

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**November 2022**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I- The national level

In the month of November 2022, the consumer price index increased by 0.4% compared to the previous month. This change is the result of a 0.4% increase in the food index and a 0.5% increase in the non-food index.

The increases in food products observed between October and November 2022 mainly concern "Oils and fats" with 4.4%, "Milk, cheese and eggs" with 1.1%, "Vegetables" with 0.9%, "Sugar, jam, honey, chocolate and confectionery" with 0.3% and "Bread and cereals" and "Coffee, tea and cocoa" with 0.2%. On the other hand, prices fell by 3.8% for 'Fruit', by 0.8% for 'Fish and Seafood' and by 0.3% for 'Meat'.

For non-food products, the increase was mainly in the price of "fuels" with 7.0%.

The largest increases in the CPI were recorded in Al-hoceima with 1.3%, Oujda with 1.2%, Marrakech with 1.0%, Safi and Errachidia with 0.9%, Agadir, Fes, Tetouan, Dakhla and Settat with 0.7%, Casablanca, Rabat and Meknes with 0.4% and Kenitra with 0.3%. On the other hand, decreases were recorded in Beni-Mellal with 0.7% and in Laâyoune and Guelmim with 0.1%.

## II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of November 2022, the level of 112.5 against 111.7 the previous month, recording an increase of 0.7%.

This change is the result of a 1.2% increase in the food index and a 0.5% increase in the non-food index (Table 1).

The increases in food products observed between October and November 2022 mainly concern, "Oils and fats" with 4.6%, "fruits" with 3.2%, "vegetables" with 2.5% , "milk, cheese and eggs" with 2%.

On the other hand, prices fell by 1% for "Fish and Seafood" (Table 2).

For non-food products, the change was mainly related to the prices of "fuels" with +5. 6%.

## III- Inter-annual variations

In the city of Agadir, the average index for the first eleven months of 2022 increased by 5.1% compared to the same period of the previous year. The Consumer Price Index for November 2022 increased by 7.6% compared to the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir

