

**Kingdom of Morocco**

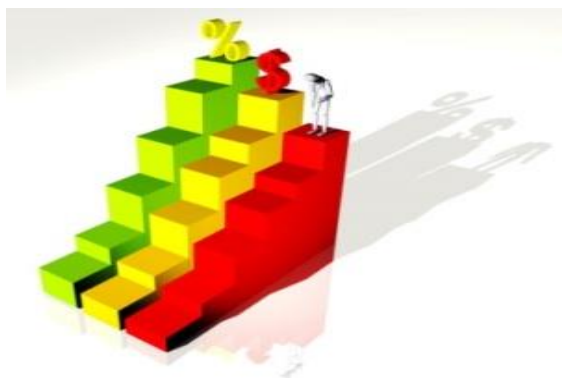


**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**August 2023**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I-The national level

In the month of August 2023, the consumer price index experienced an increase of 0.3% compared to the previous month. This change is the result of a 0.2% increase in the food index and a 0.4% increase in the non-food index.

The increases in food products observed between July and August 2023 mainly concern "Fruits" with 2.8%, "Vegetables" with 2.7%, "Milk, cheese and eggs" and "Coffee, tea and cocoa" with 0.2% and "Bread and cereals" with 0.1%. On the other hand, prices fell by 2.0% for 'meat', 0.8% for 'fish and seafood' and 0.7% for 'oils and fats'. For non-food products, the increase was mainly in the prices of "fuels" with 6.7%.

The largest increases in the CPI were recorded in Oujda with 1.6%, in Fes and Settat with 0.8%, in Tetouan and Al-hoceima with 0.7%, in Dakhla with 0.6%, in Agadir, Kenitra and Laayoune with 0.5%, in Marrakech with 0.4% and in Casablanca, Meknes, Tangier, Guelmim and Errachidia with 0.3%.

On the other hand, decreases were recorded in Beni-Mellal with 1.4% and in Rabat with 0.2%.

## II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached, during the month of August 2023, the level of 116.5 against 115.9 the previous month, recording an increase of 0.5%.

This change is the result of a 0.7 % increase in the food index and a 0.4 % increase in the non-food index (Table 1) .

The increases in food products observed between July and August 2023 mainly concern "Fruit" with 4.5%, "Vegetables" with 3.7% , "Coffee, Tea and Cocoa" with 1.5%, "Fish and Seafood" with 1.2%, "Milk, Cheese and Eggs" with 1.1% and "Oils and Fats" with 1.0%.

On the other hand, prices fell by 2.4% for "Meat" (Table 2).

For non-food products, the change was mainly related to the prices of "fuels" with +6.2%.

## III- Inter-annual variations

In the city of Agadir, the average index for the first eight months of 2023 increased by 7.0% compared to the same period of the previous year.

The consumer price index for the month of August 2023 increased by 5.0% compared with the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir

