

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**December 2023**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

### I- The national level

The consumer price index fell by 0.1% in December 2023 compared to the previous month. This change is the result of a 0.2% decrease in the food index and a 0.1% decrease in the non-food index.

The decreases in food products observed between November and December 2023 mainly concern "Fish and seafood" with 2.6%, "Fruits" with 2.5%, "Vegetables" with 1.5% and "Coffee, tea and cocoa" with 0.1%.

On the other hand, prices rose by 1.6% for 'Meat', by 0.5% for 'Oils and Fats' and by 0.2% for 'Milk, cheese and eggs'. For non-food products, the decrease mainly concerned the prices of "Fuel" with 2.6%.

The average annual CPI of 2023 increased by 6.1% compared to 2022. As a result of the increase in the index of food products by 12.5% and that of non-food products by 1.7%.

The changes recorded for non-food products range from an increase of 0.1% for "Transport" to 5.7% for "Restaurants and hotels".

The largest increases in the annual CPI were recorded in Al-hoceima with 10.1%, in Beni-Mellal with 8.8%, in Errachidia with 8.0%, in Laâyoune with 7.7%, in Safi with 7.5%, in Marrakech and Tetouan with 7.1%, in Oujda with 7.0% and in Fes with 6.8%.

### II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of December 2023, the level of 116.3 against 116.4 the previous month, recording a decrease of 0.1%.

This change is the result of the stagnation in the food index and the 0.2% decrease in the non-food index (Table 1).

The increases in food products observed between November and December 2023 mainly concern "Oils and Fats" with 1.3% and "Meat" with 1.2%.

On the other hand, prices fell by 2% for "Fruits", by 1.7% for "Vegetables" and by 0.7% for "Fish and Seafood" (Table 2).

For non-food products, the change mainly concerned "fuel" prices with -2.9%.

### III- Inter-annual variations

In the city of Agadir, the average annual CPI registered, for the year 2023, an increase of 6% compared to 2022. As a result of the 13.1% increase in the food index and 1.2% increase in the non-food index.

The consumer price index for the month of December 2023 increased by 3.5% compared to the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir

