

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**April 2023**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I-The national level

In the month of April 2023, the consumer price index increased by 1.4% compared to the previous month. This change is the result of a 3.2% increase in the food index and a stagnation in the non-food index.

The increases in food products observed between March and April 2023 mainly concern "Fish and seafood" with 13.3%, "Fruit" with 11.4%, "Vegetables" with 5.4%, "Meat" with 4.1%, "Milk, cheese and eggs" with 0.5% and "Oils and fats" with 0.3%.

On the other hand, prices fell by 0.1% for "Bread and cereals" and "Coffee, tea and cocoa".

For non-food products, the fall was mainly in the prices of "fuels" with 2.9%.

The largest increases in the CPI were recorded in Al-hoceima with 3.2%, Laâyoune with 2.3%, Tangier and Safi with 2.1%, Oujda with 2.0%, Errachidia with 1.9%, Beni-Mellal with 1.8%, Casablanca, Tetouan, Meknes and Dakhla with 1.4%, Fes with 1.3%, Agadir with 1.0%, Settat with 0.9%, Kenitra and Marrakech with 0.8%. On the other hand, a decrease was recorded in Guelmim with 0.1%.

## II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of April 2023, the level of 116.3 against 115.1 the previous month, recording an increase of 1 %.

This change is the result of a 2.4% increase in the food index and a stagnation in the non-food index (Table 1).

The increases in food products observed between March and April 2023 mainly concern "Fish and seafood" with 7.7% , "Fruit" with 5.5%, "Vegetables" with 4.5%, and "Meat" with 3.8% , "Oils and fats" and "Milk, cheese and eggs" with 0.8%. On the other hand, prices fell by 0.1% for "Bread and Cereals" (Table 2).

For non-food products, the change was mainly due to the prices of "fuels" with -1.2%.

## III- Inter-annual variations

In the city of Agadir, the average index for the first four months of 2023 increased by 8.2% compared to the same period of the previous year. The consumer price index for the month of April 2023 increased by 7.7% compared with the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir

