

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

February 2023



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

In the month of February 2023, the consumer price index increased by 1.7% compared to the previous month. This change is the result of a 3.9% increase in the food index and a stagnation in the non-food index.

The increases in food products observed between January and February 2023 mainly concern "Vegetables" with 17.8%, "Fruits" with 5.7%, "Meat" with 4.3%, "Milk, cheese and eggs" with 2.3%, and "Oils and fats" with 1.3%.

On the other hand, prices fell by 1.0% for "Fish and Seafood".

In the case of non-food products, the fall was mainly in the price of "fuels" with 1.3%.

The largest increases in the CPI were recorded in Al-hoceima with 2.6%, Safi and Beni-Mellal with 2.5%, Errachidia with 2.4%, Settat with 2.3%, Kenitra with 2.2%, Fes with 2.1%, Oujda with 2.0%, Marrakech and Tangier with 1.8%, Tetouan with 1.6%, Agadir, Rabat and Meknes with 1.4%, Guelmim with 1.3%, and Casablanca and Laâyoune with 1.2%.

II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of February 2023, the level of 114.8 against 113.2 the previous month, recording an increase of 1.4%.

This change is the result of a 3.3% increase in the food index and a 0.1% increase in the non-food index (Table 1).

The increases in food products observed between January and February 2023 mainly concern "vegetables" with 17.2%, "Fruit" and "meat" with 4.9% , "Milk, cheese and eggs" with 0.9% and "Oils and fats" with 0.4%.

On the other hand, prices fell by 3.5% for "Fish and Seafood" (Table 2).

For non-food products, the change was mainly in the prices of "Restaurants and hotels" with +5.6%.

III- Inter-annual variations

In the city of Agadir, the average index for the first two months of 2023 increased by 8.5% compared to the same period of the previous year.

The Consumer Price Index for February 2023 increased by 8.9% compared to the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

