

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

September 2024



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

The consumer price index stagnated in September 2024 compared to the previous month. This change is the result of a 0.1% decrease in the food index and a 0.1% increase in the non-food index.

The decreases in food products observed between August and September 2024 mainly concern "Fish and Seafood" with 6.1%, "Fruits" with 2.2% and "Mineral waters, soft drinks, fruit and vegetable juices" with 0.3%. On the other hand, prices rose by 2.7% for 'Vegetables', by 0.4% for 'Meat' and 'Coffee, tea and cocoa' and by 0.3% for 'Oils and fats'. In the case of non-food products, the decrease mainly concerned the prices of "Fuel" with 3.2%.

The largest increases in the CPI were recorded in Guelmim with 0.6%, in Dakhla with 0.5%, in Settat with 0.4%, in Kenitra, Rabat, Laâyoune, Safi, Beni-Mellal and Errachidia with 0.3% and in Casablanca with 0.2%. On the other hand, decreases were recorded in Al-hoceima with 2.7%, in Agadir with 0.7%, in Tetouan and Tangier with 0.2%, and in Fes and Oujda with 0.1%..

I -In the city of Agadir

In the city of Agadir, the consumer price index (CPI) reached, during the month of September 2024, the level of 118.4 compared to 119.2 the previous month registering a decrease of 0.7%.

This change is the result of a 1.6% decrease in the food index and a 0.1% decrease in the non-food index (Table 1).

The decreases in food products observed between August and September 2024 mainly concern "fruit" with 5%, "fish and seafood" with 4.6%, "vegetables" with 3.6%, and "meat" with 1.6%.

On the other hand, prices increased by 0.5% for "Milk, cheese and eggs" (Table 2).

For non-food products, the change mainly concerned "fuel" prices with -2.9%.

III- Inter-annual variations

In the city of Agadir, the average index for the first nine months of 2024 has changed by 1.6% compared to the same period of the previous year.

The consumer price index for September 2024 changed by 0.9% compared to the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