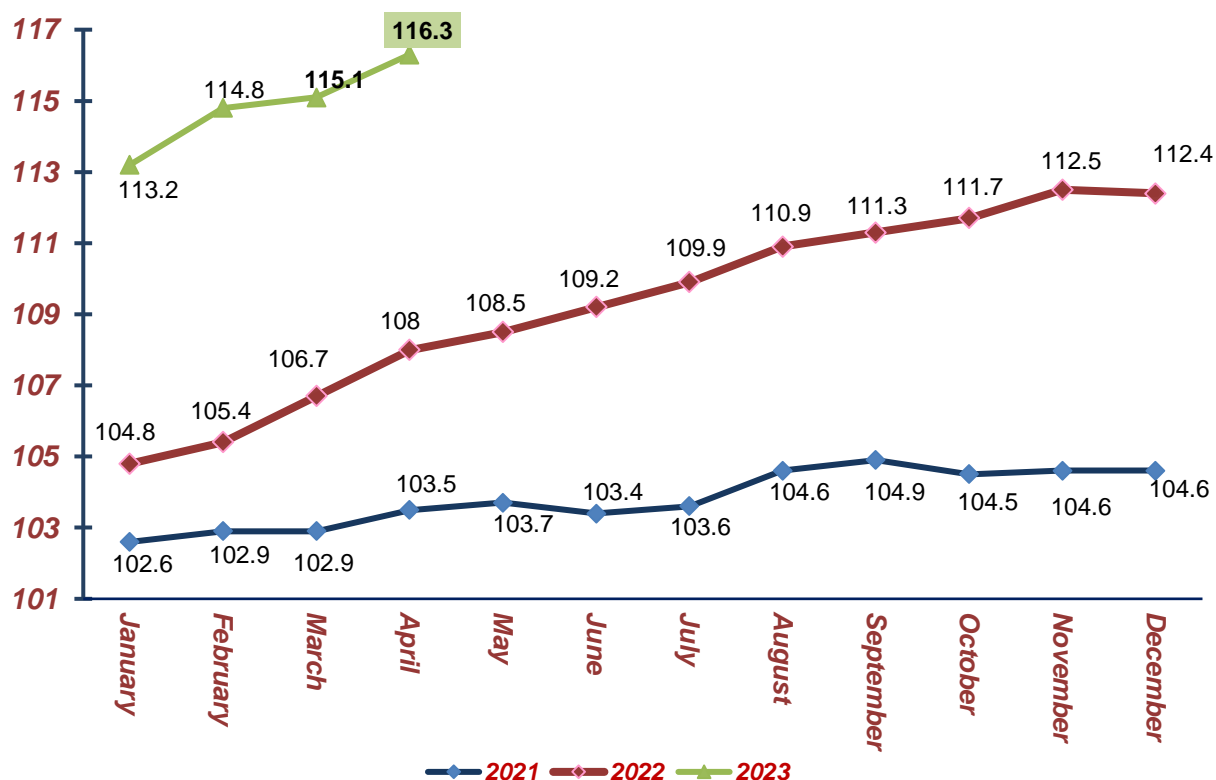


Table 1: Variation in the Index Consumer Prices by division

Products divisions	March 2023	April 2023	V (in %)
<b>Food products</b>	<b>128,0</b>	<b>131,1</b>	<b>2,4</b>
1-Food and non-alcoholic beverages	127,7	130,9	2,5
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
<b>Non-foodproducts</b>	<b>106,9</b>	<b>106,9</b>	<b>0,0</b>
3-Clothes and shoes	99,8	100,3	0,5
4-Housing, water, electricity and other fuels	103,8	104	0,2
5-Furniture, articles and household and routine household maintenance	110,6	110,6	0,0
6-Health	100,2	100,1	-0,1
7-Transport	114,7	114,3	-0,3
8-Communication	102	102	0,0
9-Leisure and Culture	106,4	106,3	-0,1
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	110	110	0,0
12-Various Goods and Services	109,7	109,7	0,0
<b>GENERAL INDEX</b>	<b>115,1</b>	<b>116,3</b>	<b>1,0</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	March 2023	April 2023	V in %
<b>Food products</b>	<b>129,1</b>	<b>132,4</b>	<b>2,6</b>
Bread and cereals	119,7	119,6	-0,1
Meat	128	132,9	3,8
Fish and seafood	114,7	123,5	7,7
Milk, cheese and eggs	123,9	124,9	0,8
Oils and fats	144,7	145,9	0,8
Fruits	141,2	148,9	5,5
Vegetables	151,2	158	4,5
Sugar, jam, honey, chocolate and confectionery	103,7	103,7	0,0
Foodstuffs n. e. c.	110,8	110,3	-0,5
<b>Non-alcoholic beverages</b>	<b>102,5</b>	<b>102,6</b>	<b>0,1</b>
Coffee, tea and cocoa	103,6	103,7	0,1
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,3	0,0
<b>FOODINDEX</b>	<b>127,7</b>	<b>130,9</b>	<b>2,5</b>

Table 3: Inter-annual variations (January -April 2023) - City of Agadir -

<i>Divisions</i>	April			Average (january - April )		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	111,5	130,9	17,4	108,2	126,8	17,2
Alcoholic beverages and tobacco	129,0	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	98,4	100,3	1,9	98,5	99,9	1,4
Housing, water, electricity and other fuels	102,6	104	1,4	102,4	103,9	1,5
Furniture, articles and household and routine household maintenance	105,7	110,6	4,6	105,3	110,6	5,0
Health	100,4	100,1	-0,3	100,5	100,2	-0,3
Transport	114,6	114,3	-0,3	110,3	115,3	4,5
Communication	101,4	102	0,6	101,4	102,0	0,6
Leisure and Culture	104,0	106,3	2,2	103,7	106,8	3,0
Education	109,8	112,1	2,1	109,8	112,1	2,1
Restaurants and hotels	101,7	110	8,2	101,7	108,6	6,8
Various Goods and Services	107,5	109,7	2,0	107,1	109,6	2,3
<b>GENERAL INDEX</b>	<b>108,0</b>	<b>116,3</b>	<b>7,7</b>	<b>106,2</b>	<b>114,9</b>	<b>8,2</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january -April)		V%
	March 2023	April 2023		2022	2023	
Agadir	<b>115,1</b>	<b>116,3</b>	<b>1,0</b>	<b>106,2</b>	<b>114,9</b>	<b>8,2</b>
Casablanca	115,6	117,2	1,4	107,9	115,8	7,3
Fès	118,4	119,9	1,3	108,4	118,0	8,9
Kénitra	118,4	119,3	0,8	107,1	117,9	10,1
Marrakech	119,2	120,2	0,8	107,7	118,5	10,0
Oujda	117,1	119,5	2,0	106,1	117,2	10,5
Rabat	114,7	115,5	0,7	106,8	114,6	7,3
Tétouan	116,4	118,0	1,4	105,7	116,2	9,9
Meknès	116,4	118,0	1,4	106,9	116,4	8,9
Tanger	116,7	119,2	2,1	107,3	116,7	8,8
Laâyoune	116,1	118,8	2,3	106,4	116,3	9,3
Dakhla	115,4	117,0	1,4	107,1	115,5	7,8
Guelmim	119,8	119,7	-0,1	109,3	118,6	8,5
Settat	116,5	117,6	0,9	107,2	116,0	8,2
Safi	122,1	124,7	2,1	110,6	122,1	10,4
Beni-Mellal	122,6	124,8	1,8	108,5	121,9	12,4
Al-hoceima	122,5	126,4	3,2	106,6	122,0	14,4
Errachidia	119,1	121,4	1,9	106,5	119,2	11,9
<b>National index</b>	<b>116,9</b>	<b>118,5</b>	<b>1,4</b>	<b>107,4</b>	<b>116,8</b>	<b>8,8</b>