



المندوبية السامية للتخطيط

ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵏⴳⴷⴰⵢⵜ | ⵙⵔⵓⵏⵏⵓⵙ

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

AUGUST 2021



In August 2021, the consumer price index at the national level stagnated compared to the previous month, while the consumer price index increased by almost 2,2% in a whole year.

The consumer price index stagnated during the month of August 2021 compared to the previous month. This stagnation is the result of the 0.4% drop in the food products index and the 0.4% increase in the non-food products index.

The decreases in food products observed between July and August 2021 mainly concern «Vegetables» by 3,0%, «Meat» by 2,3%, «Fish and seafood» by 1,7%, «Milk, cheese and eggs» by 0,5%. On the other hand, prices increase by 2,8% for «Fruits», 1,1% for «Oils and fats» and 0,2% for «Mineral waters, refreshing drinks and fruit and vegetable juices». For non-food products, the increase mainly concerned «Fuel» prices with 3,2%. The most significant increases in the CPI were recorded in Agadir with 1,0%, in Al Hoceima with 0,9%, in Errachidia with 0,6%, in Marrakech with

0,5% and in Tangier with 0,4%. On the other hand, decreases were recorded in Kenitra with 0,7%, in Rabat and Settat with 0,4% and in Fes and Safi with 0,2%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 0,8% during the month of August 2021 as a result of the increase in the food products index by 2,0% and the decrease in the non-food products by 1,0%. For non-food products, the variations range from a decrease of 0,4% for «Communication» to an increase of 6,1% for «Transport».

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have known during the month of August 2021 an increase of 0,2% compared to the month of July 2021 and 1,7% compared to August 2020,

Table 1: Consumer price index at national level: August 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		August 2020	May 2021	June 2021	July 2021	August 2021	Month	3Months	12Months
Food products	39,009	103.4	104.4	102.4	102.8	102.4	-0.4	-2.0	-1.0
01 – Food products and non-alcoholic beverages	37,502	102.6	103,6	101.4	101.9	101.5	-0.4	-2.0	-1.1
02 - Alcoholic beverages and tobacco	1,507	122.6	125,4	125.5	125.5	125.5	0.0	0.1	2.4
Non food products	60,991	102.7	103,9	104.0	104.4	104.8	0.4	0.8	2.0
03 – Clothing and shoes	4,323	102.1	104,6	104.5	104.4	104.5	0.1	-0.1	2.4
04 - Housing, water, electricity and other fuels	14,575	101.9	102,5	102.6	102.7	102.8	0.1	0.3	0.9
05 - Furniture, household items and routine maintenance of the home	4,407	100.8	101,6	101.7	101.9	102.0	0.1	0.4	1.2
06 - Health	7,741	101.7	101,8	101.7	101.7	101.8	0.1	0.0	0.1
07 - Transport	10,04	102.0	105,0	105.4	106.7	108.2	1.4	3.0	6.1
08 - Communication	2,958	104.0	103,7	103.6	103.6	103.6	0.0	-0.1	-0.4
09 – Leisure and culture	2,735	99.1	100,0	100.0	100.0	100.1	0.1	0.1	1.0
10 - Education	5,636	108.4	110,3	110.3	110.3	110.3	0.0	0.0	1.8
11 - Restaurants and hotels	1,461	103.6	104,3	104.4	104.8	104.9	0.1	0.6	1.3
12 – Various goods and services	7,115	104.2	105,3	105.5	106.9	106.9	0.0	1.5	2.6
General index	100	103.0	104,1	103.4	103.8	103.8	0.0	-0.3	0.8

Source: High Commission for Planning, Department of Statistics - National retail price survey

In August 2021, the consumer price index of households in the city of Al Hoceima increased by 0,9% compared to the previous month. On an annual basis, the consumer price index increased by 2,0%.

