

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

September 2023



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

In September 2023, the consumer price index increased by 0.8% compared to the previous month. This change is the result of a 1.3% increase in the food index and a 0.5% increase in the non-food index.

The increases in food products observed between August and September 2023 mainly concern "Vegetables" with 3.5%, "Oils and Fats" with 2.5%, "Meat" and "Milk, cheese and eggs" with 2.0% and "Coffee, tea and cocoa" and "Mineral waters, soft drinks, fruit and vegetable juices" with 0.4%. On the other hand, prices fell by 0.8% for 'fish and seafood'. For non-food products, the increase mainly concerned the prices of "Fuel" with 6.0%.

The largest increases in the CPI were recorded in Beni-Mellal with 2.5%, Marrakech with 1.5%, Dakhla with 1.3%, Casablanca with 1.2%, Rabat and Safi with 1.1%, Meknes and Settat with 0.9%, Agadir with 0.8%, Laâyoune with 0.7% and Fes with 0.4%. On the other hand, decreases were recorded in Al-hoceima with 1.0% and in Tetouan with 0.2%.

II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached, during the month of September 2023, the level of 117.4 against 116.5 the previous month, recording an increase of 0.8%.

This change is the result of a 1.2 % increase in the food index and a 0.5 % increase in the non-food index (Table 1) .

For non-food products, the change was mainly related to the prices of "fuels" with +6.2%.

The increases in food products observed between August and September 2023 mainly concern "Fruits" with 7.3%, "Oils and fats" with 2.8%, "Coffee, tea and cocoa" with 1.6%, "Vegetables" with 1.1%, "Bread and cereals" with 0.7% and "Milk, cheese and eggs" with 0.6%.

On the other hand, prices fell by 3.2 % for "fish and seafood" and by 0.5 % for "meat" (Table 2).

For non-food products, the change mainly concerned "fuel" prices with +4.8%.

III- Inter-annual variations

In the city of Agadir, the average index for the first nine months of 2023 increased by 6.7% compared to the same period of the previous year.

The consumer price index for the month of September 2023 increased by 5.5% compared with the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

