

Kingdom of Morocco



HIGH COMMISSION FOR PLANNING
Regional Directorate of Souss Massa

The consumer price index

City of Agadir
(Base 100 :2017)

January 2025



INTRODUCTION

Following the Decree No.2.19.1083 published in Official Bulletin No 6880 of 7 May 2020 setting out the components of the new consumer price index base 2017 and repealing Decree No. 2. 09. 529 on the consumer price index base 2006, the High commission for planning has published the new consumer price index base 2017 from 20 May 2020.

It should be recalled that the reform of the consumer price index is necessary because of the changes in the consumption habits of Moroccan households in recent years and the development of new methodological approaches in this area. This was made possible by the availability of up-to-date data from the 2014 Household Consumption and Expenditure Survey and the 2014 General Population and Housing Census.

This 2017 reform is the fifth generation of consumer price index reforms since Morocco's independence. It is structured around several axes:

- ✚ In terms of geographical coverage, the scope has been expanded to cover 18 cities representing all regions of the Kingdom, instead of the previous 17 cities.
- ✚ Updated and enlarged the reference basket to contain 546 articles and 1391 varieties instead of 478 articles and 1067 varieties in the basket of the previous index.
- ✚ Weights products have also been updated on the basis of new data on consumption patterns.

I-The national level

The consumer price index in January 2025, increased by 0.8%, compared to the previous month. The change was the result of a 1.6% increase in the food index and a stagnation in the non-food index.

The increases in food products observed between December 2024 and January 2025 mainly concern "Fish and Seafood" with 6.0%, "Vegetables" with 4.7%, "Meats" with 2.0%, "Fruits" with 1.6%, "Milk, cheese and eggs" with 0.6% and "Coffee, tea and cocoa" with 0.5%. On the other hand, prices decreased by 0.5% for "Mineral waters, soft drinks, fruit and vegetable juices."

For non-food products, the increase mainly concerned the prices of "Restaurants and cafes" with 0.3%.

The largest CPI increases were recorded in Settat with 1.5%, in Safi with 1.3%, in Tetouan, Guelmim and Al-hoceima with 1.1%, in Kenitra and Marrakech with 1.0%, in Meknes and Errachidia with 0.9%, in Tangier and Beni-Mellal with 0.8%, in Fes and Oujda with 0.7% and in Agadir with 0.6% .

On the other hand, a decrease was registered in Laâyoune with 0.5%.

II -In the city of Agadir

In the city of Agadir, the Consumer Price Index (CPI) in January 2025 reached the level of 119.5 compared to 118.8, recording an increase of 0.6%.

This change is the result of a 1.3% increase in the food index and a 0.1% increase in the non-food index (Table 1).

The increases in food products observed between December 2024 and January 2025 mainly concern "Fish and seafood" with 10.5%, "Fruits" with 3%, "Vegetables" with 2.7%, "Milk, cheese and eggs" with 0.5%.

On the other hand, prices decreased by 0.1% for "Bread and cereals" (Table 2).

For non-food products, the increase was mainly in "fuel" prices with 0.6%.

III- Inter-annual variations

In the city of Agadir, the consumer price index for January 2025 increased by 3.4% compared to the same month of the previous year (Table 3).