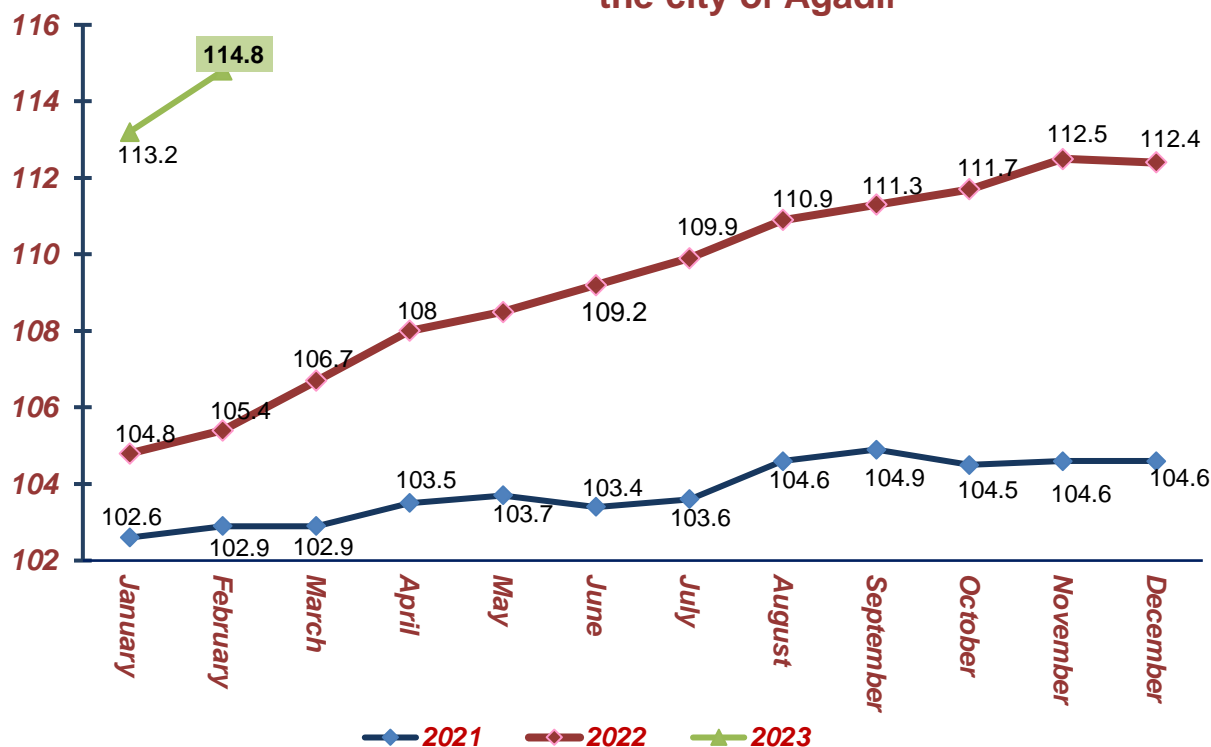


Table 1: Variation in the Index Consumer Prices by division

Products divisions	January 2023	February 2023	V (in %)
Food products	122,7	126,7	3,3
1-Food and non-alcoholic beverages	122,3	126,4	3,4
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
Non-food products	107,0	107,1	0,1
3-Clothes and shoes	99,7	99,8	0,1
4-Housing, water, electricity and other fuels	103,8	103,8	0,0
5-Furniture, articles and household and routine household maintenance	110,5	110,6	0,1
6-Health	100,2	100,2	0,0
7-Transport	116,1	116	-0,1
8-Communication	102	102	0,0
9-Leisure and Culture	107,4	107,1	-0,3
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	104,2	110	5,6
12-Various Goods and Services	109,5	109,5	0,0
GENERAL INDEX	113,2	114,8	1,4

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	January 2023	February 2023	V in %
Food products	123,4	127,7	3,5
Bread and cereals	120,2	120,4	0,2
Meat	122,3	128,3	4,9
Fish and seafood	115,9	111,8	-3,5
Milk, cheese and eggs	121,9	123	0,9
Oils and fats	142,9	143,5	0,4
Fruits	127,7	134	4,9
Vegetables	125,5	147,1	17,2
Sugar, jam, honey, chocolate and confectionery	103,3	103,4	0,1
Foodstuffs n. e. c.	109,6	110	0,4
Non-alcoholic beverages	102,7	102,9	0,2
Coffee, tea and cocoa	103,8	104,1	0,3
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,5	0,2
FOODINDEX	122,3	126,4	3,4

Table 3: Inter-annual variations (January -February 2023) - City of Agadir -

<i>Divisions</i>	February			Average (january -february)		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	106,6	126,4	18,6	105,9	124,4	17,5
Alcoholic beverages and tobacco	129	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	98,6	99,8	1,2	98,6	99,8	1,2
Housing, water, electricity and other fuels	102,4	103,8	1,4	102,4	103,8	1,4
Furniture, articles and household and routine household maintenance	105,4	110,6	4,9	105,2	110,6	5,1
Health	100,5	100,2	-0,3	100,5	100,2	-0,3
Transport	108	116,0	7,4	108,1	116,1	7,4
Communication	101,3	102,0	0,7	101,3	102,0	0,7
Leisure and Culture	103,7	107,1	3,3	103,6	107,3	3,6
Education	109,8	112,1	2,1	109,8	112,1	2,1
Restaurants and hotels	101,7	110,0	8,2	101,7	107,1	5,3
Various Goods and Services	107	109,5	2,3	107,0	109,5	2,3
GENERAL INDEX	105,4	114,8	8,9	105,1	114,0	8,5

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january -february)		V%
	January 2023	February 2023		2022	2023	
Agadir	113,2	114,8	1,4	105,1	114,0	8,5
Casablanca	114,5	115,9	1,2	106,7	115,2	8,0
Fès	115,7	118,1	2,1	106,0	116,9	10,3
Kénitra	115,6	118,2	2,2	105,4	116,9	10,9
Marrakech	116,3	118,4	1,8	106,2	117,4	10,5
Oujda	114,9	117,2	2,0	104,4	116,1	11,2
Rabat	113,2	114,8	1,4	105,5	114,0	8,1
Tétouan	114,3	116,1	1,6	104,0	115,2	10,8
Meknès	114,8	116,4	1,4	105,2	115,6	9,9
Tanger	114,4	116,5	1,8	105,4	115,5	9,6
Laâyoune	114,4	115,8	1,2	104,9	115,1	9,7
Dakhla	114,2	115,4	1,1	105,5	114,8	8,8
Guelmim	116,6	118,1	1,3	108,5	117,4	8,2
Settat	113,7	116,3	2,3	105,8	115,0	8,7
Safi	119,2	122,2	2,5	108,7	120,7	11,0
Beni-Mellal	118,6	121,6	2,5	106,6	120,1	12,7
Al-hoceima	117,9	121,0	2,6	104,2	119,5	14,7
Errachidia	116,7	119,5	2,4	104,6	118,1	12,9
National index	114,9	116,8	1,7	105,8	115,9	9,5