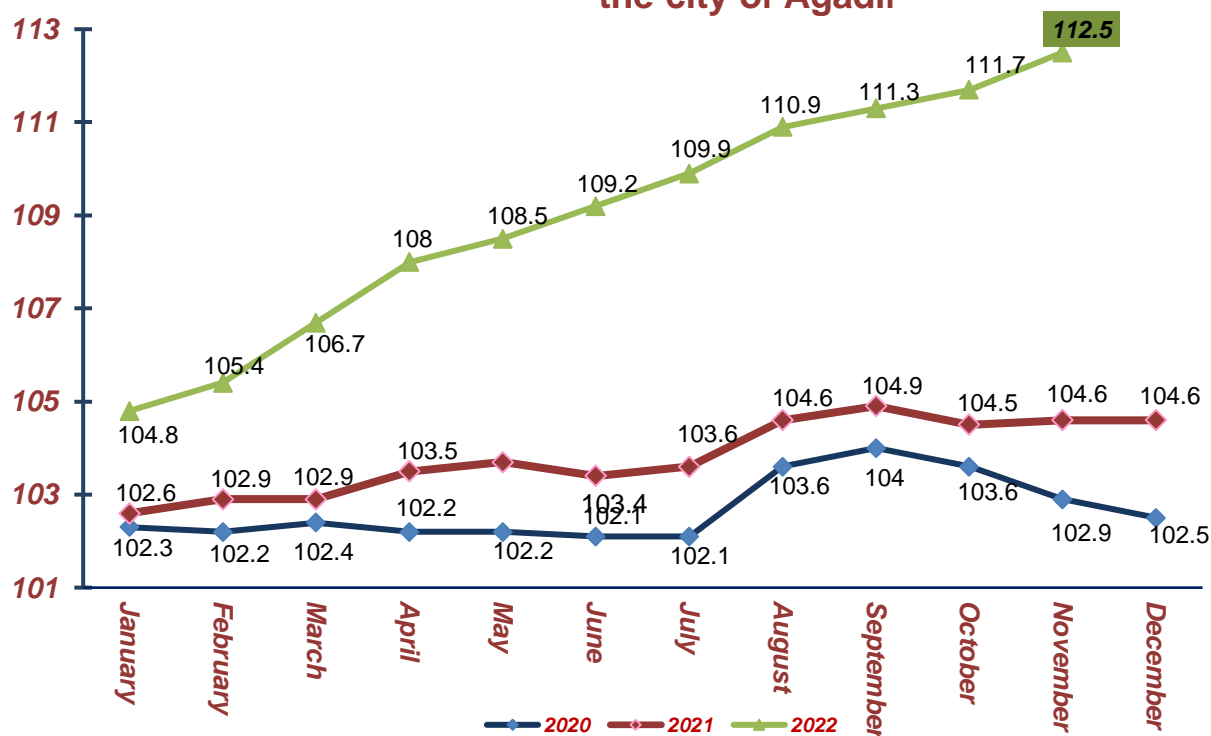


Table 1: Variation in the Index Consumer Prices by division

Products divisions	October 2022	November 2022	V (in %)
<b>Food products</b>	<b>118,9</b>	<b>120,3</b>	<b>1,2</b>
1-Food and non-alcoholic beverages	118,6	120	1,2
2-Alcoholic beverages and tobacco	129	129	0,0
<b>Non-food products</b>	<b>107,0</b>	<b>107,5</b>	<b>0,5</b>
3-Clothes and shoes	99,5	99,6	0,1
4-Housing, water, electricity and other fuels	103,7	103,7	0,0
5-Furniture, articles and household and routine household maintenance	109,9	110,2	0,3
6-Health	100,4	100,2	-0,2
7-Transport	117,3	119,6	2,0
8-Communication	102	102	0,0
9-Leisure and Culture	107,4	107,4	0,0
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	104,2	104,2	0,0
12-Various Goods and Services	108,7	109	0,3
<b>GENERAL INDEX</b>	<b>111,7</b>	<b>112,5</b>	<b>0,7</b>

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	October 2022	November 2022	V in %
<b>Food products</b>	<b>119,4</b>	<b>121</b>	<b>1,3</b>
Bread and cereals	120,1	120,1	0,0
Meat	118,3	118,2	-0,1
Fish and seafood	111,7	110,6	-1,0
Milk, cheese and eggs	117,7	120	2,0
Oils and fats	131,4	137,5	4,6
Fruits	122,7	126,6	3,2
Vegetables	121	124	2,5
Sugar, jam, honey, chocolate and confectionery	103	103,3	0,3
Foodstuffs n. e. c.	109,1	109,1	0,0
<b>Non-alcoholic beverages</b>	<b>103,3</b>	<b>103,4</b>	<b>0,1</b>
Coffee, tea and cocoa	104,7	104,8	0,1
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,3	0,0
<b>FOOD INDEX</b>	<b>118,6</b>	<b>120</b>	<b>1,2</b>

Table 3: Inter-annual variations (January - November 2022) - City of Agadir -

<i>Divisions</i>	November			Average index (January -November 2022)		
	2021	2022	V%	2021	2022	V%
Food and non-alcoholic beverages	105,1	120	14,2	103,8	113,3	9,2
Alcoholic beverages and tobacco	124,9	129	3,3	124,9	129,0	3,3
Clothes and shoes	98,4	99,6	1,2	97,9	98,8	0,9
Housing, water, electricity and other fuels	102,2	103,7	1,5	102,0	102,8	0,8
Furniture, articles and household and routine household maintenance	104,3	110,2	5,7	103,4	106,8	3,3
Health	100,6	100,2	-0,4	100,7	100,4	-0,3
Transport	107,8	119,6	10,9	107,1	115,8	8,1
Communication	101,3	102	0,7	101,7	101,6	-0,1
Leisure and Culture	103,2	107,4	4,1	101,5	106,0	4,4
Education	109,8	112,1	2,1	109,2	110,3	1,0
Restaurants and hotels	101,7	104,2	2,5	101,7	103,1	1,4
Various Goods and Services	107	109	1,9	105,0	107,7	2,6
<b>GENERAL INDEX</b>	<b>104,6</b>	<b>112,5</b>	<b>7,6</b>	<b>103,7</b>	<b>109,0</b>	<b>5,1</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	November		V%
	October 2022	November 2022		2021	2022	
<b>Agadir</b>	<b>111,7</b>	<b>112,5</b>	<b>0,7</b>	<b>103,7</b>	<b>109,0</b>	<b>5,1</b>
Casablanca	114,2	114,7	0,4	104,2	110,9	6,4
Fès	113,9	114,7	0,7	103,8	110,9	6,8
Kénitra	114,8	115,1	0,3	102,8	110,8	7,8
Marrakech	113,9	115,0	1,0	103,7	111,1	7,1
Oujda	112,2	113,5	1,2	102,7	109,5	6,6
Rabat	112,4	112,9	0,4	103,7	109,7	5,8
Tétouan	112,4	113,2	0,7	102,4	109,2	6,6
Meknès	113,6	114,1	0,4	103,4	110,2	6,6
Tanger	113,0	113,1	0,1	103,6	110,4	6,6
Laâyoune	113,3	113,2	-0,1	104,2	109,5	5,1
Dakhla	111,8	112,6	0,7	103,9	109,2	5,1
Guelmim	115,4	115,3	-0,1	105,7	111,7	5,7
Settat	112,7	113,5	0,7	103,3	110,1	6,6
Safi	117,0	118,0	0,9	106,2	113,7	7,1
Beni-Mellal	117,7	116,9	-0,7	104,2	112,5	8,0
Al-hoceima	115,1	116,6	1,3	103,5	111,7	7,9
Errachidia	114,1	115,1	0,9	102,8	110,4	7,4
<b>National index</b>	<b>113,7</b>	<b>114,2</b>	<b>0,4</b>	<b>103,8</b>	<b>110,5</b>	<b>6,5</b>