

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**November 2023**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I-The national level

In November 2023, The consumer price index fell by 0.3% compared to the previous month. This change is the result of the 0.7% decrease in the food index and the stagnation in the non-food index. The decreases in food products observed between October and November 2023 mainly concern "Fruits" (-15.5%), "Oils and fats" (-0.8%), "Bread and cereals" (-0.2%) and "Sugar, jam, honey, chocolate and confectionery" (-0.1%). On the other hand, prices rose by 4.6% for 'Vegetables', by 3.0% for 'Fish and Seafood' and by 0.6% for 'Meat'. For non-food products, the decrease mainly concerned the prices of "Fuel" (-1.1%).

The largest decreases in the CPI were recorded in Agadir with 0.9%, in Kenitra and Laâyoune with 0.8%, in Marrakech, Tetouan and Errachidia with 0.7%, in Meknes and Tangier with 0.6%, in Casablanca with 0.4%, in Guelmim with 0.3%, and in Settat and Al-hoceima with 0.2%.

On the other hand, increases were recorded in Safi with 0.9%, in Beni-Mellal with 0.5% and in Fes and Dakhla with 0.3%.

## II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached, during the month of November 2023, the level of 116.4 against 117.5 the previous month, recording a decrease of 0.9%.

This change is the result of the 2.1% decrease in the food index and the stagnation in the non-food index (Table 1).

The decreases in food products observed between October and November 2023 mainly concern "Fruits" with 21.5%, "Oils and Fats" with 1.6% and "Coffee, tea and cocoa" with 1.4%.

On the other hand, prices increased by 0.9% for "Meat", 0.6% for "Fish and Seafood" and 0.4% for "Milk, Cheese and Eggs" (Table 2).

For non-food products, the change mainly concerned "fuel" prices with -0.9%.

## III- Inter-annual variations

In the city of Agadir, the average index for the first eleven months of 2023 increased by 6.3% compared to the same period of the previous year.

The consumer price index for the month of November 2023 increased by 3.5% compared with the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir

