

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

August 2022



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

The consumer price index increased by 0.3% in August 2022 compared to the previous month. This is the result of a 1.5% increase in the food index and a 0.5 % decrease in the non-food index.

The increases in food products observed between July and August 2022 mainly concern "Fruit" with 9.6%, "Fish and Seafood" with 2.2%, "Milk, Cheese and Eggs" with 1.4%, "Vegetables" and "Coffee, Tea and Cocoa" with 1.1%, "Meat" with 1.0%, "Oils and grains" with 0.5% and "Sugars, jams, honey, chocolates and confectionery" with 0.4%. For non-food products, the decline was mainly in the price of "Fuel" with 10. 1%.

The largest increases in the CPI were recorded in Beni-Mellal with 1.3%, Al-hoceima with 1.1%, Agadir and Safi with 0.9%, Oujda and Tetouan with 0.8%, Tangier and Laayoune with 0.6%, Guelmim with 0.5%, Meknes with 0.4%, Fes with 0.3% and Casablanca with 0.2%.

On the other hand, decreases were recorded in Settat with 0.6%, in Rabat and Errachidia with 0.4% and in Marrakech with 0.2%.

II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached, in the month of August 2022, the level of 110.9 against 109.9 the previous month, recording an increase of 0.9%.

This change is the result of a 3.1% increase in the food index and a 0.6% decrease in the non-food index (Table 1).

The increases in food products observed between July and August 2022 mainly concern "Fish and seafood" with 8.4% , "Vegetables" with 7.3% , "Meat" with 4.5%, "Fruit" with 3.7%, "Coffee, Tea and Cocoa" with 3.1% and "Milk, Cheese and Eggs" and "Oils and Fats" with 1.7% (Table 2).

For non-food products, the change mainly concerned "fuel" prices with -9%.

III- Inter-annual variations

In the city of Agadir, the average index for the first eight months of 2022 increased by 4.4% compared to the same period of the previous year. The consumer price index for August 2022 was 6% higher than the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

