

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

December 2022



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I- The national level

In the month of December 2022, the consumer price index increased by 0.1% compared to the previous month. This change is the result of a 0.7% increase in the food index and a 0.4% decrease in the non-food index.

The increases in food products observed between November and December 2022 mainly concern "Milk, cheese and eggs" with 2.3%, "Oils and fats" with 1.9%, "Fish and seafood" with 1.7%, "Vegetables" with 1.1%, "Coffee, tea and cocoa" with 0.7%, "Bread and cereals" with 0.4% and "Meat" with 0.1%. On the other hand, prices fell by 1.8% for 'Fruit'. In the case of non-food products, the fall was mainly in the price of "fuels" with 7.5%.

For the year of 2022, the average annual CPI registered an increase of 6.6% compared to 2021. As a result of the 11.0% increase in the food index and 3.9% increase in the non-food index.

Changes recorded for non-food products range from an increase of 0.1% for "Health" to 12.2% for "Transport".

The largest increases in the annual CPI were recorded in Al-hoceima with 8.4%, Kenitra and Beni-Mellal with 8.0%, Errachidia with 7.6%, Marrakech with 7.3%, Safi with 7.0%, Fes and Oujda with 6.9% and Tetouan and Meknes with 6.8%.

II - In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of December 2022, the level of 112.4 against 112.5 the previous month, recording a decrease of 0.1%.

This change is the result of a 0.2% increase in the food index and a 0.4% decrease in the non-food index (Table 1).

The increases in food products observed between November and December 2022 mainly concern "Fish and seafood" with 2.7%, "Oils and fats" with 1.2% and "Milk, cheese and eggs" with 1.1%.

On the other hand, prices fell by 2.2% for "Fruit", 1.7% for "Vegetables" and 0.8% for "Coffee, Tea and Cocoa" (Table 2).

For non-food products, the change mainly concerned the prices of "fuels" with -5.5%.

III- Inter-annual variations

In the city of Agadir, the average annual CPI registered, for the year 2022, an increase of 5.3% compared to 2021 .As a result of the 9.3% increase in the food index and 2.5% increase in the non-food index.

The consumer price index for the month of December 2022 increased by 7.5% compared to the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