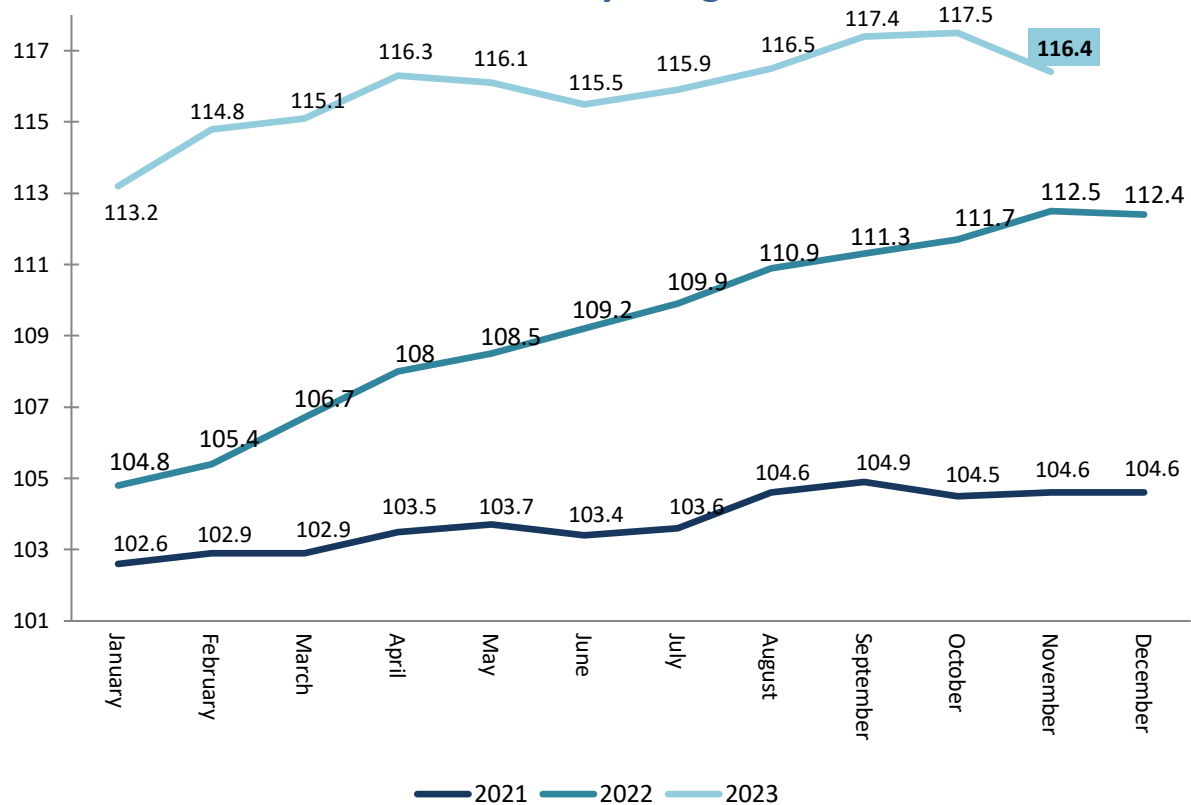


Table 1: Variation in the Index Consumer Prices by division

Products divisions	October 2023	November 2023	V (in %)
<b>Food products</b>	<b>132,1</b>	<b>129,3</b>	<b>-2,1</b>
1-Food and non-alcoholic beverages	132	129,1	-2,2
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
<b>Non-foodproducts</b>	<b>108,1</b>	<b>108,1</b>	<b>0,0</b>
3-Clothes and shoes	100,7	100,8	0,1
4-Housing, water, electricity and other fuels	104,1	104,1	0,0
5-Furniture, articles and household and routine household maintenance	111,7	111,7	0,0
6-Health	100,1	100,1	0,0
7-Transport	118,8	118,3	-0,4
8-Communication	102	102	0,0
9-Leisure and Culture	106,4	106,5	0,1
10-Education	114,5	114,5	0,0
11-Restaurants and hotels	111,2	111,2	0,0
12-Various Goods and Services	110,9	110,9	0,0
<b>GENERAL INDEX</b>	<b>117,5</b>	<b>116,4</b>	<b>-0,9</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	October 2023	November 2023	V in %
<b>Food products</b>	<b>133,5</b>	<b>130,5</b>	<b>-2,2</b>
Bread and cereals	120,7	120,7	0,0
Meat	130	131,2	0,9
Fish and seafood	112,5	113,2	0,6
Milk, cheese and eggs	124,4	124,9	0,4
Oils and fats	155,7	153,2	-1,6
Fruits	169,5	133,1	-21,5
Vegetables	151	151,2	0,1
Sugar, jam, honey, chocolate and confectionery	104,8	104,8	0,0
Foodstuffs n. e. c.	113,5	115	1,3
<b>Non-alcoholic beverages</b>	<b>105,1</b>	<b>104</b>	<b>-1,0</b>
Coffee, tea and cocoa	106,8	105,3	-1,4
Mineral water, soft drinks, fruit and vegetable juices	100,3	100,3	0,0
<b>FOODINDEX</b>	<b>132</b>	<b>129,1</b>	<b>-2,2</b>

