

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**February 2024**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I-The national level

In February 2024, the consumer price index fell by 0.3% compared to the previous month. This change is the result of the 0.7% decrease in the food index and the 0.1% increase in the non-food index.

The decreases in food products observed between January and February 2024 mainly concern "Vegetables" with 9.5% and "Fish and seafood" with 2.1%. On the other hand, prices rose by 3.9% for "Fruit", by 1.1% for "Meat", by 0.5% for "Sugar, jam, honey, chocolate and confectionery", by 0.3% for "Bread and cereals" and by 0.2% for "Milk, cheese and eggs". For non-food products, the decrease mainly concerned the prices of "Fuel" with 1.0%.

The largest decreases in the CPI were recorded in Al-hoceima with 0.8%, in Beni-Mellal with 0.7%, in Errachidia with 0.6%, in Safi with 0.4%, in Casablanca, Fes, Kenitra, Marrakech, Rabat, Meknes and Dakhla with 0.3%, and in Agadir with 0.2%. On the other hand, there was an increase in Guelmim and Settat with 0.2%.

## II -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached, during the month of February 2024 the level of 115.4 compared to 115.6 the previous month, recording a decrease of 0.2%.

This change is the result of a 1.1% decrease in the food index and a 0.5% increase in the non-food index (Table 1).

The declines in food products observed between January and February 2024 concern "vegetables" with 11.1%, "fish and seafood" with 7.8% and "oils and fats" with 0.1%.

On the other hand, prices increased by 2.5% for "Fruits", by 1.7% for "Meat", by 0.7% for "Milk, Cheese and Eggs" and by 0.3% for "Coffee, Tea and Cocoa" (Table 2).

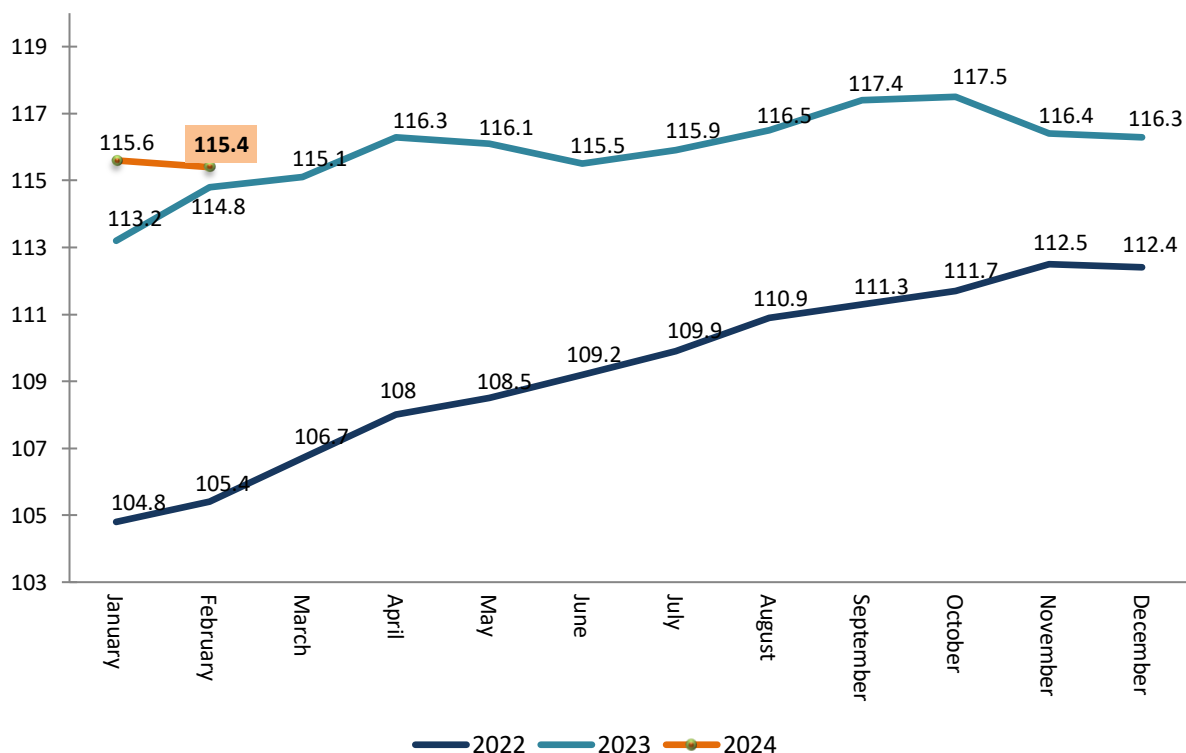
For non-food products, the change mainly concerned the prices of "fuel" with -0.7%.

## III- Inter-annual variations

In the city of Agadir, the average index for the first two months of the year 2024 has changed by 1.3 % compared to the same period of the previous year.