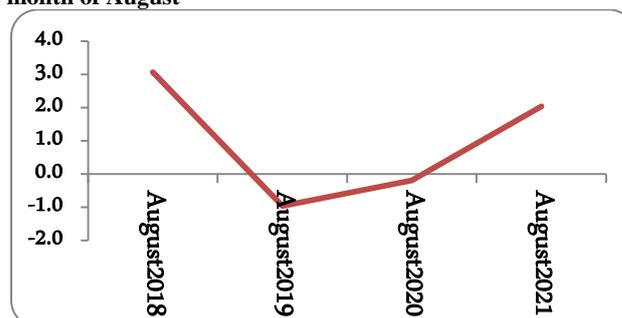
Over one month, the prices of food products increased by 1,6% in August 2021 compared to July 2021, due to the increase in the prices of «Fish and seafood» by 5,3%, of «Vegetables» by 4,5%, of «Food products not elsewhere classified» by 2,5%, of «Fruits» by 2,2%, of «Oils and fats» by 0,5 % and of «Coffee, tea and cocoa» by 0,2%.

While the monthly variation in the index of non-food products stagnated. This stagnation is due to the increase in the prices of «Restaurants and hotels» by 0,5% and «Transport» by 0,3% and to the fall in the price indices of «Furniture, household items and routine maintenance of the home» by (-0,1%) and of «Housing, water, electricity and other fuels» by (-0,4%). The indices of the other divisions have remained constant.

Over one year, the prices of food products increased by 2,2%. This increase is mainly due to the increase which affected the prices of «Oils and fats» by 17,0%, of «Fish and seafood» by 7,4%, of «Meats» by 3,9%, of «Sugar, jam, honey, chocolate and confectionery» by 1,5%, of «Bread and cereals» by 1,0%, of «Milk, cheese and eggs» by 0,5% and of «Tobacco» by 2,9%.

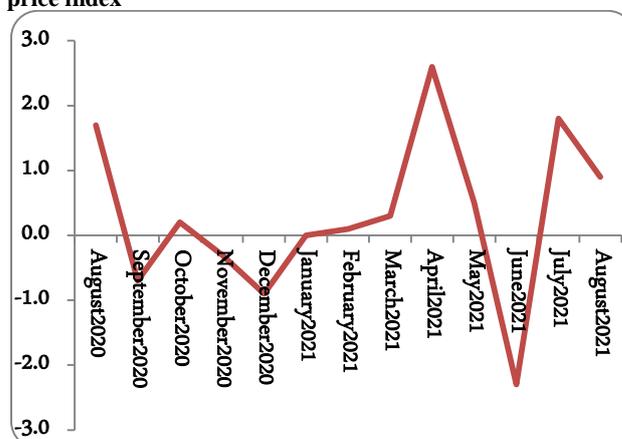
The annual variation in the index for non-food products also increased by 1,8%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-1,0%) for «Various goods and services» and an increase of 8,9% for «Transport».

1-Annual evolution (%) of the consumer price index for the month of August



In August 2021, the consumer price index increased by (+2,0%) compared to August 2020

2- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in August 2021 increased by (+0,9%) after being (+1,8%) in July 2021