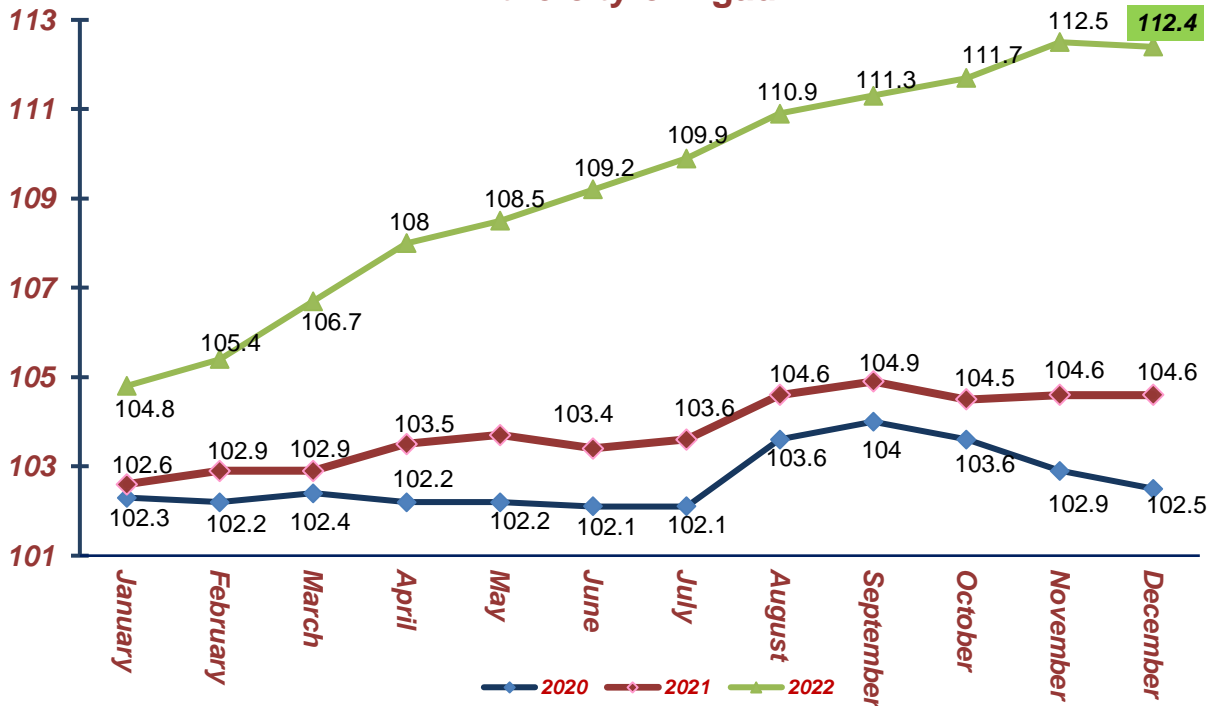


Table 1: Variation in the Index Consumer Prices by division

Products divisions	November 2022	december 2022	V (in %)
Food products	120,3	120,5	0,2
1-Food and non-alcoholic beverages	120	120,2	0,2
2-Alcoholic beverages and tobacco	129	129	0,0
Non-food products	107,5	107,1	-0,4
3-Clothes and shoes	99,6	99,7	0,1
4-Housing, water, electricity and other fuels	103,7	103,8	0,1
5-Furniture, articles and household and routine household maintenance	110,2	110,5	0,3
6-Health	100,2	100,2	0,0
7-Transport	119,6	117,3	-1,9
8-Communication	102	102	0,0
9-Leisure and Culture	107,4	107,4	0,0
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	104,2	104,2	0,0
12-Various Goods and Services	109	109	0,0
GENERAL INDEX	112,5	112,4	-0,1

Table 2: Variation in indices of food groups and classes - City of Agadir-

<i>Groups and classes</i>	November 2022	december 2022	V in %
Food products	121	121,2	0,2
Bread and cereals	120,1	120,2	0,1
Meat	118,2	118,7	0,4
Fish and seafood	110,6	113,6	2,7
Milk, cheese and eggs	120	121,3	1,1
Oils and fats	137,5	139,1	1,2
Fruits	126,6	123,8	-2,2
Vegetables	124	121,9	-1,7
Sugar, jam, honey, chocolate and confectionery	103,3	103,3	0,0
Foodstuffs n. e. c.	109,1	109,1	0,0
Non-alcoholic beverages	103,4	102,8	-0,6
Coffee, tea and cocoa	104,8	104	-0,8
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,3	0,0
FOOD INDEX	120	120,2	0,2

Table 3: Inter-annual variations (January - December 2022) - City of Agadir -

<i>Divisions</i>	December			Average index		
	2021	2022	V%	2021	2022	V%
Food and non-alcoholic beverages	105,1	120,2	14,4	103,9	113,8	9,5
Alcoholic beverages and tobacco	124,9	129	3,3	124,9	129,0	3,3
Clothes and shoes	98,6	99,7	1,1	98,0	98,9	0,9
Housing, water, electricity and other fuels	102,2	103,8	1,6	102,0	102,9	0,9
Furniture, articles and household and routine household maintenance	104,4	110,5	5,8	103,5	107,1	3,5
Health	100,5	100,2	-0,3	100,7	100,4	-0,3
Transport	107,7	117,3	8,9	107,1	115,9	8,2
Communication	101,3	102	0,7	101,7	101,7	0,0
Leisure and Culture	103,4	107,4	3,9	101,7	106,1	4,3
Education	109,8	112,1	2,1	109,3	110,4	1,0
Restaurants and hotels	101,7	104,2	2,5	101,7	103,2	1,5
Various Goods and Services	107	109	1,9	105,2	107,8	2,5
GENERAL INDEX	104,6	112,4	7,5	103,8	109,3	5,3

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average index		V%
	November 2022	december 2022		2021	2022	
Agadir	112,5	112,4	-0,1	103,8	109,3	5,3
Casablanca	114,7	114,5	-0,2	104,4	111,2	6,5
Fès	114,7	114,8	0,1	104,0	111,2	6,9
Kénitra	115,1	115,4	0,3	102,9	111,1	8,0
Marrakech	115,0	115,4	0,3	103,9	111,5	7,3
Oujda	113,5	113,9	0,4	102,8	109,9	6,9
Rabat	112,9	112,8	-0,1	103,8	110,0	6,0
Tétouan	113,2	113,3	0,1	102,5	109,5	6,8
Meknès	114,1	114,4	0,3	103,6	110,6	6,8
Tanger	113,1	113,3	0,2	103,7	110,6	6,7
Laâyoune	113,2	113,1	-0,1	104,2	109,8	5,4
Dakhla	112,6	113,3	0,6	104,0	109,5	5,3
Guelmim	115,3	115,2	-0,1	105,9	112,0	5,8
Settat	113,5	113,3	-0,2	103,5	110,3	6,6
Safi	118,0	117,9	-0,1	106,5	114,0	7,0
Beni-Mellal	116,9	117,6	0,6	104,5	112,9	8,0
Al-hoceima	116,6	117,8	1,0	103,5	112,2	8,4
Errachidia	115,1	115,3	0,2	103,0	110,8	7,6
National index	114,2	114,3	0,1	103,9	110,8	6,6