



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

JANUARY 2022



In January 2022, the consumer price index at the national level stagnated compared to the previous month, while the consumer price index increased by almost 3,1% in a whole year.

The consumer price index stagnated during the month of January 2022 compared to the previous month. This stagnation is the result of the 0,1% drop in the food products index and the 0,1% increase in the non-food products index..

The increases in food products observed between December 2021 and January 2022 mainly concern «Bread and cereals» with 1,9%, «Oils and fats» with 0,8% and «Mineral waters, refreshing drinks and fruit and vegetable juices» with 0,3%. On the other hand, prices fell by 4,4% for «Vegetables», by 0,6% for «Meats» and by 0,5% for «Fruits». For non-food products, the increase mainly concerned the prices of «Tobacco» with 3,5% and «Fuel» with 1,1%.

The most significant increases in the CPI were recorded in Casablanca with 0,5%, in Kenitra with 0,4%, in Agadir and Tetouan with 0,2% and in Rabat, Tangier, Laayoune and Errachidia with

0,1%. On the other hand, the most significant decreases were recorded in Safi with 1,2%, in Beni-Mellal with 0,7% and in Fes and Marrakech with 0,4%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 3,1% during the month of January 2022 as a consequence of the increase in the food products index of 4,3 % and that of non-food products by 2,3%. For non-food products, the variations range from a drop of 0,2% in «Communication» to an increase of 5,9% for «Transport»

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have known during the month of January 2022 an increase of 0,3% compared to the month of December 2021 and 2,9% compared to January 2022.

Table 1: Consumer price index at national level: January 2022 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		January	October	November	December	January	Month	3Months	12Months
		2021	2021	2021	2021	2022			
Food products	39,009	100.7	105.1	105.0	105.1	105.0	-0.1	-0.1	4.3
01 - Food products and non-alcoholic beverages	37,502	99.8	104.3	104.2	104.3	104.0	-0.3	-0.3	4.2
02 - Alcoholic beverages and tobacco	1,507	125.4	125.5	125.5	125.5	129.7	3.3	3.3	3.4
Non food products	60,991	103.4	105.3	105.6	105.7	105.8	0.1	0.5	2.3
03 - Clothing and shoes	4,323	103.7	105.8	106.3	106.7	106.9	0.2	1.0	3.1
04 - Housing, water, electricity and other fuels	14,575	102.0	102.9	102.9	103.0	103.1	0.1	0.2	1.1
05 - Furniture, household items and routine maintenance of the home	4,407	101.0	102.5	103.1	103.4	103.7	0.3	1.2	2.7
06 - Health	7,741	101.7	101.8	101.8	101.7	101.7	0.0	-0.1	0.0
07 - Transport	10,04	103.8	108.5	109.6	109.5	109.9	0.4	1.3	5.9
08 - Communication	2,958	103.9	103.6	103.6	103.7	103.7	0.0	0.1	-0.2
09 - Leisure and culture	2,735	99.5	100.7	100.9	101.5	101.5	0.0	0.8	2.0
10 - Education	5,636	110.3	111.8	111.7	111.7	111.7	0.0	-0.1	1.3
11 - Restaurants and hotels	1,461	104.0	104.9	105.1	105.1	105.6	0.5	0.7	1.5
12 - Various goods and services	7,115	104.4	108.5	108.7	108.7	108.8	0.1	0.3	4.2
General index	100.0	102.3	105.2	105.4	105.5	105.5	0.0	0.3	3.1

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In January 2022, the consumer price index of households in the city of Al Hoceima decreased by (-0,3%) compared to the previous month. On an annual basis, the consumer price index increased by 2,6%.

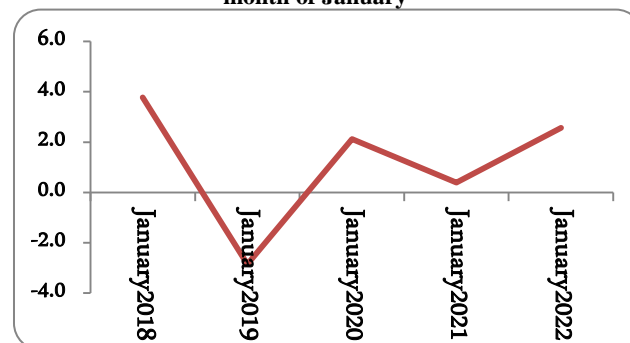
Over one month, the food price index decreased by (-0,7%) in January 2022 compared to December 2021, due to the fall in the prices of «Vegetables» by (-4,6%), of «Fish and seafood» by (-1,8%), of «Milk, cheese and eggs» by (-1,7%), of «Meats» by (-0,8%), of «Spirits».