Table 3: Inter-annual variations (January -November 2023) - City of Agadir -

<i>Divisions</i>	November			Average (january - November)		
	2022	2023	V%	2022	2023	V%
<b>Food and non-alcoholic beverages</b>	120,0	129,1	<b>7,6</b>	113,3	<b>129,1</b>	<b>14,0</b>
<b>Alcoholic beverages and tobacco</b>	129,0	136,2	<b>5,6</b>	129,0	<b>136,2</b>	<b>5,6</b>
<b>Clothes and shoes</b>	99,6	100,8	<b>1,2</b>	98,8	<b>100,3</b>	<b>1,5</b>
<b>Housing, water, electricity and other fuels</b>	103,7	104,1	<b>0,4</b>	102,8	<b>103,9</b>	<b>1,1</b>
<b>Furniture, articles and household and routine household maintenance</b>	110,2	111,7	<b>1,4</b>	106,8	<b>111,0</b>	<b>3,9</b>
<b>Health</b>	100,2	100,1	<b>-0,1</b>	100,4	<b>100,1</b>	<b>-0,3</b>
<b>Transport</b>	119,6	118,3	<b>-1,1</b>	115,8	<b>115,6</b>	<b>-0,2</b>
<b>Communication</b>	102,0	102	<b>0,0</b>	101,6	<b>102,0</b>	<b>0,4</b>
<b>Leisure and Culture</b>	107,4	106,5	<b>-0,8</b>	106,0	<b>106,5</b>	<b>0,4</b>
<b>Education</b>	112,1	114,5	<b>2,1</b>	110,3	<b>112,7</b>	<b>2,2</b>
<b>Restaurants and hotels</b>	104,2	111,2	<b>6,7</b>	103,1	<b>109,9</b>	<b>6,6</b>
<b>Various Goods and Services</b>	109,0	110,9	<b>1,7</b>	107,7	<b>110,3</b>	<b>2,4</b>
<b>GENERAL INDEX</b>	<b>112,5</b>	<b>116,4</b>	<b>3,5</b>	<b>109,0</b>	<b>115,9</b>	<b>6,3</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january - November)		V%
	October 2023	November 2023		2022	2023	
<b>Agadir</b>	<b>117,5</b>	<b>116,4</b>	<b>-0,9</b>	<b>109,0</b>	<b>115,9</b>	<b>6,3</b>
<b>Casablanca</b>	118,0	117,5	<b>-0,4</b>	110,9	116,5	<b>5,0</b>
<b>Fès</b>	119,8	120,1	<b>0,3</b>	110,9	118,7	<b>7,0</b>
<b>Kénitra</b>	119,3	118,4	<b>-0,8</b>	110,8	118,3	<b>6,8</b>
<b>Marrakech</b>	120,9	120,1	<b>-0,7</b>	111,1	119,3	<b>7,4</b>
<b>Oujda</b>	118,3	118,3	<b>0,0</b>	109,5	117,6	<b>7,4</b>
<b>Rabat</b>	116,8	116,7	<b>-0,1</b>	109,7	115,2	<b>5,0</b>
<b>Tétouan</b>	118,5	117,7	<b>-0,7</b>	109,2	117,3	<b>7,4</b>
<b>Meknès</b>	117,5	116,8	<b>-0,6</b>	110,2	117,0	<b>6,2</b>
<b>Tanger</b>	118,4	117,7	<b>-0,6</b>	110,4	117,5	<b>6,4</b>
<b>Laâyoune</b>	120,5	119,5	<b>-0,8</b>	109,5	118,1	<b>7,9</b>
<b>Dakhla</b>	117,7	118,0	<b>0,3</b>	109,2	116,3	<b>6,5</b>
<b>Guelmim</b>	119,9	119,6	<b>-0,3</b>	111,7	119,1	<b>6,6</b>
<b>Settat</b>	116,5	116,3	<b>-0,2</b>	110,1	116,1	<b>5,4</b>
<b>Safi</b>	122,5	123,6	<b>0,9</b>	113,7	122,5	<b>7,7</b>
<b>Beni-Mellal</b>	122,1	122,7	<b>0,5</b>	112,5	122,9	<b>9,2</b>
<b>Al-hoceima</b>	123,6	123,4	<b>-0,2</b>	111,7	123,5	<b>10,6</b>
<b>Errachidia</b>	120,3	119,5	<b>-0,7</b>	110,4	119,7	<b>8,4</b>
<b>National index</b>	<b>118,6</b>	<b>118,3</b>	<b>-0,3</b>	<b>110,5</b>	<b>117,5</b>	<b>6,3</b>