-Various Goods and Services	107,5	107,7	0,2
GENERAL INDEX	108,5	109,2	0,6

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	May 2022	June 2022	V in %
Food products	113	113,2	0,2
Bread and cereals	115,2	116,8	1,4
Meat	115,2	113,9	-1,1
Fish and seafood	113,2	114	0,7
Milk, cheese and eggs	112,5	111,3	-1,1
Oils and fats	122,1	124	1,6
Fruits	104,3	105,4	1,1
Vegetables	107,9	107,6	-0,3
Sugar, jam, honey, chocolate and confectionery	102,3	102,3	0,0
Foodstuffs n. e. c.	107,3	109	1,6
Non-alcoholic beverages	100,8	100,8	0,0
Coffee, tea and cocoa	101,9	101,9	0,0
Mineral water, soft drinks, fruit and vegetable juices	97,7	97,7	0,0
FOOD INDEX	112,3	112,6	0,3

Table 3: Inter-annual variations (January - June 2022) - City of Agadir -

<i>Divisions</i>	June			Average index (January -June 2022)		
	2021	2022	V%	2021	2022	V%
Food and non-alcoholic beverages	103,5	112,6	8,8	103,3	109,6	6,1
Alcoholic beverages and tobacco	124,9	129	3,3	124,9	129,0	3,3
Clothes and shoes	97,8	98,7	0,9	97,7	98,6	0,9
Housing, water, electricity and other fuels	101,7	102,7	1,0	101,8	102,5	0,7
Furniture, articles and household and routine household maintenance	103,3	106,1	2,7	103,0	105,7	2,6
Health	100,6	100,4	-0,2	100,8	100,5	-0,3
Transport	104,8	120,8	15,3	104,6	112,9	7,9
Communication	101,4	101,4	0,0	102,1	101,4	-0,7
Leisure and Culture	101,4	107,4	5,9	101,3	104,9	3,6
Education	109	109,8	0,7	109,0	109,8	0,7
Restaurants and hotels	101,7	104,5	2,8	101,6	102,2	0,6
Various Goods and Services	106,2	107,7	1,4	103,4	107,3	3,8
GENERAL INDEX	103,4	109,2	5,6	103,2	107,1	3,8

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	June		V%
	May 2022	June 2022		2021	2022	
Agadir	<u>108,5</u>	<u>109,2</u>	<u>0,6</u>	<u>103,2</u>	<u>107,1</u>	<u>3,8</u>
Casablanca	110,4	111,3	0,8	103,5	108,9	5,2
Fès	111,3	110,5	-0,7	103,2	109,2	5,8
Kénitra	110,5	111,0	0,5	102,1	108,3	6,1
Marrakech	111,0	111,9	0,8	102,9	109,0	5,9
Oujda	109,4	110,1	0,6	102,3	107,3	4,9
Rabat	109,8	110,4	0,5	103,2	107,9	4,6
Tétouan	108,4	109,2	0,7	101,8	106,8	4,9
Meknès	109,8	110,8	0,9	102,9	108,0	5,0
Tanger	110,3	110,7	0,4	103,0	108,4	5,2
Laâyoune	108,3	109,1	0,7	103,8	107,2	3,3
Dakhla	108,2	108,6	0,4	103,5	107,5	3,9
Guelmim	110,3	110,8	0,5	105,0	109,7	4,5
Settat	109,4	110,0	0,5	102,7	108,0	5,2
Safi	113,0	113,1	0,1	105,6	111,4	5,5
Beni-Mellal	111,0	112,0	0,9	103,1	109,5	6,2
Al-hoceima	110,6	110,6	0,0	102,7	107,9	5,1
Errachidia	109,8	110,1	0,3	102,1	107,7	5,5
National index	110,2	110,8	0,5	103,1	108,4	5,1