

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

October 2022



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

The consumer price index increased by 0.4% in October 2022 compared to the previous month. This is the result of a 0.7% increase in the food index and a 0.2% increase in the non-food index.

The increases in food products observed between September and October 2022 mainly concern "oils and fats" and "vegetables" with 2.5%, "milk, cheese and eggs" with 1.7%, "meat" with 0.7%, "bread and cereals" with 0.3% and "sugar, jam, honey, chocolate and confectionery" with 0.2%.

On the other hand, prices fell by 2.1% for "Fish and Seafood" and by 2.0% for "Fruit".

For non-food products, the increase was mainly in "Education" prices with 1.0%.

The largest increases in the CPI were recorded in Guelmim with 1.2%, Fes with 1.1%, Laayoune with 1.0%, Kenitra with 0.9%, Casablanca with 0.8%, Dakhla and Safi with 0.6%, Agadir and Beni-Mellal with 0.4%, Meknes and Settat with 0.3% and Rabat with 0.2%. On the other hand, decreases were recorded in Al-hoceima with 0.7% and in Oujda with 0.6 %.

II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, in the month of October 2022, the level of 111.7 against 111.3 the previous month, recording an increase of 0. 4%.

This change is the result of a 0.2 % increase in the food index and a 0.4 % increase in the non-food index (Table 1).

The increases in food products observed between September and October 2022 mainly concern "oils and fats" with 1.9%, "milk, cheese and eggs" with 1.6%, "mineral water, soft drinks, fruit and vegetable juices" with 1.2%.

In the other hand, prices decreased by 2.6% for "coffee, tea and cocoa", 1.6% for "vegetables", 1.4% for "fruits" and 0.5% for "fish and seafood" (Table 2).

For non-food products, the variation concerned mainly the prices of "Furniture, articles and household and routine household maintenance " with 2.8% and "Education" with 1. 4%.

III- Inter-annual variations

In the city of Agadir, the average index for the first ten months of 2022 increased by 4.7% compared to the same period of the previous year.

The consumer price index for October 2022 was 6.9 % higher than the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