While the index of non-food products has stagnated. This stagnation is due to the increase in the prices of the following divisions: «Clothing and shoes» and «Transport» by 0,3%, and to the drop in the prices of «Furniture, household items and routine maintenance of the home» by (-0,2%), of «Communication», «Restaurants and hotels» and «Various goods and services» by (-0,1%). The indices of the other divisions have remained constant.

Over one year, the price index of food products increased by 3,8% in January 2022 compared to January 2021, under the effect of the rise which affected the prices of «Oils and fats» by 22,9%, of «Bread and cereals» by 9,1%, of «Fish and seafood» by 3,9%, of «Meats» by 3,8%, of «Vegetables» by 1,7%, of «Food products not elsewhere classified» by 1,3%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,2% and of «Tobacco» by 4,4%.

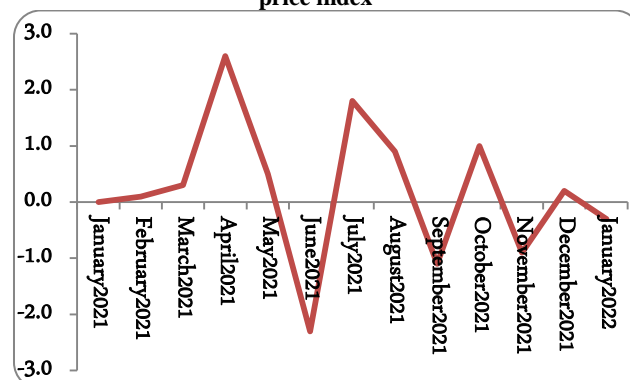
The annual variation in the index for non-food products also increased by 1,5%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between a decrease of (-0,6%) for «Communication» and an increase of 5,9% for «Transport».

1-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2022, the consumer price index increased by (+2,6%) compared to January 2021

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January 2022 decreased by (-0,3%) after being (+0,2%) in December 2021

Table 2: Consumer price index of the city of Al Hoceima: January 2022 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		January	October	November	December	January	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	49,716	99.5	105.1	103.5	104.0	103.3	-0.7	-1.7	3.8
01 – Food products and non-alcoholic beverages	48,371	98.8	104.5	102.9	103.4	102.5	-0.9	-1.9	3.7
02 - Alcoholic beverages and tobacco	1,345	126.0	126.0	126.0	126.0	131.2	4.1	4.1	4.1
Non food products	50,284	103.0	104.8	104.4	104.5	104.5	0.0	-0.3	1.5
03 – Clothing and shoes	5,155	108.9	109.1	109.3	109.6	109.9	0.3	0.7	0.9
04 - Housing, water, electricity and other fuels	11,732	99.5	99.7	99.6	99.9	99.9	0.0	0.2	0.4
05 - Furniture, household items and routine maintenance of the home	3,094	101.0	103.2	103.0	103.5	103.3	-0.2	0.1	2.3
06 - Health	6,413	101.3	101.1	101.1	101.0	101.0	0.0	-0.1	-0.3
07 - Transport	7,704	107.5	112.3	113.8	113.5	113.8	0.3	1.3	5.9
08 - Communication	2,892	101.6	101.1	101.1	101.1	101.0	-0.1	-0.1	-0.6
09 – Leisure and culture	1,933	93.8	95.4	95.2	95.2	95.2	0.0	-0.2	1.5
10 - Education	3,842	109.4	111.0	111.0	111.0	111.0	0.0	0.0	1.5
11 - Restaurants and hotels	2,258	100.8	118.7	104.1	102.8	102.7	-0.1	-13.5	1.9
12 – Various goods and services	5,261	102.1	101.9	102.2	102.3	102.2	-0.1	0.3	0.1
General index	100,0	101.3	104.9	104.0	104.2	103.9	-0.3	-1.0	2.6

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In January 2022, the consumer price index for households in the city of Tangier increased by 0,1% compared to the previous month. On an annual basis, the consumer price index increased by 2,8%.

