

**Kingdom of Morocco**



**HIGH COMMISSION FOR PLANNING**  
**Regional Directorate of Souss Massa**

# **The consumer price index**

**City of Agadir**  
**(Base 100 :2017)**

**June 2024**



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I-The national level

In June 2024, the Consumer Price Index increased by 0.4% compared to the previous month. This change is the result of an increase of 0.5% in the food index and 0.3% in the non-food index.

The increases in food products observed between May and June 2024 mainly concern "Fruits" with 4.5%, "Meats" with 2.2%, "Coffee, tea and cocoa" with 0.6%, "Fish and seafood" with 0.5% and "Sugar, jam, honey, chocolate and confectionery" with 0.2%. On the other hand, prices fell by 1.6% for "Veggies", by 1.2% for "Milk, cheese and eggs" and by 0.4% for "Oils and fats".

For non-food products, the increase mainly concerned gas prices with 10.9%.

The largest increases in the CPI were recorded in Al-Hoceima with 1.8%, Errachidia with 1.5%, Marrakech with 1.0%, Fes and Oujda with 0.7%, Tetouan, Guelmim and Safi with 0.6%, Agadir with 0.5%, Meknes, Laayoune and Beni-Mellal with 0.4%, Casablanca with 0.2% and Rabat and Settat with 0.1%. On the other hand, declines were recorded in Kénitra and Dakhla with 0.3% and in Tangier with 0.1%.

## II -In the city of Agadir

In the city of Agadir, the Consumer Price Index (CPI), during the month of June 2024 reached the level of 118.4 compared to 117.8 the previous month, registering an increase of 0.5%.

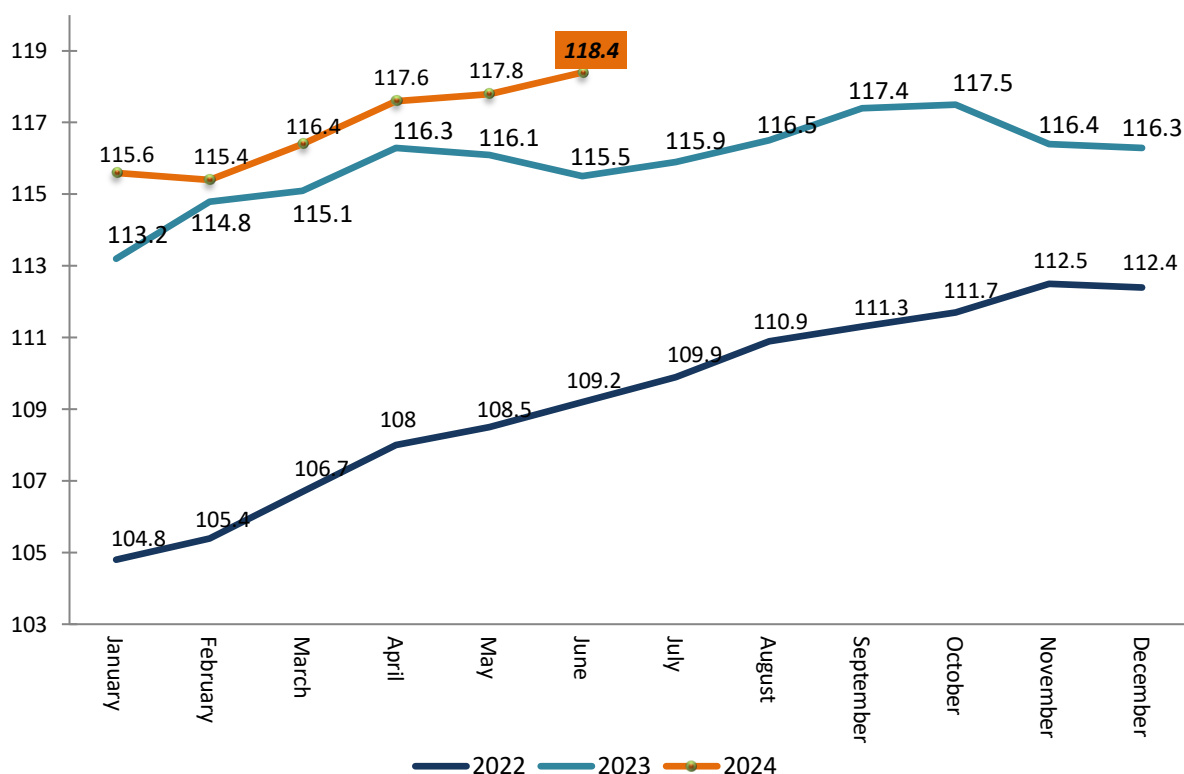
This change is the result of a 0.6% increase in the food index and a 0.4% increase in the non-food index (Table 1).

The increases in food products observed between May and June 2024 concern "Fruits" with 7.8%, "Coffee, tea and cocoa" with 1.8%, "vegetables" with 1.2%, "meat" with 1.1%, "Mineral waters, soft drinks, fruit and vegetable juices" with 0.6%. On the other hand, prices decreased by 6.4% for "Fish and seafood", by 1.1% for "Milk, cheese and eggs" and by 0.1% for "Oils and fats" (Table 2). For non-food products, the change mainly concerned « Gas » prices with +10.7%.

## III- Inter-annual variations

In the city of Agadir, the average index for the first six months of 2024 has changed by 1.5% compared to the same period of the previous year. The consumer price index for the month of June 2024 increased by 2.5% compared to the same month of the previous year (Table 3).

