

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING  
Regional Directorate of Souss Massa

# The consumer price index

City of Agadir  
(Base 100 :2017)

November 2024



## INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

## I-The national level

The consumer price index in November 2022 decreased by 0.2% compared to the previous month. This change is the result of the 0.4% decline in the food index and the stagnation in the non-food index.

The decreases in food products observed between October and November 2022 mainly concern "Fruits' with 5.3%, "Vegetables' with 1.1%, "Fish and Seafood" with 0.8% and "Mineral waters, soft drinks, fruit and vegetable juices' with 0.6%. On the other hand, prices increased by 1.3% for "Oils and fats," by 1.1% for "Milk, cheese and eggs' and by 0.5% for "Coffee, tea and cocoa." For non-food products, the decrease mainly concerned "Fuels' with 1.5%.

The largest decreases in CPI were recorded in Al-Hoceima with 0.9%, Safi with 0.8%, Beni-Mellal and Errachidia with 0.7%, Tetouan, Tangier and Settat with 0.6%, Marrakech with 0.4%, Oujda with 0.3%, Kenitra with 0.2% and Casablanca and Meknes with 0.1%. On the other hand, increases were recorded in Layoune and Dakhla with 0.5% and in Agadir and Fes with 0.3%.

## I -In the city of Agadir

In the city of Agadir, the Consumer Price Index (CPI) in November 2024 reached the level of 118.3 compared to 118 the previous month, recording an increase of 0.3%.

This change is the result of the 0.6% increase in the food index and the stagnation in the non-food index (Table 1).

The increases in food products observed between October and November 2024 relate to "Fish and seafood" with 3.7%, "Oils and fats' with 3.6%, "Meat" with 1.4%, "Coffee, tea and cocoa" with 0.4% and "Mineral waters, soft drinks, fruit and vegetable juices' with 0.2%. In contrast, prices decreased by 2.3% for "Vegetables", by 0.6% for "Milk, cheese and eggs' and by 0.1% for "Fruits' (Table 2).

For non-food products, the change mainly concerned "fuel" prices with -0.7%.

## III- Inter-annual variations

In the city of Agadir, the average index for the first eleven months of the year 2024 has changed by 1.4% compared to the same period of the previous year.

The consumer price index for November 2024 changed by 1.6% compared to the same month of the previous year (Table 3).