Monthly change of the consumer price index level in the city of Agadir

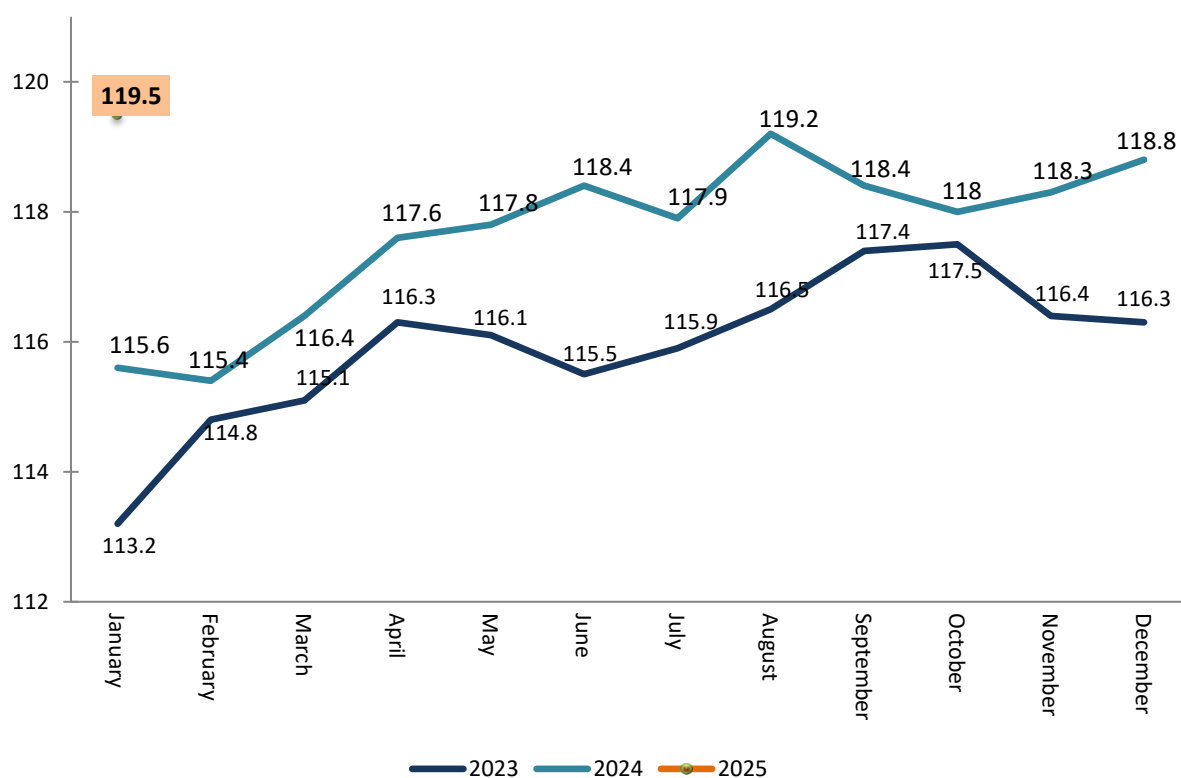


Table 1: Variation in the Index Consumer Prices by division

Products divisions	December 2024	January 2025	V (in %)
Food products	133,8	135,5	1,3
1-Food and non-alcoholic beverages	133,6	135,2	1,2
2-Alcoholic beverages and tobacco	139,5	144,1	3,3
Non-foodproducts	109,1	109,2	0,1
3-Clothes and shoes	101,5	101,7	0,2
4-Housing, water, electricity and other fuels	108,1	108,2	0,1
5-Furniture, articles and household and routine household maintenance	112,5	112,6	0,1
6-Health	98,1	98,1	0,0
7-Transport	112,3	112,5	0,2
8-Communication	101,7	101,7	0,0
9-Leisure and Culture	108,6	108,6	0,0
10-Education	116	116	0,0
11-Restaurants and hotels	116,4	116,4	0,0
12-Various Goods and Services	118	118,1	0,1
GENERAL INDEX	118,8	119,5	0,6

Table 2: Variation in indices of food groups and classes- City of Agadir-

<i>Groups and classes</i>	December 2024	January 2025	V in %
Food products	135,1	136,8	1,3
Bread and cereals	120,7	120,6	-0,1
Meat	152,8	153	0,1
Fish and seafood	138,4	152,9	10,5
Milk, cheese and eggs	125,1	125,7	0,5
Oils and fats	157,1	157,1	0,0
Fruits	134,7	138,7	3,0
Vegetables	125,6	129	2,7
Sugar, jam, honey, chocolate and confectionery	107	107	0,0
Foodstuffs n. e. c.	124,3	124,5	0,2
Non-alcoholic beverages	107,4	107,4	0,0
Coffee, tea and cocoa	108,7	108,8	0,1
Mineral water, soft drinks, fruit and vegetable juices	103,4	103,4	0,0
FOODINDEX	133,6	135,2	1,2

Table 3: Inter-annual variations (January 2024 - January 2025) - City of Agadir -

<i>Divisions</i>	January		V%
	2024	2025	
Food and non-alcoholic beverages	127,9	135,2	5,7
Alcoholic beverages and tobacco	139,5	144,1	3,3
Clothes and shoes	101	101,7	0,7
Housing, water, electricity and other fuels	104,2	108,2	3,8
Furniture, articles and household and routine household maintenance	111,8	112,6	0,7
Health	98,2	98,1	-0,1
Transport	115,9	112,5	-2,9
Communication	102	101,7	-0,3
Leisure and Culture	107,2	108,6	1,3
Education	114,5	116	1,3
Restaurants and hotels	111,2	116,4	4,7
Various Goods and Services	111,2	118,1	6,2
GENERAL INDEX	115,6	119,5	3,4

Table 4: Consumer price index: Evolution by city

Cities	Monthly index		V%	January		V%
	December 2024	Janvier 2025		2024	2025	
Agadir	118,8	119,5	0,6	115,6	119,5	3,4
Casablanca	117,9	118,5	0,5	116,8	118,5	1,5
Fès	121,2	122,0	0,7	119,6	122,0	2,0
Kénitra	119,7	120,9	1,0	117,9	120,9	2,5
Marrakech	120,7	121,9	1,0	119,3	121,9	2,2
Oujda	117,4	118,2	0,7	116,6	118,2	1,4
Rabat	117,6	118,2	0,5	116,0	118,2	1,9
Tétouan	118,9	120,2	1,1	117,2	120,2	2,6
Meknès	116,8	117,8	0,9	116,2	117,8	1,4
Tanger	118,0	118,9	0,8	116,6	118,9	2,0
Laâyoune	123,7	123,1	-0,5	119,5	123,1	3,0
Dakhla	120,1	120,7	0,5	117,2	120,7	3,0
Guelmim	123,8	125,1	1,1	118,7	125,1	5,4
Settat	117,4	119,2	1,5	115,0	119,2	3,7
Safi	124,4	126,0	1,3	123,4	126,0	2,1
Beni-Mellal	123,6	124,6	0,8	121,8	124,6	2,3
Al-hoceima	122,5	123,9	1,1	122,3	123,9	1,3
Errachidia	121,2	122,3	0,9	119,2	122,3	2,6
National index	119,0	119,9	0,8	117,5	119,9	2,0