

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**January 2024**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I-The national level

In January 2024, the consumer price index fell by 0.6% compared to the previous month. This change is the result of a 0.9% decrease in the food index and a 0.3% decrease in the non-food index. The decreases in food products observed between December 2023 and January 2024 mainly concern "Vegetables" with 9.6%. On the other hand, prices rose by 4.7% for 'Fish and Seafood', by 0.6% for 'Fruit', by 0.4% for 'Coffee, tea and cocoa' and by 0.3% for 'Meat'. For non-food products, the decrease mainly concerned the prices of "pharmaceuticals" at 4.9% and "fuels" at 2.4%.

The largest decreases in the CPI were recorded in Oujda with 1.0%, in Casablanca with 0.8%, in Kenitra and Beni-Mellal with 0.7%, in Agadir, Meknes, Guelmim and Al-hoceima with 0.6%, in Rabat and Tangier with 0.5%, in Marrakech, Dakhla and Errachidia with 0.4%, and in Tetouan with 0.3%. On the other hand, there was an increase in Laâyoune with 0.3%.

## II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI), reached, during the month of January 2024, the level of 115.6 against 116.3 the previous month, recording a decrease of 0.6%.

This change is the result of a 0.8% decrease in the food index and a 0.3% decrease in the non-food index (Table 1).

The decreases in food products observed between December 2023 and January 2024 mainly concern "Vegetables" with 8.9% , "Fruits" with 2.6%, "Meat" with 1.1%, "Coffee, tea and cocoa" with 1% and "Bread and cereals" with 0.4% .

On the other hand, prices increased by 12% for "fish and seafood" (Table 2).

For non-food products, the decrease mainly concerned the prices of "pharmaceuticals" at 4.9% and "fuels" at 1.9%.

## III- Inter-annual variations

In the city of Agadir, the consumer price index for January 2024 increased by 2.1% compared to the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir