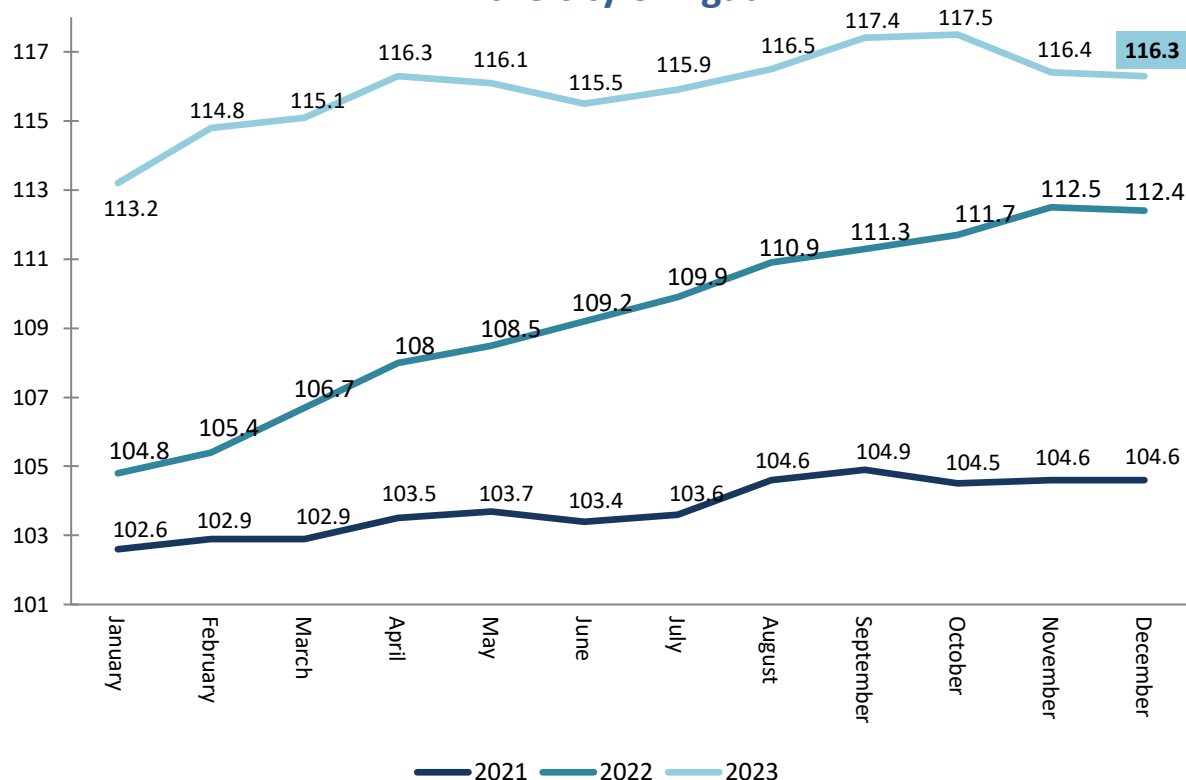


Table 1: Variation in the Index Consumer Prices by division

<i>Products divisions</i>	November 2023	december 2023	V (in %)
<b>Food products</b>	<b>129,3</b>	<b>129,3</b>	<b>0,0</b>
1-Food and non-alcoholic beverages	129,1	129,1	0,0
2-Alcoholic beverages and tobacco	136,2	136,2	0,0
<b>Non-food products</b>	<b>108,1</b>	<b>107,9</b>	<b>-0,2</b>
3-Clothes and shoes	100,8	100,9	0,1
4-Housing, water, electricity and other fuels	104,1	104,1	0,0
5-Furniture, articles and household and routine household maintenance	111,7	111,7	0,0
6-Health	100,1	100,1	0,0
7-Transport	118,3	117,1	-1,0
8-Communication	102	102	0,0
9-Leisure and Culture	106,5	106,7	0,2
10-Education	114,5	114,5	0,0
11-Restaurants and hotels	111,2	111,2	0,0
12-Various Goods and Services	110,9	111,2	0,3
<b>GENERAL INDEX</b>	<b>116,4</b>	<b>116,3</b>	<b>-0,1</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	November 2023	december 2023	V in %
<b>Food products</b>	<b>130,5</b>	<b>130,6</b>	<b>0,1</b>
Bread and cereals	120,7	120,7	0,0
Meat	131,2	132,8	1,2
Fish and seafood	113,2	112,4	-0,7
Milk, cheese and eggs	124,9	125	0,1
Oils and fats	153,2	155,2	1,3
Fruits	133,1	130,5	-2,0
Vegetables	151,2	148,7	-1,7
Sugar, jam, honey, chocolate and confectionery	104,8	104,8	0,0
Foodstuffs n. e. c.	115	117	1,7
<b>Non-alcoholic beverages</b>	<b>104</b>	<b>103,9</b>	<b>-0,1</b>
Coffee, tea and cocoa	105,3	105,2	-0,1
Mineral water, soft drinks, fruit and vegetable juices	100,3	100,3	0,0
<b>FOODINDEX</b>	<b>129,1</b>	<b>129,1</b>	<b>0,0</b>

Table 3: Inter-annual variations (January -December 2023) - City of Agadir -

<i>Divisions</i>	December			Average index		
	2022	2023	V%	2022	2023	V%
Food and non-alcoholic beverages	120,2	129,1	7,4	113,8	129,1	13,4
Alcoholic beverages and tobacco	129,0	136,2	5,6	129,0	136,2	5,6
Clothes and shoes	99,7	100,9	1,2	98,9	100,4	1,5
Housing, water, electricity and other fuels	103,8	104,1	0,3	102,9	104,0	1,1
Furniture, articles and household and routine household maintenance	110,5	111,7	1,1	107,1	111,0	3,6
Health	100,2	100,1	-0,1	100,4	100,1	-0,3
Transport	117,3	117,1	-0,2	115,9	115,7	-0,2
Communication	102,0	102	0,0	101,7	102,0	0,3
Leisure and Culture	107,4	106,7	-0,7	106,1	106,5	0,4
Education	112,1	114,5	2,1	110,4	112,8	2,2
Restaurants and hotels	104,2	111,2	6,7	103,2	110,1	6,7
Various Goods and Services	109,0	111,2	2,0	107,8	110,4	2,4
<b>GENERAL INDEX</b>	<b>112,4</b>	<b>116,3</b>	<b>3,5</b>	<b>109,3</b>	<b>115,9</b>	<b>6,0</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average index		V%
	November 2023	december 2023		2022	2023	
<b>Agadir</b>	<b>116,4</b>	<b>116,3</b>	<b>-0,1</b>	<b>109,3</b>	<b>115,9</b>	<b>6,0</b>
Casablanca	117,5	117,7	0,2	111,2	116,6	4,9
Fès	120,1	119,8	-0,2	111,2	118,8	6,8
Kénitra	118,4	118,7	0,3	111,1	118,3	6,5
Marrakech	120,1	119,8	-0,2	111,5	119,4	7,1
Oujda	118,3	117,8	-0,4	109,9	117,6	7,0
Rabat	116,7	116,6	-0,1	110,0	115,3	4,8
Tétouan	117,7	117,5	-0,2	109,5	117,3	7,1
Meknès	116,8	116,9	0,1	110,6	117,0	5,8
Tanger	117,7	117,2	-0,4	110,6	117,5	6,2
Laâyoune	119,5	119,2	-0,3	109,8	118,2	7,7
Dakhla	118,0	117,7	-0,3	109,5	116,4	6,3
Guelmim	119,6	119,4	-0,2	112,0	119,1	6,3
Settat	116,3	115,2	-0,9	110,3	116,0	5,2
Safi	123,6	123,4	-0,2	114,0	122,5	7,5
Beni-Mellal	122,7	122,6	-0,1	112,9	122,8	8,8
Al-hoceima	123,4	123,1	-0,2	112,2	123,5	10,1
Errachidia	119,5	119,7	0,2	110,8	119,7	8,0
<b>National index</b>	<b>118,3</b>	<b>118,2</b>	<b>-0,1</b>	<b>110,8</b>	<b>117,6</b>	<b>6,1</b>