Table 2: Consumer price index of the city of Al Hoceima: August 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August	May	June	July	August	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	49,716	103.2	106,2	100.8	103.8	105.5	1.6	-0.7	2.2
01 – Food products and non-alcoholic beverages	48,371	102.7	105,7	100.1	103.2	104.9	1.6	-0.8	2.1
02 - Alcoholic beverages and tobacco	1,345	122.7	126,0	126.0	126.0	126.0	0.0	0.0	2.7
Non food products	50,284	102.8	103,3	104.0	104.7	104.7	0.0	1.3	1.8
03 – Clothing and shoes	5,155	107.9	108,6	109.3	109.3	109.3	0.0	0.6	1.3
04 - Housing, water, electricity and other fuels	11,732	99.1	99,8	100.1	100.1	99.7	-0.4	-0.1	0.6
05 - Furniture, household items and routine maintenance of the home	3,094	101.6	101,8	101.8	101.4	101.3	-0.1	-0.5	-0.3
06 - Health	6,413	101.5	101,2	101.1	101.1	101.1	0.0	-0.1	-0.4
07 - Transport	7,704	102.0	108,7	109.8	110.8	111.1	0.3	2.2	8.9
08 - Communication	2,892	101.6	101,6	101.1	101.1	101.1	0.0	-0.5	-0.5
09 – Leisure and culture	1,933	94.3	94,5	94.5	94.5	94.5	0.0	0.0	0.2
10 - Education	3,842	108.6	109,4	109.4	109.4	109.4	0.0	0.0	0.7
11 - Restaurants and hotels	2,258	117.2	102,0	110.5	124.5	125.1	0.5	22.6	6.7
12 – Various goods and services	5,261	102.7	101,7	101.8	101.7	101.7	0.0	0.0	-1.0
General index	100,0	103.0	104,8	102.4	104.2	105.1	0.9	0.3	2.0

Source: High Commission for Planning, Department of Statistics - National retail price survey

In August 2021, the consumer price index for households in Tangier increased by 0,4% compared to the previous month. On an annual basis, the consumer price index increased by 1,2%.

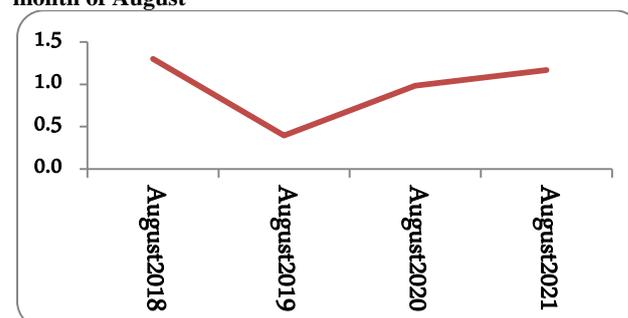
Over one month, the prices of food products decreased by (-0,2%) in August 2021 compared to July 2021, due to the fall in the prices of «Vegetables» by (-5,6%), of «Meats» by (-4,4%), of «Fish and seafood» by (-0,6%), of «Milk, cheese and eggs» by (-0,2%) and of «Mineral waters, refreshing drinks and fruit and vegetable juices» by (-0,1%).

While the monthly variation in the index of non-food products increased by 0,7%. This increase is due to the increase in the prices of «Transport» by 4,0%, of «Furniture, household items and routine maintenance of the home» by 0,5%, of «Various goods and services» by 0,2%, of «Housing, water, electricity and other fuels» and «Clothing and shoes» by 0,1%. As for the indices of the other divisions, they remained constant.

Over one year, the prices of food products decreased by (-0,9%) in August 2021 compared to August 2020, under the effect of the fall in the prices of «Fruits» by (-17,2%), «Vegetables» by (-7,5%), «Wine and fermented drinks» by (-5,7%), «Food products not elsewhere classified» by (-3,1%) and of «Mineral waters, refreshing drinks and fruit and vegetable juices» by (-0,2%).

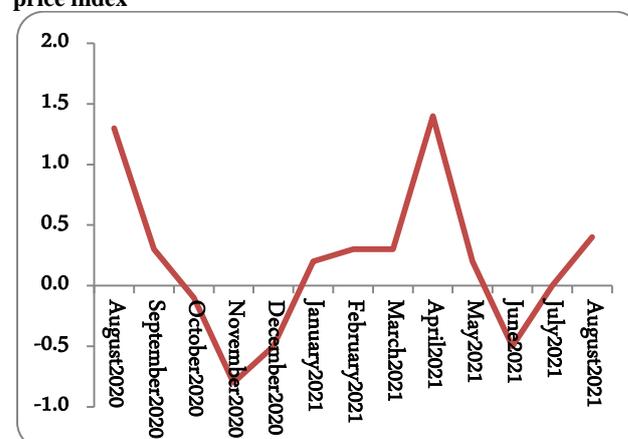
While the annual variation in the index for non-food products increased by 2,4%, While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-0,6%) for «Leisure and culture» and an increase of 9,3% for «Transport».