The consumer price index for February 2024 increased by 0.5% compared to the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir



**Table 1: Variation in the Index Consumer Prices by division**

<i>Products divisions</i>	January 2024	February 2024	V (in %)
<b>Food products</b>	<b>128,3</b>	<b>126,9</b>	<b>-1,1</b>
1-Food and non-alcoholic beverages	127,9	126,5	-1,1
2-Alcoholic beverages and tobacco	139,5	139,5	0,0
<b>Non-food products</b>	<b>107,6</b>	<b>108,1</b>	<b>0,5</b>
3-Clothes and shoes	101	101,1	0,1
4-Housing, water, electricity and other fuels	104,2	104,2	0,0
5-Furniture, articles and household and routine household maintenance	111,8	111,9	0,1
6-Health	98,2	98,2	0,0
7-Transport	115,9	115,9	0,0
8-Communication	102	102	0,0
9-Leisure and Culture	107,2	107	-0,2
10-Education	114,5	114,5	0,0
11-Restaurants and hotels	111,2	111,2	0,0
12-Various Goods and Services	111,2	115,5	3,9
<b>GENERAL INDEX</b>	<b>115,6</b>	<b>115,4</b>	<b>-0,2</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	January 2024	February 2024	V in %
<b>Food products</b>	<b>129,2</b>	<b>127,8</b>	<b>-1,1</b>
Bread and cereals	120,2	120,2	0,0
Meat	131,4	133,6	1,7
Fish and seafood	125,9	116,1	-7,8
Milk, cheese and eggs	125	125,9	0,7
Oils and fats	155	154,8	-0,1
Fruits	127,1	130,3	2,5
Vegetables	135,5	120,4	-11,1
Sugar, jam, honey, chocolate and confectionery	104,8	104,8	0,0
Foodstuffs n. e. c.	118,1	118,8	0,6
<b>Non-alcoholic beverages</b>	<b>103,2</b>	<b>103,4</b>	<b>0,2</b>
Coffee, tea and cocoa	104,2	104,5	0,3
Mineral water, soft drinks, fruit and vegetable juices	100,3	100,3	0,0
<b>FOOD INDEX</b>	<b>127,9</b>	<b>126,5</b>	<b>-1,1</b>

Table 3: Inter-annual variations (January - february 2024) - City of Agadir -

<i>Divisions</i>	february			Average (january - february)		
	2023	2024	V%	2023	2024	V%
<b>Food and non-alcoholic beverages</b>	126,4	126,5	<b>0,1</b>	124,4	<b>127,2</b>	<b>2,3</b>
<b>Alcoholic beverages and tobacco</b>	136,2	139,5	<b>2,4</b>	136,2	<b>139,5</b>	<b>2,4</b>
<b>Clothes and shoes</b>	99,8	101,1	<b>1,3</b>	99,8	<b>101,1</b>	<b>1,3</b>
<b>Housing, water, electricity and other fuels</b>	103,8	104,2	<b>0,4</b>	103,8	<b>104,2</b>	<b>0,4</b>
<b>Furniture, articles and household and routine household maintenance</b>	110,6	111,9	<b>1,2</b>	110,6	<b>111,9</b>	<b>1,2</b>
<b>Health</b>	100,2	98,2	<b>-2,0</b>	100,2	<b>98,2</b>	<b>-2,0</b>
<b>Transport</b>	116,0	115,9	<b>-0,1</b>	116,1	<b>115,9</b>	<b>-0,2</b>
<b>Communication</b>	102,0	102	<b>0,0</b>	102,0	<b>102,0</b>	<b>0,0</b>
<b>Leisure and Culture</b>	107,1	107	<b>-0,1</b>	107,3	<b>107,1</b>	<b>-0,2</b>
<b>Education</b>	112,1	114,5	<b>2,1</b>	112,1	<b>114,5</b>	<b>2,1</b>
<b>Restaurants and hotels</b>	110,0	111,2	<b>1,1</b>	107,1	<b>111,2</b>	<b>3,8</b>
<b>Various Goods and Services</b>	109,5	115,5	<b>5,5</b>	109,5	<b>113,4</b>	<b>3,6</b>
<b>GENERAL INDEX</b>	<b>114,8</b>	<b>115,4</b>	<b>0,5</b>	<b>114,0</b>	<b>115,5</b>	<b>1,3</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january - february)		V%
	January 2024	February 2024		2023	2024	
<b>Agadir</b>	<b>115,6</b>	<b>115,4</b>	<b>-0,2</b>	<b>114,0</b>	<b>115,5</b>	<b>1,3</b>
<b>Casablanca</b>	116,8	116,4	-0,3	115,2	116,6	1,2
<b>Fès</b>	119,6	119,2	-0,3	116,9	119,4	2,1
<b>Kénitra</b>	117,9	117,6	-0,3	116,9	117,8	0,8
<b>Marrakech</b>	119,3	118,9	-0,3	117,4	119,1	1,4
<b>Oujda</b>	116,6	116,5	-0,1	116,1	116,6	0,4
<b>Rabat</b>	116,0	115,6	-0,3	114,0	115,8	1,6
<b>Tétouan</b>	117,2	117,2	0,0	115,2	117,2	1,7
<b>Meknès</b>	116,2	115,9	-0,3	115,6	116,1	0,4
<b>Tanger</b>	116,6	116,6	0,0	115,5	116,6	1,0
<b>Laâyoune</b>	119,5	119,5	0,0	115,1	119,5	3,8
<b>Dakhla</b>	117,2	116,8	-0,3	114,8	117,0	1,9
<b>Guelmim</b>	118,7	118,9	0,2	117,4	118,8	1,2
<b>Settat</b>	115,0	115,2	0,2	115,0	115,1	0,1
<b>Safi</b>	123,4	122,9	-0,4	120,7	123,2	2,1
<b>Beni-Mellal</b>	121,8	120,9	-0,7	120,1	121,4	1,1
<b>Al-hoceima</b>	122,3	121,3	-0,8	119,5	121,8	1,9
<b>Errachidia</b>	119,2	118,5	-0,6	118,1	118,9	0,7
<b>National index</b>	<b>117,5</b>	<b>117,2</b>	<b>-0,3</b>	<b>115,9</b>	<b>117,4</b>	<b>1,3</b>