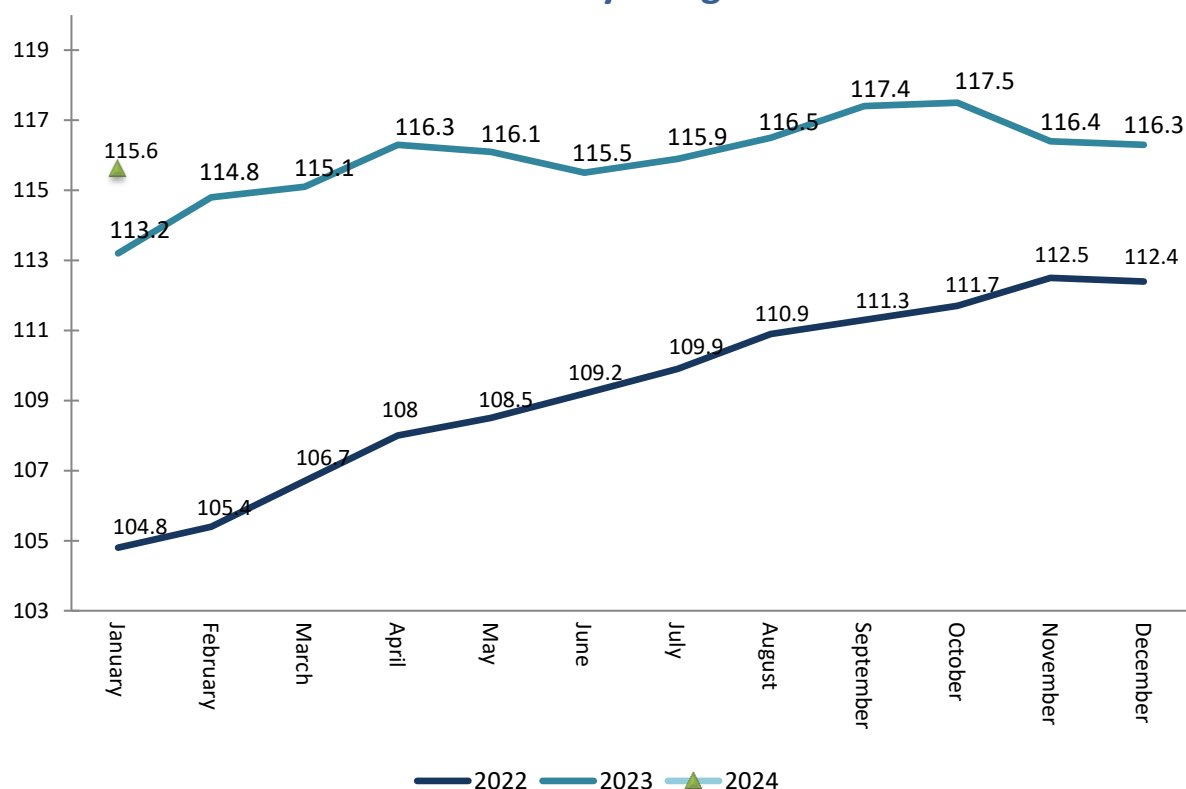


Table 1: Variation in the Index Consumer Prices by division

<i>Products divisions</i>	December 2023	January 2024	V (in %)
<b>Food products</b>	<b>129,3</b>	<b>128,3</b>	<b>-0,8</b>
1-Food and non-alcoholic beverages	129,1	127,9	-0,9
2-Alcoholic beverages and tobacco	136,2	139,5	2,4
<b>Non-foodproducts</b>	<b>107,9</b>	<b>107,6</b>	<b>-0,3</b>
3-Clothes and shoes	100,9	101	0,1
4-Housing, water, electricity and other fuels	104,1	104,2	0,1
5-Furniture, articles and household and routine household maintenance	111,7	111,8	0,1
6-Health	100,1	98,2	-1,9
7-Transport	117,1	115,9	-1,0
8-Communication	102	102	0,0
9-Leisure and Culture	106,7	107,2	0,5
10-Education	114,5	114,5	0,0
11-Restaurants and hotels	111,2	111,2	0,0
12-Various Goods and Services	111,2	111,2	0,0
<b>GENERAL INDEX</b>	<b>116,3</b>	<b>115,6</b>	<b>-0,6</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	December 2023	January 2024	V in %
<b>Food products</b>	<b>130,6</b>	<b>129,2</b>	<b>-1,1</b>
Bread and cereals	120,7	120,2	-0,4
Meat	132,8	131,4	-1,1
Fish and seafood	112,4	125,9	12,0
Milk, cheese and eggs	125	125	0,0
Oils and fats	155,2	155	-0,1
Fruits	130,5	127,1	-2,6
Vegetables	148,7	135,5	-8,9
Sugar, jam, honey, chocolate and confectionery	104,8	104,8	0,0
Foodstuffs n. e. c.	117	118,1	0,9
<b>Non-alcoholic beverages</b>	<b>103,9</b>	<b>103,2</b>	<b>-0,7</b>
Coffee, tea and cocoa	105,2	104,2	-1,0
Mineral water, soft drinks, fruit and vegetable juices	100,3	100,3	0,0
<b>FOODINDEX</b>	<b>129,1</b>	<b>127,9</b>	<b>-0,9</b>

Table 3: Inter-annual variations (January 2023 - January 2024) - City of Agadir -

<i>Divisions</i>	January		V%
	2023	2024	
Food and non-alcoholic beverages	122,3	127,9	4,6
Alcoholic beverages and tobacco	136,2	139,5	2,4
Clothes and shoes	99,7	101	1,3
Housing, water, electricity and other fuels	103,8	104,2	0,4
Furniture, articles and household and routine household maintenance	110,5	111,8	1,2
Health	100,2	98,2	-2,0
Transport	116,1	115,9	-0,2
Communication	102	102	0,0
Leisure and Culture	107,4	107,2	-0,2
Education	112,1	114,5	2,1
Restaurants and hotels	104,2	111,2	6,7
Various Goods and Services	109,5	111,2	1,6
<b>GENERAL INDEX</b>	<b>113,2</b>	<b>115,6</b>	<b>2,1</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	January		V%
	December 2023	Janvier 2024		2023	2024	
<b>Agadir</b>	116,3	115,6	-0,6	113,2	115,6	2,1
<b>Casablanca</b>	117,7	116,8	-0,8	114,5	116,8	2,0
<b>Fès</b>	119,8	119,6	-0,2	115,7	119,6	3,4
<b>Kénitra</b>	118,7	117,9	-0,7	115,6	117,9	2,0
<b>Marrakech</b>	119,8	119,3	-0,4	116,3	119,3	2,6
<b>Oujda</b>	117,8	116,6	-1,0	114,9	116,6	1,5
<b>Rabat</b>	116,6	116,0	-0,5	113,2	116,0	2,5
<b>Tétouan</b>	117,5	117,2	-0,3	114,3	117,2	2,5
<b>Meknès</b>	116,9	116,2	-0,6	114,8	116,2	1,2
<b>Tanger</b>	117,2	116,6	-0,5	114,4	116,6	1,9
<b>Laâyoune</b>	119,2	119,5	0,3	114,4	119,5	4,5
<b>Dakhla</b>	117,7	117,2	-0,4	114,2	117,2	2,6
<b>Guelmim</b>	119,4	118,7	-0,6	116,6	118,7	1,8
<b>Settat</b>	115,2	115,0	-0,2	113,7	115,0	1,1
<b>Safi</b>	123,4	123,4	0,0	119,2	123,4	3,5
<b>Beni-Mellal</b>	122,6	121,8	-0,7	118,6	121,8	2,7
<b>Al-hoceima</b>	123,1	122,3	-0,6	117,9	122,3	3,7
<b>Errachidia</b>	119,7	119,2	-0,4	116,7	119,2	2,1
<b>National index</b>	118,2	117,5	-0,6	114,9	117,5	2,3