3-Annual evolution (%) of the consumer price index for the month of August



In August 2021, the consumer price index increased by (+1,2%) compared to August 2020

4- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in August increased by (+0,4%) after being stable in July 2021.

Table 3: Consumer price index of the city of Tangier: August 2021 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August 2020	May 2021	June 2021	July 2021	August 2021	Month	3Months	12Months
Food products	36,115	103.8	104.8	103.4	103.0	102.8	-0.2	-1.8	-0.9
01 – Food products and non-alcoholic beverages	34,708	103.0	103,9	102.5	102.1	101.9	-0.2	-1.9	-1.1
02 - Alcoholic beverages and tobacco	1,407	123.3	126,1	126.1	126.1	126.1	0.0	0.0	2.3
Non food products	63,885	102.3	103,6	103.8	104.0	104.7	0.7	1.0	2.4
03 – Clothing and shoes	6,449	98.6	100,6	100.4	100.4	100.5	0.1	-0.1	1.9
04 - Housing, water, electricity and other fuels	16,656	101.7	102,8	103.2	103.4	103.5	0.1	0.7	1.8
05 - Furniture, household items and routine maintenance of the home	4,100	100.4	100,3	100.0	100.2	100.7	0.5	0.4	0.3
06 - Health	8,218	108.3	109,0	109.1	109.1	109.1	0.0	0.1	0.7
07 - Transport	9,751	100.1	103,9	104.2	105.2	109.4	4.0	5.3	9.3
08 - Communication	3,199	103.9	103,0	103.5	103.5	103.6	0.1	0.6	-0.3
09 – Leisure and culture	2,350	99.4	99,3	99.0	98.8	98.8	0.0	-0.5	-0.6
10 - Education	5,047	102.6	103,4	103.4	103.4	103.4	0.0	0.0	0.8
11 - Restaurants and hotels	1,280	102.7	103,6	103.6	103.6	103.6	0.0	0.0	0.9
12 – Various goods and services	6,835	104.0	105,5	105.5	105.5	105.7	0.2	0.2	1.6
General index	100,0	102.8	104,1	103.6	103.6	104.0	0.4	-0.1	1.2

Source: High Commission for Planning, Department of Statistics - National retail price survey

In August 2021, the consumer price index for households in the city of Tetouan increased by 0,3% compared to the previous month. On an annual basis, the consumer price index decreased by (-0,2%).

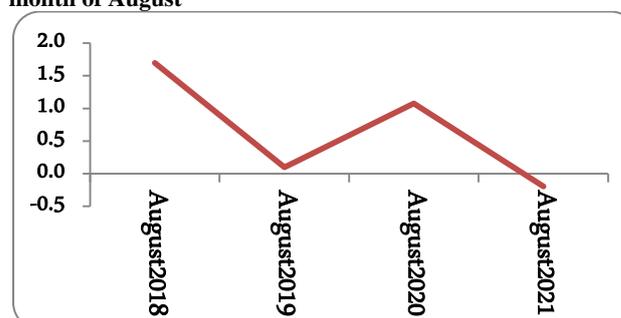
Over one month, the prices of food products increased by 0,8% in August 2021 compared to July 2021, due to the increase in the prices of «Fruits» by 5,9%, «Oils and fats» by 2,1%, of «Bread and cereals» by 2,0%, of «Coffee, tea and cocoa» by 1,9%, of «Fish and seafood» and «Food products not elsewhere classified» by 0,3%, of «Meats» and «Sugar, jam, honey, chocolate and confectionery» by 0,2%.

While the monthly variation in the index of non-food products also decreased by (-0,1%). This decrease is due to the fall in the prices of «Clothing and shoes» by (-0,9%) and of «Furniture, household items and routine maintenance of the home» by (-0,1%). Also, the 0,2% increase in the «Restaurants and hotels» price index and the stability of the other divisions indices did not affect the general evolution.

