

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

July 2023



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

In the month of July 2023, the consumer price index increased by 0.3% compared to the previous month. This change is the result of a 0.7% increase in the food index and a 0.2% increase in the non-food index.

The increases in food products observed between June and July 2023 mainly concern "Fruit" with 9.2%, "Fish and seafood" with 4.4%, "Meat" with 0.7%, "Oils and fats" with 0.3%, "Coffee, tea and cocoa" with 0.2% and "Sugar, jam, honey, chocolate and confectionery" with 0.1%. On the other hand, prices fell by 3.3% for 'Vegetables', by 0.6% for 'Milk, cheese and eggs' and by 0.2% for 'Bread and cereals'. In the case of non-food products, the increase was mainly in the price of "fuels" with 0.5%

The largest increases in the CPI were recorded in Al-hoceima with 2.9%, Beni-Mellal with 1.4%, Safi with 1.2%, Tetouan with 1.1%, Dakhla with 1.0%, Kenitra with 0.7%, Laayoune and Guelmim with 0.6% and Rabat with 0.5%. On the other hand, decreases were recorded in Fes with 0.5% and Errachidia with 0.3%.

II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of July 2023, the level of 115.9 against 115.5 the previous month, recording an increase of 0.3%.

This change is the result of a 0.6 % increase in the food index and a 0.1 % increase in the non-food index (Table 1).

The increases in food products observed between June and July 2023 mainly concern "Fruit" with 8.1%, "Meat" with 1.8%, "Oils and fats" with 0.3%, and "Coffee, Tea and Cocoa" with 0.2%.

On the other hand, prices fell by 4.4% for "vegetables" and by 0.5% for "milk, cheese and eggs" (Table 2). For non-food products, the change was mainly related to the prices of "fuels" with +0.6%.

III- Inter-annual variations

In the city of Agadir, the average index for the first seven months of 2023 increased by 7.3% compared to the same period of the previous year.

The consumer price index for the month of July 2023 was up 5.5% compared with the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