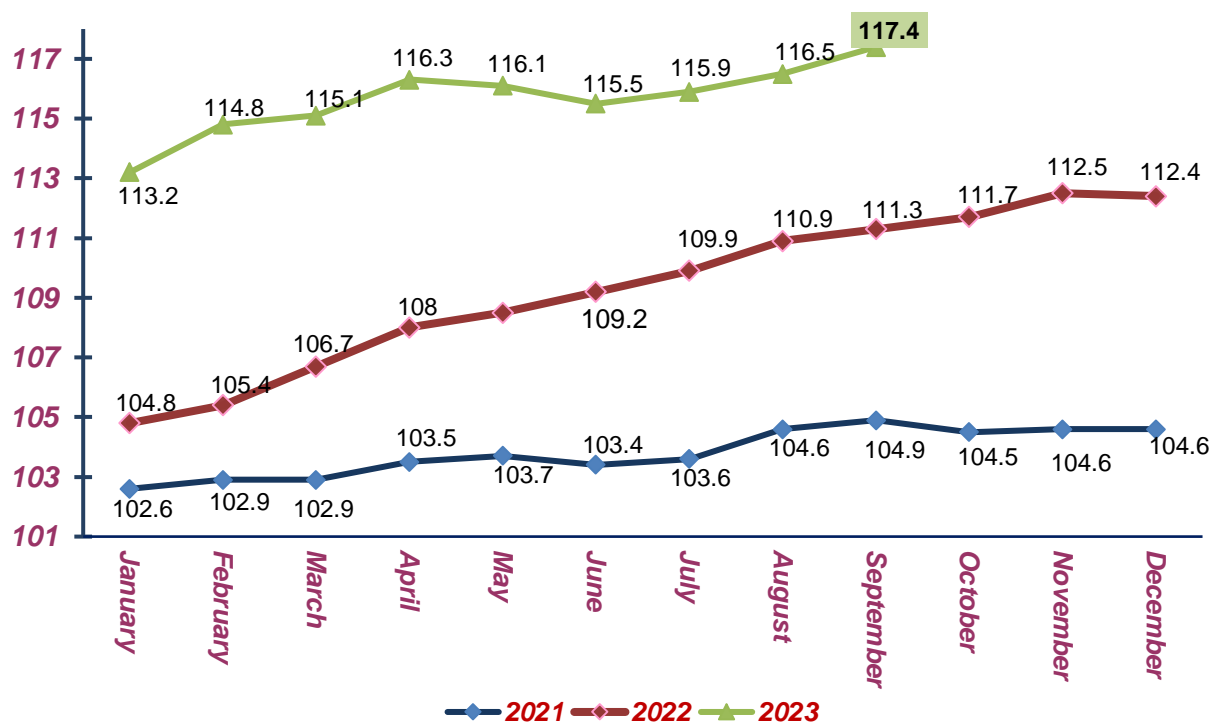


Table 1: Variation in the Index Consumer Prices by division

Products divisions	August 2023	September 2023	V (in %)
Food products	130,8	132,4	1,2
1-Food and non-alcoholic beverages	130,6	132,3	1,3
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
Non-foodproducts	107,3	107,8	0,5
3-Clothes and shoes	100,6	100,6	0,0
4-Housing, water, electricity and other fuels	104	104	0,0
5-Furniture, articles and household and routine household maintenance	110,9	111,7	0,7
6-Health	100,1	100,1	0,0
7-Transport	115,8	117,8	1,7
8-Communication	102	102	0,0
9-Leisure and Culture	106,4	106,4	0,0
10-Education	112,1	113,8	1,5
11-Restaurants and hotels	110,6	110,6	0,0
12-Various Goods and Services	110,8	110,8	0,0
GENERAL INDEX	116,5	117,4	0,8

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	August 2023	September 2023	V in %
Food products	132,2	133,8	1,2
Bread and cereals	119,6	120,4	0,7
Meat	130,8	130,2	-0,5
Fish and seafood	117	113,3	-3,2
Milk, cheese and eggs	123,6	124,4	0,6
Oils and fats	148,7	152,8	2,8
Fruits	169	181,4	7,3
Vegetables	145,6	147,2	1,1
Sugar, jam, honey, chocolate and confectionery	104,8	104,8	0,0
Foodstuffs n. e. c.	113,9	113,4	-0,4
Non-alcoholic beverages	103,4	104,8	1,4
Coffee, tea and cocoa	104,9	106,6	1,6
Mineral water, soft drinks, fruit and vegetable juices	99,3	99,4	0,1
FOODINDEX	130,6	132,3	1,3

Table 3: Inter-annual variations (January -September 2023) - City of Agadir -

<i>Divisions</i>	September			Average (January - September)		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	118,4	132,3	11,7	111,9	128,8	15,1
Alcoholic beverages and tobacco	129,0	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	98,9	100,6	1,7	98,7	100,2	1,5
Housing, water, electricity and other fuels	103,5	104	0,5	102,7	103,9	1,2
Furniture, articles and household and routine household maintenance	106,9	111,7	4,5	106,0	110,8	4,5
Health	100,4	100,1	-0,3	100,4	100,1	-0,3
Transport	117,8	117,8	0,0	115,2	114,9	-0,3
Communication	102,1	102	-0,1	101,5	102,0	0,5
Leisure and Culture	107,4	106,4	-0,9	105,7	106,5	0,8
Education	110,5	113,8	3,0	109,9	112,3	2,2
Restaurants and hotels	104,3	110,6	6,0	102,9	109,7	6,6
Various Goods and Services	108,0	110,8	2,6	107,5	110,1	2,4
GENERAL INDEX	111,3	117,4	5,5	108,3	115,6	6,7

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january - September)		V%
	August 2023	September 2023		2022	2023	
Agadir	116,5	117,4	0,8	108,3	115,6	6,7
Casablanca	116,5	117,9	1,2	110,1	116,3	5,6
Fès	118,7	119,2	0,4	110,2	118,4	7,4
Kénitra	118,7	118,7	0,0	109,8	118,2	7,7
Marrakech	119,3	121,1	1,5	110,4	119,0	7,8
Oujda	118,6	118,6	0,0	108,8	117,5	8,0
Rabat	114,9	116,2	1,1	109,1	114,9	5,3
Tétouan	118,6	118,4	-0,2	108,4	117,1	8,0
Meknès	117,3	118,3	0,9	109,4	117,0	6,9
Tanger	118,0	118,2	0,2	109,8	117,4	6,9
Laâyoune	119,0	119,8	0,7	108,7	117,6	8,2
Dakhla	116,4	117,9	1,3	108,5	115,9	6,8
Guelmim	119,6	119,9	0,3	110,8	119,0	7,4
Settat	116,1	117,2	0,9	109,4	116,0	6,0
Safi	122,3	123,7	1,1	112,8	122,3	8,4
Beni-Mellal	122,3	125,4	2,5	111,4	123,0	10,4
Al-hoceima	126,6	125,3	-1,0	110,7	123,5	11,6
Errachidia	119,9	120,3	0,3	109,4	119,7	9,4
National index	117,7	118,7	0,8	109,7	117,3	6,9