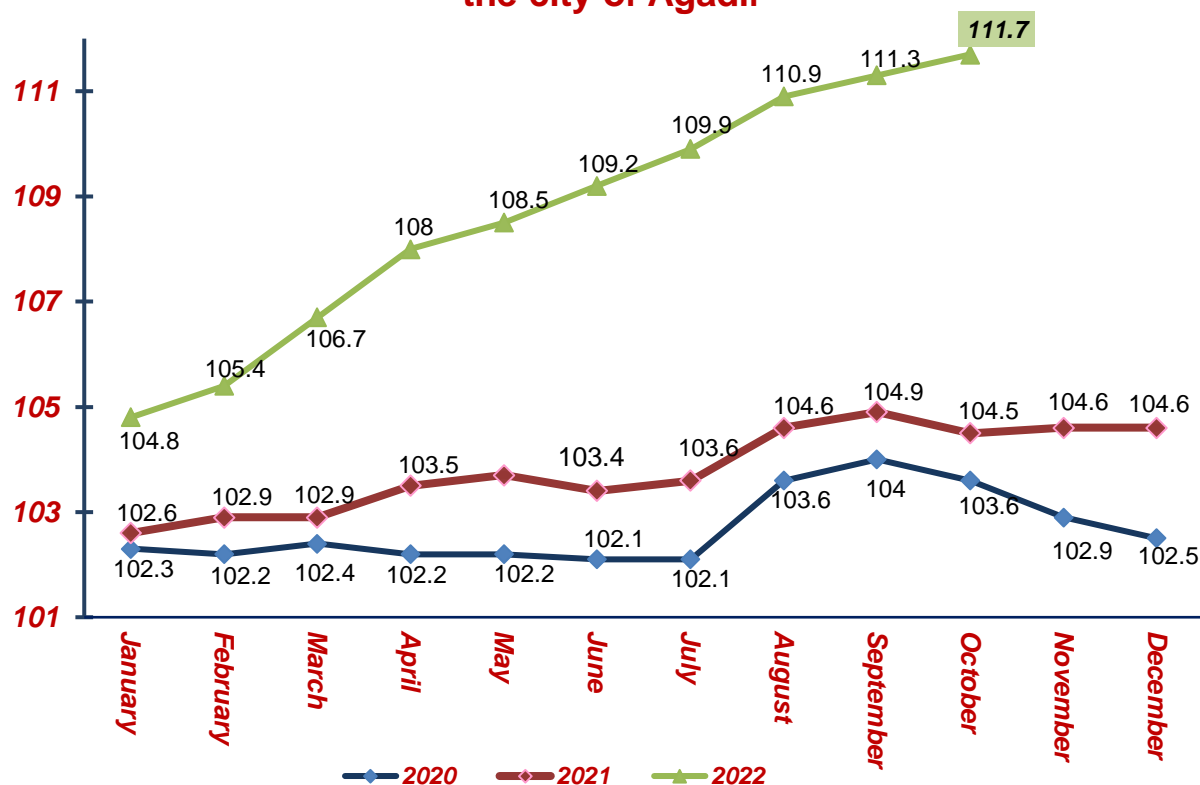


Table 1: Variation in the Index Consumer Prices by division

Products divisions	September 2022	October 2022	V (in %)
Food products	118,7	118,9	0,2
1-Food and non-alcoholic beverages	118,4	118,6	0,2
2-Alcoholic beverages and tobacco	129	129	0,0
Non-food products	106,6	107,0	0,4
3-Clothes and shoes	98,9	99,5	0,6
4-Housing, water, electricity and other fuels	103,5	103,7	0,2
5-Furniture, articles and household and routine household maintenance	106,9	109,9	2,8
6-Health	100,4	100,4	0,0
7-Transport	117,8	117,3	-0,4
8-Communication	102,1	102	-0,1
9-Leisure and Culture	107,4	107,4	0,0
10-Education	110,5	112,1	1,4
11-Restaurants and hotels	104,3	104,2	-0,1
12-Various Goods and Services	108	108,7	0,6
GENERAL INDEX	111,3	111,7	0,4

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	September 2022	October 2022	V in %
Food products	119,2	119,4	0,2
Bread and cereals	119,9	120,1	0,2
Meat	117,8	118,3	0,4
Fish and seafood	112,3	111,7	-0,5
Milk, cheese and eggs	115,9	117,7	1,6
Oils and fats	129	131,4	1,9
Fruits	124,4	122,7	-1,4
Vegetables	123	121	-1,6
Sugar, jam, honey, chocolate and confectionery	103	103	0,0
Foodstuffs n. e. c.	109,2	109,1	-0,1
Non-alcoholic beverages	105,1	103,3	-1,7
Coffee, tea and cocoa	107,5	104,7	-2,6
Mineral water, soft drinks, fruit and vegetable juices	98,1	99,3	1,2
FOOD INDEX	118,4	118,6	0,2

Table 3: Inter-annual variations (January - October 2022) - City of Agadir -

<i>Divisions</i>	October			Average index (January -October 2022)		
	2021	2022	V%	2021	2022	V%
Food and non-alcoholic beverages	105,2	118,6	12,7	103,7	112,6	8,6
Alcoholic beverages and tobacco	124,9	129	3,3	124,9	129,0	3,3
Clothes and shoes	98,4	99,5	1,1	97,9	98,7	0,8
Housing, water, electricity and other fuels	102,2	103,7	1,5	101,9	102,8	0,9
Furniture, articles and household and routine household maintenance	104,2	109,9	5,5	103,3	106,4	3,0
Health	100,6	100,4	-0,2	100,7	100,4	-0,3
Transport	107,1	117,3	9,5	107,0	115,4	7,9
Communication	101,3	102	0,7	101,8	101,6	-0,2
Leisure and Culture	101,7	107,4	5,6	101,4	105,9	4,4
Education	109,8	112,1	2,1	109,2	110,1	0,8
Restaurants and hotels	101,7	104,2	2,5	101,7	103,0	1,3
Various Goods and Services	107	108,7	1,6	104,8	107,6	2,7
GENERAL INDEX	104,5	111,7	6,9	103,7	108,6	4,7

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	October		V%
	September 2022	October 2022		2021	2022	
Agadir	<u>111,3</u>	<u>111,7</u>	<u>0,4</u>	<u>103,7</u>	<u>108,6</u>	<u>4,7</u>
Casablanca	113,3	114,2	0,8	104,0	110,5	6,3
Fès	112,7	113,9	1,1	103,6	110,5	6,7
Kénitra	113,8	114,8	0,9	102,6	110,3	7,5
Marrakech	114,0	113,9	-0,1	103,5	110,7	7,0
Oujda	112,9	112,2	-0,6	102,6	109,2	6,4
Rabat	112,2	112,4	0,2	103,6	109,4	5,6
Tétouan	112,5	112,4	-0,1	102,3	108,8	6,4
Meknès	113,3	113,6	0,3	103,3	109,8	6,3
Tanger	113,0	113,0	0,0	103,5	110,1	6,4
Laâyoune	112,2	113,3	1,0	104,1	109,1	4,8
Dakhla	111,1	111,8	0,6	103,7	108,8	4,9
Guelmim	114,0	115,4	1,2	105,5	111,3	5,5
Settat	112,4	112,7	0,3	103,1	109,7	6,4
Safi	116,3	117,0	0,6	106,0	113,3	6,9
Beni-Mellal	117,2	117,7	0,4	104,0	112,0	7,7
Al-hoceima	115,9	115,1	-0,7	103,4	111,2	7,5
Errachidia	114,1	114,1	0,0	102,7	109,9	7,0
National index	113,2	113,7	0,4	103,6	110,1	6,3