Over one year, the prices of food products decreased by (-2,3%) in August 2021 compared to August 2020, under the effect of the fall in the prices of «Fruits» by (-28,1%), of «Vegetables» by (-3,6%), of «Meats» by (-1,7%), of «Food products not elsewhere classified» by (-1,2%) and of «Mineral waters, refreshing drinks and fruit and vegetable juices» by (-0,3%).

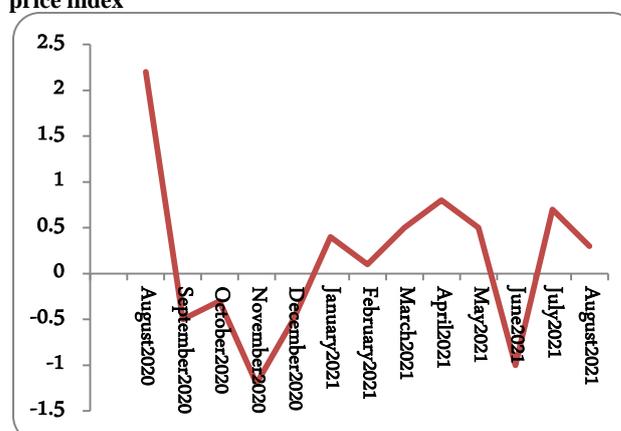
While the annual variation in the index for non-food products also increased by 1,4%. While the variation in the prices of the non-food products divisions ranged from a decrease of (-0,8%) for «Communication» to an increase of 7,5% for «Transport».

5-Annual evolution (%) of the consumer price index for the month of August



In August 2021, the consumer price index decreased by (-0,2%) compared to August 2020

6- Evolution of the monthly variation (%) of the consumer price index



The level of price variation in August 2021 increased by (+0,3%) after being (+0,7%) in July 2021

Table 4: Consumer price index for the city of Tetouan: August 2021 (2017 base:100)

Products divisions	Weightings	Monthly index					Variation (%)		
		August	May	June	July	August	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	40,725	106.8	104,8	102.3	103.4	104.3	0.8	-0.5	-2.3
01 – Food products and non-alcoholic beverages	38,964	106.0	103,8	101.2	102.4	103.3	0.9	-0.5	-2.5
02 - Alcoholic beverages and tobacco	1,761	123.6	126,5	126.5	126.5	126.5	0.0	0.0	2.3
Non food products	59,275	100.6	101,7	101.7	102.0	102.0	-0.1	0.3	1.4
03 – Clothing and shoes	5,835	99.5	100,4	99.4	99.8	98.9	-0.9	-1.5	-0.6
04 - Housing, water, electricity and other fuels	14,202	101.2	101,5	101.8	101.8	101.8	0.0	0.3	0.6
05 - Furniture, household items and routine maintenance of the home	5,602	97.2	97,5	97.2	97.8	97.7	-0.1	0.2	0.5
06 - Health	6,594	100.8	100,7	100.5	100.5	100.5	0.0	-0.2	-0.3
07 - Transport	7,416	98.2	103,8	104.5	105.6	105.6	0.0	1.7	7.5
08 - Communication	2,560	98.9	98,1	98.1	98.1	98.1	0.0	0.0	-0.8
09 – Leisure and culture	2,432	95.7	96,0	96.3	96.6	96.6	0.0	0.6	0.9
10 - Education	5,358	107.4	107,4	107.4	107.4	107.4	0.0	0.0	0.0
11 - Restaurants and hotels	2,468	98.5	100,0	100.0	102.3	102.5	0.2	2.5	4.1
12 – Various goods and services	6,808	102.9	104,8	104.4	104.7	104.7	0.0	-0.1	1.7
General index	100,0	103.1	102,9	101.9	102.6	102.9	0.3	0.0	-0.2

Source: High Commission for Planning, Department of Statistics - National retail price survey