

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

January 2023



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

In the month of January 2023, the consumer price index increased by 0.5% compared to the previous month. This change is the result of a 1.4% increase in the food index and a 0.1% decrease in the non-food index.

The increases in food products observed between December 2022 and January 2023 mainly concern "Vegetables" with 3.3%, "Fruit" with 2.6%, "Milk, cheese and eggs" with 1.6%, "Meat" with 1.2%, "Mineral waters, soft drinks, fruit and vegetable juices" with 0.6%, "Oils and fats" with 0.5%, "Bread and cereals" with 0.3% and "Fish and seafood" with 0.2%. For non-food products, the fall was mainly in the prices of "fuels" with 3.2%.

The largest increases in the CPI were recorded in Guelmim and Errachidia with 1.2%, Laâyoune and Safi with 1.1%, Tangier with 1.0%, Oujda, Tetouan and Beni-Mellal with 0.9%, Fes, Marrakech and Dakhla with 0.8%, Agadir with 0.7%, Rabat and Settat with 0.4% and Meknes with 0.3%.

On the other hand, there was stagnation in Casablanca.

II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of January 2023, the level of 113.2 against 112.4 the previous month, recording an increase of 0.7%.

This change is the result of a 1.8% increase in the food index and a 0.1% decrease in the non-food index (Table 1).

The increases in food products observed between December 2022 and January 2023 mainly concern "Fruit" with 3.2%, "meat" and "vegetables" with 3% , "Oils and fats" with 2.7% , "Fish and seafood" with 2%, and "Milk, cheese and eggs" with 0.5%.

On the other hand, prices fell by 0.2% for "Coffee, Tea and Cocoa" (Table 2).

For non-food products, the change was mainly in the prices of "fuels" with -3%.

III- Inter-annual variations

In the city of Agadir, the consumer price index for January 2023 increased by 8% compared to the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