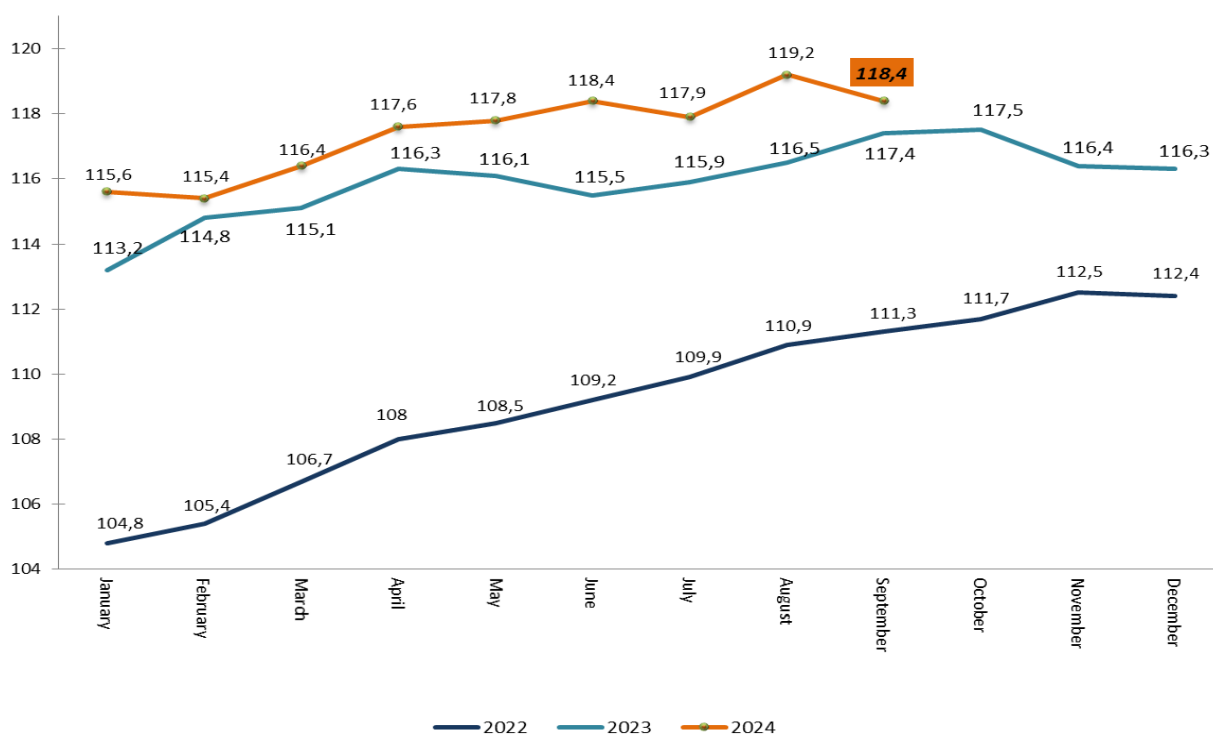


Table 1: Variation in the Index Consumer Prices by division

<i>Products divisions</i>	August 2024	September 2024	V (in %)
Food products	134,9	132,8	-1,6
1-Food and non-alcoholic beverages	134,7	132,6	-1,6
2-Alcoholic beverages and tobacco	139,5	139,5	0,0
Non-foodproducts	109,3	109,2	-0,1
3-Clothes and shoes	100,9	101,1	0,2
4-Housing, water, electricity and other fuels	107,8	107,8	0,0
5-Furniture, articles and household and routine household maintenance	112,3	112,5	0,2
6-Health	98,2	98,2	0,0
7-Transport	115	113,9	-1,0
8-Communication	102	101,7	-0,3
9-Leisure and Culture	107,7	107,7	0,0
10-Education	114,5	116	1,3
11-Restaurants and hotels	116,4	116,4	0,0
12-Various Goods and Services	117,6	117,6	0,0
GENERAL INDEX	119,2	118,4	-0,7

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	August 2024	September 2024	V in %
Food products	136,2	134,1	-1,5
Bread and cereals	120,7	120,5	-0,2
Meat	152,7	150,2	-1,6
Fish and seafood	139,1	132,7	-4,6
Milk, cheese and eggs	124,3	124,9	0,5
Oils and fats	150,3	150,2	-0,1
Fruits	148,9	141,4	-5,0
Vegetables	134	129,2	-3,6
Sugar, jam, honey, chocolate and confectionery	105,3	105,3	0,0
Foodstuffs n. e. c.	122,3	122,8	0,4
Non-alcoholic beverages	106,6	105,8	-0,8
Coffee, tea and cocoa	106,5	106,4	-0,1
Mineral water, soft drinks, fruit and vegetable juices	107	104	-2,8
FOOD INDEX	134,7	132,6	-1,6

Table 3: Inter-annual variations (January - September 2024) - City of Agadir -

<i>Divisions</i>	September			Average (january -september)		
	2023	2024	V%	2023	2024	V%
Food and non-alcoholic beverages	132,3	132,6	0,2	128,8	130,8	1,6
Alcoholic beverages and tobacco	136,2	139,5	2,4	136,2	139,5	2,4
Clothes and shoes	100,6	101,1	0,5	100,2	101,1	0,9
Housing, water, electricity and other fuels	104	107,8	3,7	103,9	105,9	1,9
Furniture, articles and household and routine household maintenance	111,7	112,5	0,7	110,8	112,1	1,2
Health	100,1	98,2	-1,9	100,1	98,2	-1,9
Transport	117,8	113,9	-3,3	114,9	115,5	0,5
Communication	102	101,7	-0,3	102,0	102,0	0,0
Leisure and Culture	106,4	107,7	1,2	106,5	107,3	0,8
Education	113,8	116	1,9	112,3	114,7	2,1
Restaurants and hotels	110,6	116,4	5,2	109,7	112,8	2,8
Various Goods and Services	110,8	117,6	6,1	110,1	116,4	5,7
GENERAL INDEX	117,4	118,4	0,9	115,6	117,4	1,6

Table 4: Consumer price index: Evolution by city

Cities	Monthly index			Average (january -september)		
	August 2024	September 2024	V%	2023	2024	V%
Agadir	119,2	118,4	-0,7	115,6	117,4	1,6
Casablanca	118,1	118,3	0,2	116,3	117,3	0,9
Fès	121,3	121,2	-0,1	118,4	120,4	1,7
Kénitra	119,9	120,2	0,3	118,2	118,9	0,6
Marrakech	122,2	122,2	0,0	119,0	120,9	1,6
Oujda	119,6	119,5	-0,1	117,5	118,1	0,5
Rabat	117,4	117,7	0,3	114,9	116,8	1,7
Tétouan	120,7	120,4	-0,2	117,1	119,0	1,6
Meknès	117,8	117,8	0,0	117,0	116,9	-0,1
Tanger	119,2	119,0	-0,2	117,4	118,2	0,7
Laâyoune	122,8	123,2	0,3	117,6	121,3	3,1
Dakhla	118,6	119,2	0,5	115,9	117,9	1,7
Guelmim	123,0	123,7	0,6	119,0	121,1	1,8
Settat	117,6	118,1	0,4	116,0	116,4	0,3
Safi	125,9	126,3	0,3	122,3	124,6	1,9
Beni-Mellal	124,7	125,1	0,3	123,0	122,7	-0,2
Al-hoceima	129,7	126,2	-2,7	123,5	124,9	1,1
Errachidia	122,2	122,6	0,3	119,7	120,6	0,8
National index	119,7	119,7	0,0	117,3	118,6	1,1