## Monthly change of the consumer price index level in the city of Agadir



**Table 1: Variation in the Index Consumer Prices by division**

<i>Products divisions</i>	May 2024	June 2024	V (in %)
<b>Food products</b>	<b>131,9</b>	<b>132,7</b>	<b>0,6</b>
1-Food and non-alcoholic beverages	131,7	132,5	0,6
2-Alcoholic beverages and tobacco	139,5	139,5	0,0
<b>Non-food products</b>	<b>108,8</b>	<b>109,2</b>	<b>0,4</b>
3-Clothes and shoes	101,2	101,4	0,2
4-Housing, water, electricity and other fuels	105,9	107,6	1,6
5-Furniture, articles and household and routine household maintenance	112,1	112,2	0,1
6-Health	98,2	98,2	0,0
7-Transport	115,8	115,3	-0,4
8-Communication	102	102	0,0
9-Leisure and Culture	107,3	107,3	0,0
10-Education	114,5	114,5	0,0
11-Restaurants and hotels	111,2	111,3	0,1
12-Various Goods and Services	117,5	117,5	0,0
<b>GENERAL INDEX</b>	<b>117,8</b>	<b>118,4</b>	<b>0,5</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	May 2024	June 2024	V in %
<b>Food products</b>	<b>133,2</b>	<b>134</b>	<b>0,6</b>
Bread and cereals	120,2	120,2	0,0
Meat	139,3	140,9	1,1
Fish and seafood	140,1	131,2	-6,4
Milk, cheese and eggs	124,1	122,7	-1,1
Oils and fats	148,3	148,1	-0,1
Fruits	146,7	158,2	7,8
Vegetables	138,8	140,4	1,2
Sugar, jam, honey, chocolate and confectionery	105,2	105,2	0,0
Foodstuffs n. e. c.	119,5	121,7	1,8
<b>Non-alcoholic beverages</b>	<b>104,5</b>	<b>106</b>	<b>1,4</b>
Coffee, tea and cocoa	104	105,9	1,8
Mineral water, soft drinks, fruit and vegetable juices	105,8	106,4	0,6
<b>FOOD INDEX</b>	<b>131,7</b>	<b>132,5</b>	<b>0,6</b>

Table 3: Inter-annual variations (January - June 2024) - City of Agadir -

<i>Divisions</i>	June			Average (January - June)		
	2023	2024	V%	2023	2024	V%
<b>Food and non-alcoholic beverages</b>	128,9	132,5	<b>2,8</b>	127,8	129,9	<b>1,6</b>
<b>Alcoholic beverages and tobacco</b>	136,2	139,5	<b>2,4</b>	136,2	139,5	<b>2,4</b>
<b>Clothes and shoes</b>	100,4	101,4	<b>1,0</b>	100,1	101,1	<b>1,0</b>
<b>Housing, water, electricity and other fuels</b>	103,9	107,6	<b>3,6</b>	103,9	105,1	<b>1,2</b>
<b>Furniture, articles and household and routine household maintenance</b>	110,8	112,2	<b>1,3</b>	110,6	112,0	<b>1,3</b>
<b>Health</b>	100,1	98,2	<b>-1,9</b>	100,2	98,2	<b>-2,0</b>
<b>Transport</b>	113,2	115,3	<b>1,9</b>	114,5	115,9	<b>1,2</b>
<b>Communication</b>	102	102	<b>0,0</b>	102,0	102,0	<b>0,0</b>
<b>Leisure and Culture</b>	106	107,3	<b>1,2</b>	106,5	107,2	<b>0,7</b>
<b>Education</b>	112,1	114,5	<b>2,1</b>	112,1	114,5	<b>2,1</b>
<b>Restaurants and hotels</b>	110,5	111,3	<b>0,7</b>	109,2	111,2	<b>1,8</b>
<b>Various Goods and Services</b>	110,4	117,5	<b>6,4</b>	109,9	115,8	<b>5,4</b>
<b>GENERAL INDEX</b>	<b>115,5</b>	<b>118,4</b>	<b>2,5</b>	<b>115,2</b>	<b>116,9</b>	<b>1,5</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (january -Juin)		V%
	May 2024	June 2024		2023	2024	
<b>Agadir</b>	<b>117,8</b>	<b>118,4</b>	<b>0,5</b>	<b>115,2</b>	<b>116,9</b>	<b>1,5</b>
Casablanca	117,3	117,5	0,2	116,0	117,0	0,9
Fès	120,0	120,8	0,7	118,4	120,1	1,4
Kénitra	118,7	118,4	-0,3	118,0	118,5	0,4
Marrakech	120,9	122,1	1,0	118,7	120,3	1,3
Oujda	117,9	118,7	0,7	117,2	117,6	0,3
Rabat	117,1	117,2	0,1	114,6	116,6	1,7
Tétouan	119,0	119,7	0,6	116,5	118,4	1,6
Meknès	116,8	117,3	0,4	116,8	116,6	-0,2
Tanger	118,6	118,5	-0,1	117,1	117,9	0,7
Laâyoune	121,2	121,7	0,4	116,9	120,6	3,2
Dakhla	118,2	117,9	-0,3	115,6	117,7	1,8
Guelmim	121,5	122,2	0,6	118,7	120,2	1,3
Settat	116,5	116,6	0,1	116,0	116,0	0,0
Safi	124,6	125,3	0,6	122,1	124,2	1,7
Beni-Mellal	122,2	122,7	0,4	122,5	121,9	-0,5
Al-hoceima	124,0	126,2	1,8	122,3	123,7	1,1
Errachidia	120,3	122,1	1,5	119,6	120,0	0,3
<b>National index</b>	<b>118,5</b>	<b>119,0</b>	<b>0,4</b>	<b>117,0</b>	<b>118,2</b>	<b>1,0</b>