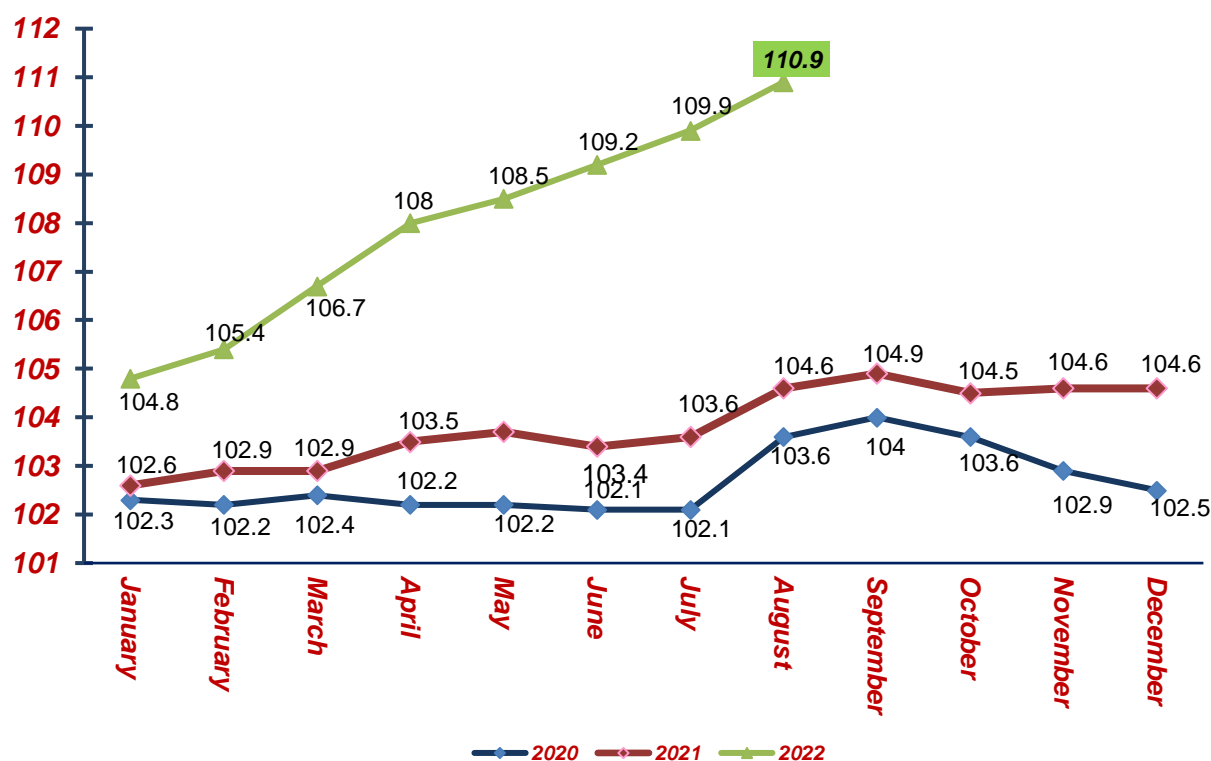


Table 1: Variation in the Index Consumer Prices by division

Products divisions	July 2022	August 2022	V (in %)
Food products	114,3	117,8	3,1
1-Food and non-alcoholic beverages	113,8	117,4	3,2
2-Alcoholic beverages and tobacco	129	129	0,0
Non-food products	107,0	106,4	-0,6
3-Clothes and shoes	98,8	98,8	0,0
4-Housing, water, electricity and other fuels	102,7	102,7	0,0
5-Furniture, articles and household and routine household maintenance	106,4	106,9	0,5
6-Health	100,4	100,4	0,0
7-Transport	122,9	118,7	-3,4
8-Communication	101,4	102,1	0,7
9-Leisure and Culture	107,2	107,2	0,0
10-Education	109,8	109,8	0,0
11-Restaurants and hotels	104,3	104,3	0,0
12-Various Goods and Services	107,7	107,8	0,1
GENERAL INDEX	109,9	110,9	0,9

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	July 2022	August 2022	V in %
Food products	114,5	118,1	3,1
Bread and cereals	119	119,4	0,3
Meat	112,7	117,8	4,5
Fish and seafood	108,4	117,5	8,4
Milk, cheese and eggs	112,8	114,7	1,7
Oils and fats	124,4	126,5	1,7
Fruits	116,6	120,9	3,7
Vegetables	110	118	7,3
Sugar, jam, honey, chocolate and confectionery	102,6	103	0,4
Foodstuffs n. e. c.	109	109	0,0
Non-alcoholic beverages	102,2	104,6	2,3
Coffee, tea and cocoa	103,7	106,9	3,1
Mineral water, soft drinks, fruit and vegetable juices	98,1	98,1	0,0
FOOD INDEX	113,8	117,4	3,2

Table 3: Inter-annual variations (January - August 2022) - City of Agadir -

<i>Divisions</i>	August			Average index (January - August 2022)		
	2021	2022	V%	2021	2022	V%
Food and non-alcoholic beverages	103,8	117,4	13,1	103,4	111,1	7,4
Alcoholic beverages and tobacco	124,9	129	3,3	124,9	129,0	3,3
Clothes and shoes	97,9	98,8	0,9	97,8	98,6	0,8
Housing, water, electricity and other fuels	102,1	102,7	0,6	101,9	102,6	0,7
Furniture, articles and household and routine household maintenance	103,6	106,9	3,2	103,1	105,9	2,7
Health	100,6	100,4	-0,2	100,7	100,4	-0,3
Transport	114,3	118,7	3,8	106,1	114,9	8,3
Communication	101,3	102,1	0,8	101,9	101,5	-0,4
Leisure and Culture	101,4	107,2	5,7	101,3	105,5	4,1
Education	109	109,8	0,7	109,0	109,8	0,7
Restaurants and hotels	101,7	104,3	2,6	101,6	102,7	1,1
Various Goods and Services	107	107,8	0,7	104,3	107,4	3,0
GENERAL INDEX	104,6	110,9	6,0	103,4	107,9	4,4

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	August		V%
	July 2022	August 2022		2021	2022	
Agadir	<u>109,9</u>	<u>110,9</u>	<u>0,9</u>	<u>103,4</u>	<u>107,9</u>	<u>4,4</u>
Casablanca	111,9	112,1	0,2	103,7	109,7	5,8
Fès	111,5	111,8	0,3	103,3	109,8	6,3
Kénitra	112,5	112,4	-0,1	102,2	109,3	6,9
Marrakech	112,8	112,6	-0,2	103,2	109,9	6,5
Oujda	110,8	111,7	0,8	102,3	108,3	5,9
Rabat	111,3	110,8	-0,4	103,3	108,7	5,2
Tétouan	110,7	111,6	0,8	102,1	107,9	5,7
Meknès	111,4	111,9	0,4	103,1	108,9	5,6
Tanger	111,9	112,6	0,6	103,2	109,4	6,0
Laâyoune	111,0	111,7	0,6	103,9	108,2	4,1
Dakhla	110,1	110,1	0,0	103,5	108,2	4,5
Guelmim	112,4	113,0	0,5	105,1	110,5	5,1
Settat	112,3	111,6	-0,6	102,8	109,0	6,0
Safi	114,8	115,8	0,9	105,6	112,4	6,4
Beni-Mellal	113,5	115,0	1,3	103,4	110,7	7,1
Al-hoceima	116,0	117,3	1,1	103,2	110,1	6,7
Errachidia	112,5	112,1	-0,4	102,3	108,8	6,4
National index	111,8	112,1	0,3	103,3	109,3	5,8