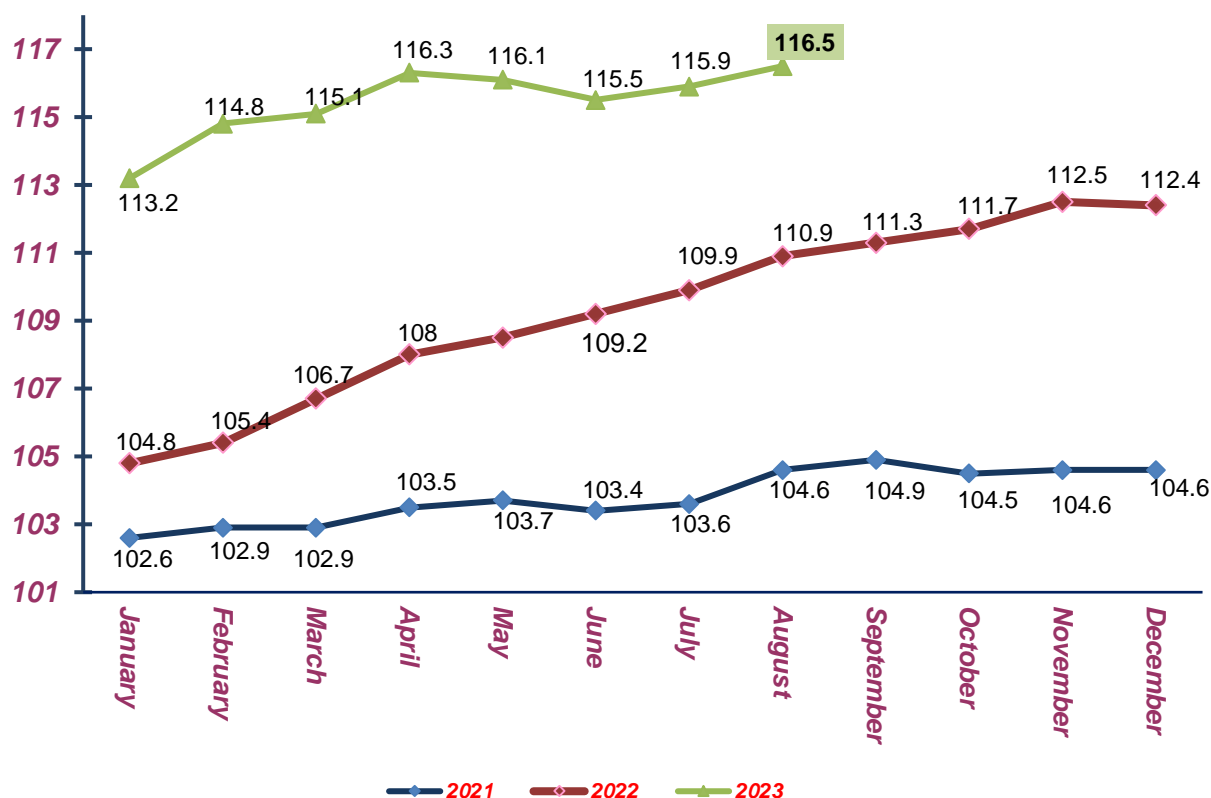


Table 1: Variation in the Index Consumer Prices by division

Products divisions	July 2023	August 2023	V (in %)
<b>Food products</b>	<b>129,9</b>	<b>130,8</b>	<b>0,7</b>
1-Food and non-alcoholic beverages	129,7	130,6	0,7
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
<b>Non-foodproducts</b>	<b>106,9</b>	<b>107,3</b>	<b>0,4</b>
3-Clothes and shoes	100,5	100,6	0,1
4-Housing, water, electricity and other fuels	103,9	104	0,1
5-Furniture, articles and household and routine household maintenance	110,8	110,9	0,1
6-Health	100,1	100,1	0,0
7-Transport	113,5	115,8	2,0
8-Communication	102	102	0,0
9-Leisure and Culture	106,4	106,4	0,0
10-Education	112,1	112,1	0,0
11-Restaurants and hotels	110,6	110,6	0,0
12-Various Goods and Services	110,5	110,8	0,3
<b>GENERAL INDEX</b>	<b>115,9</b>	<b>116,5</b>	<b>0,5</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	July 2023	August 2023	V in %
<b>Food products</b>	<b>131,3</b>	<b>132,2</b>	<b>0,7</b>
Bread and cereals	119,6	119,6	0,0
Meat	134	130,8	-2,4
Fish and seafood	115,6	117	1,2
Milk, cheese and eggs	122,2	123,6	1,1
Oils and fats	147,3	148,7	1,0
Fruits	161,7	169	4,5
Vegetables	140,4	145,6	3,7
Sugar, jam, honey, chocolate and confectionery	104,8	104,8	0,0
Foodstuffs n. e. c.	113,7	113,9	0,2
<b>Non-alcoholic beverages</b>	<b>102,3</b>	<b>103,4</b>	<b>1,1</b>
Coffee, tea and cocoa	103,4	104,9	1,5
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,3	0,0
<b>FOODINDEX</b>	<b>129,7</b>	<b>130,6</b>	<b>0,7</b>

Table 3: Inter-annual variations (January -August 2023) - City of Agadir -

<i>Divisions</i>	August			Average (january - August)		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	117,4	130,6	11,2	111,1	128,4	15,6
Alcoholic beverages and tobacco	129,0	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	98,8	100,6	1,8	98,6	100,2	1,6
Housing, water, electricity and other fuels	102,7	104	1,3	102,6	103,9	1,3
Furniture, articles and household and routine household maintenance	106,9	110,9	3,7	105,9	110,7	4,5
Health	100,4	100,1	-0,3	100,4	100,1	-0,3
Transport	118,7	115,8	-2,4	114,9	114,5	-0,3
Communication	102,1	102	-0,1	101,5	102,0	0,5
Leisure and Culture	107,2	106,4	-0,7	105,5	106,5	0,9
Education	109,8	112,1	2,1	109,8	112,1	2,1
Restaurants and hotels	104,3	110,6	6,0	102,7	109,6	6,7
Various Goods and Services	107,8	110,8	2,8	107,4	110,1	2,5
<b>GENERAL INDEX</b>	<b>110,9</b>	<b>116,5</b>	<b>5,0</b>	<b>107,9</b>	<b>115,4</b>	<b>7,0</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january - August )		V%
	July 2023	August 2023		2022	2023	
<b>Agadir</b>	<b>115,9</b>	<b>116,5</b>	<b>0,5</b>	<b>107,9</b>	<b>115,4</b>	<b>7,0</b>
Casablanca	116,2	116,5	0,3	109,7	116,1	5,8
Fès	117,8	118,7	0,8	109,8	118,4	7,8
Kénitra	118,1	118,7	0,5	109,3	118,1	8,1
Marrakech	118,8	119,3	0,4	109,9	118,8	8,1
Oujda	116,7	118,6	1,6	108,3	117,3	8,3
Rabat	115,1	114,9	-0,2	108,7	114,7	5,5
Tétouan	117,8	118,6	0,7	107,9	116,9	8,3
Meknès	117,0	117,3	0,3	108,9	116,9	7,3
Tanger	117,6	118,0	0,3	109,4	117,3	7,2
Laâyoune	118,4	119,0	0,5	108,2	117,4	8,5
Dakhla	115,7	116,4	0,6	108,2	115,7	6,9
Guelmim	119,2	119,6	0,3	110,5	118,8	7,5
Settat	115,2	116,1	0,8	109,0	115,9	6,3
Safi	122,4	122,3	-0,1	112,4	122,2	8,7
Beni-Mellal	124,0	122,3	-1,4	110,7	122,7	10,8
Al-hoceima	125,7	126,6	0,7	110,1	123,3	12,0
Errachidia	119,5	119,9	0,3	108,8	119,6	9,9
<b>National index</b>	<b>117,3</b>	<b>117,7</b>	<b>0,3</b>	<b>109,3</b>	<b>117,1</b>	<b>7,1</b>