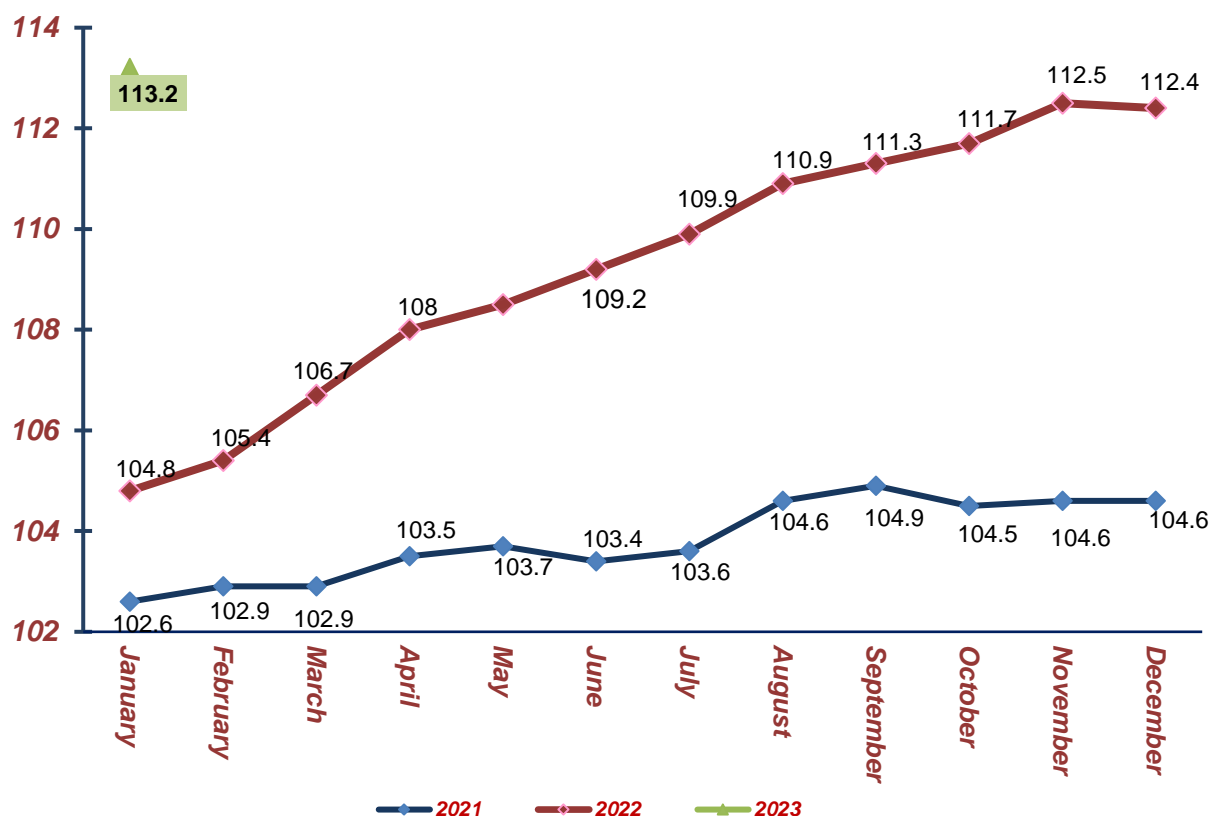


Table 1: Variation in the Index Consumer Prices by division

Products divisions	December 2022	January 2023	V (in %)
Food products	120,5	122,7	1,8
1-Food and non-alcoholic beverages	120,2	122,3	1,7
2-Alcoholic beverages and tobacco	129	136,2	5,6
Non-foodproducts	107,1	107,0	-0,1
3-Clothes and shoes	99,7	99,7	0,0
4-Housing, water, electricity and other fuels	103,8	103,8	0,0
5-Furniture, articles and household and routine household maintenance	110,5	110,5	0,0
6-Health	100,2	100,2	0,0
7-Transport	117,3	116,1	-1,0
8-Communication	102	102	0,0
9-Leisure and Culture	107,4	107,4	0,0
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	104,2	104,2	0,0
12-Various Goods and Services	109	109,5	0,5
GENERAL INDEX	112,4	113,2	0,7

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	December 2022	January 2023	V in %
Food products	121,2	123,4	1,8
Bread and cereals	120,2	120,2	0,0
Meat	118,7	122,3	3,0
Fish and seafood	113,6	115,9	2,0
Milk, cheese and eggs	121,3	121,9	0,5
Oils and fats	139,1	142,9	2,7
Fruits	123,8	127,7	3,2
Vegetables	121,9	125,5	3,0
Sugar, jam, honey, chocolate and confectionery	103,3	103,3	0,0
Foodstuffs n. e. c.	109,1	109,6	0,5
Non-alcoholic beverages	102,8	102,7	-0,1
Coffee, tea and cocoa	104	103,8	-0,2
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,3	0,0
FOODINDEX	120,2	122,3	1,7

Table 3: Inter-annual variations (January 2022 - January 2023) - City of Agadir -

<i>Divisions</i>	January		V%
	2022	2023	
Food and non-alcoholic beverages	105,2	122,3	16,3
Alcoholic beverages and tobacco	129	136,2	5,6
Clothes and shoes	98,6	99,7	1,1
Housing, water, electricity and other fuels	102,3	103,8	1,5
Furniture, articles and household and routine household maintenance	104,9	110,5	5,3
Health	100,5	100,2	-0,3
Transport	108,2	116,1	7,3
Communication	101,3	102	0,7
Leisure and Culture	103,4	107,4	3,9
Education	109,8	112,1	2,1
Restaurants and hotels	101,7	104,2	2,5
Various Goods and Services	107	109,5	2,3
GENERAL INDEX	104,8	113,2	8,0

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	January		V%
	December 2022	Janvier 2023		2022	2023	
Agadir	112,4	113,2	0,7	104,8	113,2	8,0
Casablanca	114,5	114,5	0,0	106,7	114,5	7,3
Fès	114,8	115,7	0,8	105,4	115,7	9,8
Kénitra	115,4	115,6	0,2	105,0	115,6	10,1
Marrakech	115,4	116,3	0,8	105,5	116,3	10,2
Oujda	113,9	114,9	0,9	103,9	114,9	10,6
Rabat	112,8	113,2	0,4	105,1	113,2	7,7
Tétouan	113,3	114,3	0,9	103,6	114,3	10,3
Meknès	114,4	114,8	0,3	104,9	114,8	9,4
Tanger	113,3	114,4	1,0	104,8	114,4	9,2
Laâyoune	113,1	114,4	1,1	104,8	114,4	9,2
Dakhla	113,3	114,2	0,8	105,2	114,2	8,6
Guelmim	115,2	116,6	1,2	108,0	116,6	8,0
Settat	113,3	113,7	0,4	105,8	113,7	7,5
Safi	117,9	119,2	1,1	108,3	119,2	10,1
Beni-Mellal	117,6	118,6	0,9	106,1	118,6	11,8
Al-hoceima	117,8	117,9	0,1	103,9	117,9	13,5
Errachidia	115,3	116,7	1,2	104,6	116,7	11,6
National index	114,3	114,9	0,5	105,5	114,9	8,9