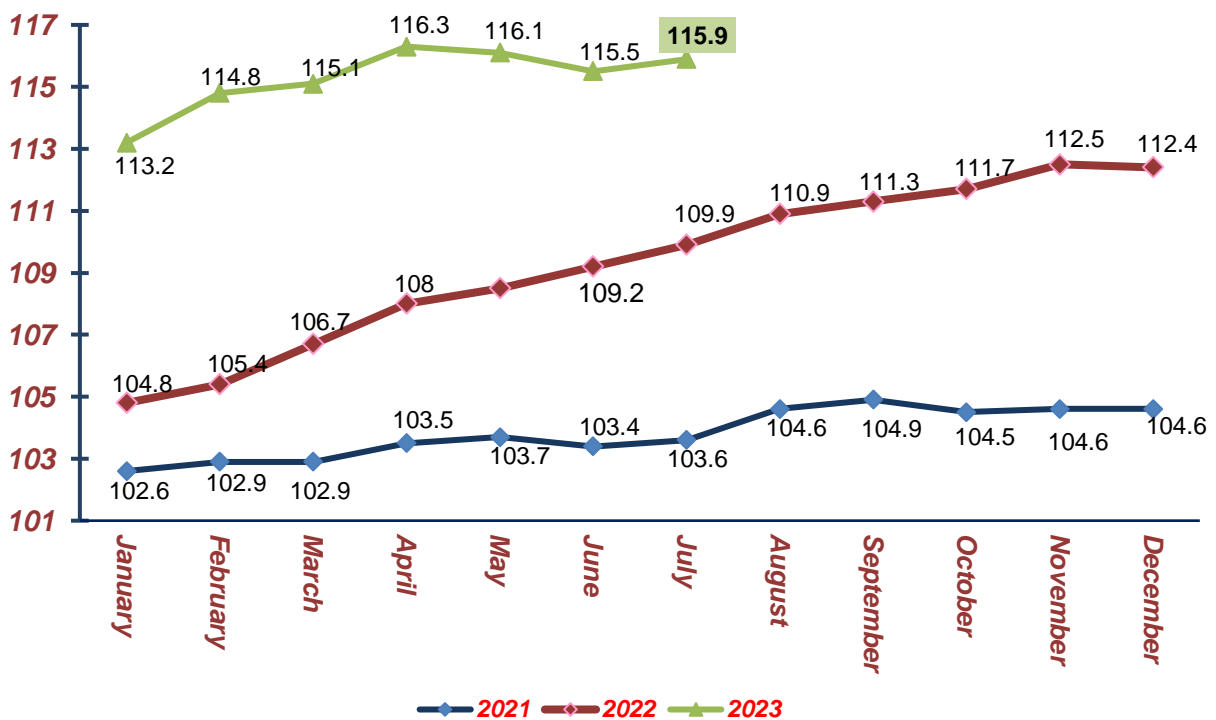


Table 1: Variation in the Index Consumer Prices by division

Products divisions	June 2023	July 2023	V (in %)
Food products	129,1	129,9	0,6
1-Food and non-alcoholic beverages	128,9	129,7	0,6
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
Non-foodproducts	106,8	106,9	0,1
3-Clothes and shoes	100,4	100,5	0,1
4-Housing, water, electricity and other fuels	103,9	103,9	0,0
5-Furniture, articles and household and routine household maintenance	110,8	110,8	0,0
6-Health	100,1	100,1	0,0
7-Transport	113,2	113,5	0,3
8-Communication	102	102	0,0
9-Leisure and Culture	106	106,4	0,4
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	110,5	110,6	0,1
12-Various Goods and Services	110,4	110,5	0,1
GENERAL INDEX	115,5	115,9	0,3

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	June 2023	July 2023	V in %
Food products	130,4	131,3	0,7
Bread and cereals	119,6	119,6	0,0
Meat	131,6	134	1,8
Fish and seafood	115,6	115,6	0,0
Milk, cheese and eggs	122,8	122,2	-0,5
Oils and fats	146,8	147,3	0,3
Fruits	149,6	161,7	8,1
Vegetables	146,9	140,4	-4,4
Sugar, jam, honey, chocolate and confectionery	104,8	104,8	0,0
Foodstuffs n. e. c.	112,2	113,7	1,3
Non-alcoholic beverages	102,2	102,3	0,1
Coffee, tea and cocoa	103,2	103,4	0,2
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,3	0,0
FOODINDEX	128,9	129,7	0,6

Table 3: Inter-annual variations (January -July 2023) - City of Agadir -

<i>Divisions</i>	July			Average (january - July)		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	113,8	129,7	14,0	110,2	128,1	16,2
Alcoholic beverages and tobacco	129,0	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	98,8	100,5	1,7	98,6	100,1	1,5
Housing, water, electricity and other fuels	102,7	103,9	1,2	102,5	103,9	1,4
Furniture, articles and household and routine household maintenance	106,4	110,8	4,1	105,8	110,7	4,6
Health	100,4	100,1	-0,3	100,4	100,1	-0,3
Transport	122,9	113,5	-7,6	114,4	114,3	-0,1
Communication	101,4	102	0,6	101,4	102,0	0,6
Leisure and Culture	107,2	106,4	-0,7	105,3	106,5	1,1
Education	109,8	112,1	2,1	109,8	112,1	2,1
Restaurants and hotels	104,3	110,6	6,0	102,5	109,4	6,7
Various Goods and Services	107,7	110,5	2,6	107,3	110,0	2,5
GENERAL INDEX	109,9	115,9	5,5	107,5	115,3	7,3

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january - July)		V%
	June 2023	July 2023		2022	2023	
Agadir	115,5	115,9	0,3	107,5	115,3	7,3
Casablanca	115,9	116,2	0,3	109,3	116,0	6,1
Fès	118,4	117,8	-0,5	109,6	118,3	7,9
Kénitra	117,3	118,1	0,7	108,9	118,0	8,4
Marrakech	118,6	118,8	0,2	109,5	118,7	8,4
Oujda	116,4	116,7	0,3	107,8	117,1	8,6
Rabat	114,5	115,1	0,5	108,4	114,7	5,8
Tétouan	116,5	117,8	1,1	107,3	116,7	8,8
Meknès	116,6	117,0	0,3	108,5	116,8	7,6
Tanger	117,3	117,6	0,3	108,9	117,1	7,5
Laâyoune	117,7	118,4	0,6	107,7	117,1	8,7
Dakhla	114,6	115,7	1,0	107,9	115,6	7,1
Guelmim	118,5	119,2	0,6	110,1	118,7	7,8
Settat	114,7	115,2	0,4	108,6	115,8	6,6
Safi	120,9	122,4	1,2	111,9	122,1	9,1
Beni-Mellal	122,3	124,0	1,4	110,1	122,7	11,4
Al-hoceima	122,2	125,7	2,9	109,1	122,8	12,6
Errachidia	119,8	119,5	-0,3	108,4	119,6	10,3
National index	116,9	117,3	0,3	108,9	117,0	7,4