### Monthly change of the consumer price index level in the city of Agadir

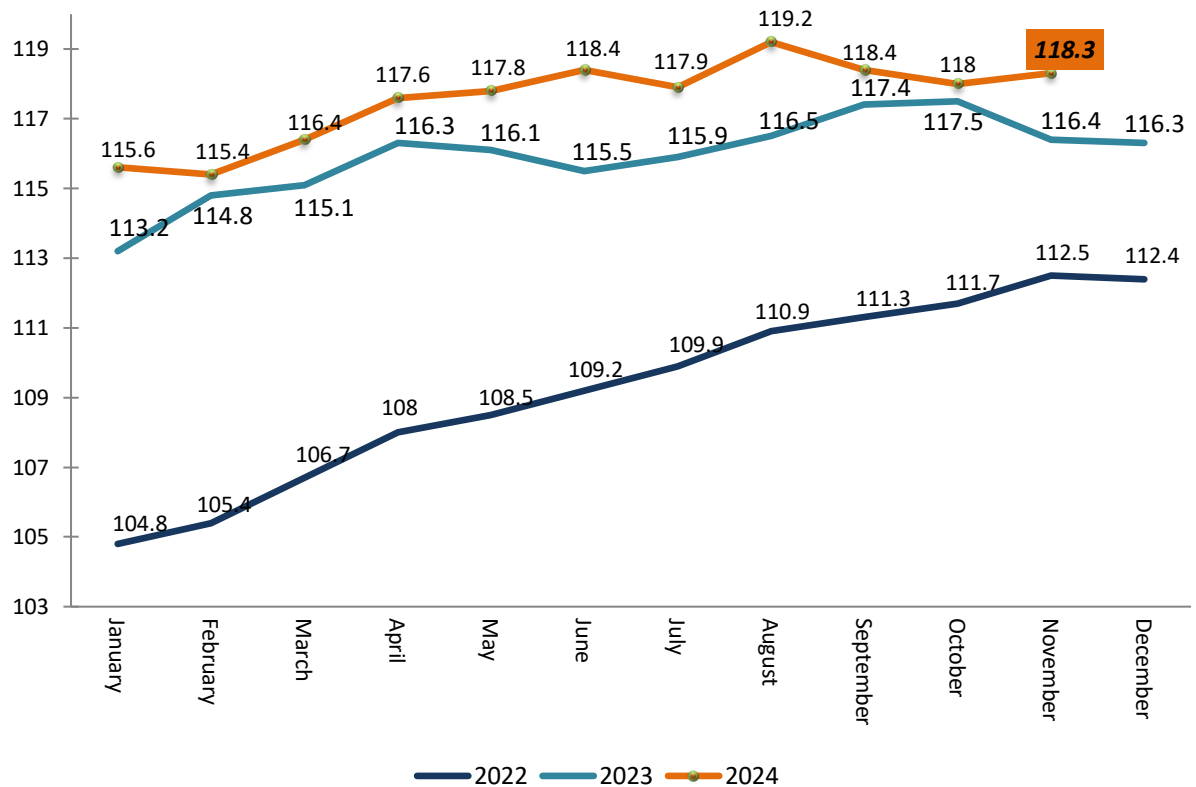


Table 1: Variation in the Index Consumer Prices by division

<i>Products divisions</i>	October 2024	November 2024	V (in %)
<b>Food products</b>	<b>131,8</b>	<b>132,6</b>	<b>0,6</b>
1-Food and non-alcoholic beverages	131,5	132,4	0,7
2-Alcoholic beverages and tobacco	139,5	139,5	0,0
<b>Non-food products</b>	<b>109,1</b>	<b>109,1</b>	<b>0,0</b>
3-Clothes and shoes	101,4	101,5	0,1
4-Housing, water, electricity and other fuels	107,9	107,9	0,0
5-Furniture, articles and household and routine household maintenance	112,4	112,4	0,0
6-Health	98,1	98,1	0,0
7-Transport	112,7	112,4	-0,3
8-Communication	101,7	101,7	0,0
9-Leisure and Culture	107,8	108,6	0,7
10-Education	116	116	0,0
11-Restaurants and hotels	116,4	116,4	0,0
12-Various Goods and Services	118	118	0,0
<b>GENERAL INDEX</b>	<b>118</b>	<b>118,3</b>	<b>0,3</b>

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	October 2024	November 2024	V in %
<b>Food products</b>	<b>132,9</b>	<b>133,9</b>	<b>0,8</b>
Bread and cereals	120,7	120,7	0,0
Meat	148	150	1,4
Fish and seafood	131	135,9	3,7
Milk, cheese and eggs	124,2	123,5	-0,6
Oils and fats	150,5	155,9	3,6
Fruits	135	134,9	-0,1
Vegetables	129	126	-2,3
Sugar, jam, honey, chocolate and confectionery	105,3	105,3	0,0
Foodstuffs n. e. c.	123,4	123,9	0,4
<b>Non-alcoholic beverages</b>	<b>106,2</b>	<b>106,6</b>	<b>0,4</b>
Coffee, tea and cocoa	107,2	107,6	0,4
Mineral water, soft drinks, fruit and vegetable juices	103,2	103,4	0,2
<b>FOOD INDEX</b>	<b>131,5</b>	<b>132,4</b>	<b>0,7</b>

Table 3: Inter-annual variations (January - November 2024) - City of Agadir -

<i>Divisions</i>	November			Average (January - November)		
	2023	2024	V%	2023	2024	V%
Food and non-alcoholic beverages	129,1	132,4	2,6	129,1	131,0	1,5
Alcoholic beverages and tobacco	136,2	139,5	2,4	136,2	139,5	2,4
Clothes and shoes	100,8	101,5	0,7	100,3	101,1	0,8
Housing, water, electricity and other fuels	104,1	107,9	3,7	103,9	106,3	2,3
Furniture, articles and household and routine household maintenance	111,7	112,4	0,6	111,0	112,2	1,1
Health	100,1	98,1	-2,0	100,1	98,2	-1,9
Transport	118,3	112,4	-5,0	115,6	115,0	-0,5
Communication	102	101,7	-0,3	102,0	101,9	-0,1
Leisure and Culture	106,5	108,6	2,0	106,5	107,5	0,9
Education	114,5	116	1,3	112,7	114,9	2,0
Restaurants and hotels	111,2	116,4	4,7	109,9	113,5	3,3
Various Goods and Services	110,9	118	6,4	110,3	116,7	5,8
<b>GENERAL INDEX</b>	<b>116,4</b>	<b>118,3</b>	<b>1,6</b>	<b>115,9</b>	<b>117,5</b>	<b>1,4</b>

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	Average (January -November)		V%
	October 2024	November 2024		2023	2024	
Agadir	118,0	118,3	0,3	115,9	117,5	1,4
Casablanca	118,3	118,2	-0,1	116,5	117,5	0,9
Fès	120,9	121,3	0,3	118,7	120,5	1,5
Kénitra	119,9	119,7	-0,2	118,3	119,1	0,7
Marrakech	121,3	120,8	-0,4	119,3	120,9	1,3
Oujda	118,3	118,0	-0,3	117,6	118,1	0,4
Rabat	117,6	117,7	0,1	115,2	116,9	1,5
Tétouan	119,8	119,1	-0,6	117,3	119,1	1,5
Meknès	117,6	117,5	-0,1	117,0	117,0	0,0
Tanger	118,8	118,1	-0,6	117,5	118,3	0,7
Laâyoune	122,9	123,5	0,5	118,1	121,6	3,0
Dakhla	119,2	119,8	0,5	116,3	118,2	1,6
Guelmim	122,9	123,2	0,2	119,1	121,5	2,0
Settat	117,9	117,2	-0,6	116,1	116,6	0,4
Safi	125,3	124,3	-0,8	122,5	124,6	1,7
Beni-Mellal	123,9	123,0	-0,7	122,9	122,9	0,0
Al-hoceima	123,9	122,8	-0,9	123,5	124,6	0,9
Errachidia	122,8	121,9	-0,7	119,7	120,9	1,0
<b>National index</b>	<b>119,4</b>	<b>119,2</b>	<b>-0,2</b>	<b>117,5</b>	<b>118,7</b>	<b>1,0</b>