Over one month, the food price index decreased by (-0,1%) in January 2022 compared to December 2021, due to the fall in the prices of «Vegetables» by (-2,0%), of «Fruits» by (-1,8%) and of «Meats» by (-1,2%).

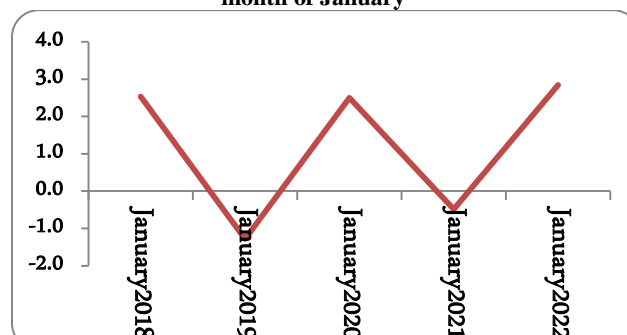
While the monthly variation in the index of non-food products increased by 0,2%. This increase is due to the rise in the prices of the following divisions: «Restaurants and hotels» by 3,9%, «Transport» by 0,4%, «Clothing and shoes» and «Health» by 0,2%, and «Furniture, household items and routine maintenance of the home» by 0,1%. The indices of the other divisions have remained constant.

Over one year, the price index of food products increased by 4,5% in January 2022 compared to January 2021, under the effect of the rise which affected the prices of «Oils and fats» and by 14,6%, of «Fish and seafood» by 9,9%, of «Vegetables» by 6,0%, of «Bread and cereals» by 5,5%, of «Milk, cheese and eggs» by 4,1%, of «Sugar, jam, honey, chocolate and confectionery» and «Coffee, tea and cocoa» by 2,2%, of «Meats» by 1,8%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 1,4%, of «Spirits» by 5,9%, of «Beer» by 11,4% and of «Tobacco» by 3,4%.

The annual variation in the index for non-food products also increased by 1,9%. While the variation in the prices of the divisions that constitute the non-food products fluctuated between

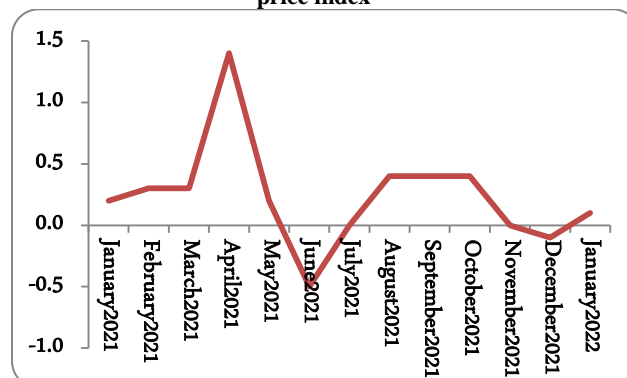
a decrease of (-0,8%) for «Communication» and an increase of 4,2% for «Restaurants and hotels».

3-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2022, the consumer price index increased by (+2,8%) compared to January 2021

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January 2022 increased by (+0,1%) after being (-0,1%) in December 2021

Table 3: Consumer price index of the city of Tangier: January2022 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		January	October	November	December	January	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	36,115	99.9	105.0	104.9	104.5	104.4	-0.1	-0.6	4.5
01 - Food products and non-alcoholic beverages	34,708	98.8	104.1	104.0	103.6	103.3	-0.3	-0.8	4.6
02 - Alcoholic beverages and tobacco	1,407	126.0	126.1	126.1	126.0	130.3	3.4	3.3	3.4
Non food products	63,885	103.1	104.7	104.8	104.8	105.0	0.2	0.3	1.9
03 - Clothing and shoes	6,449	98.9	101.3	101.2	101.7	101.9	0.2	0.6	3.0
04 - Housing, water, electricity and other fuels	16,656	102.2	103.6	103.7	103.9	103.9	0.0	0.3	1.7
05 - Furniture, household items and routine maintenance of the home	4,100	100.4	101.4	103.2	102.9	103.0	0.1	1.6	2.6
06 - Health	8,218	108.5	109.1	109.0	109.0	109.2	0.2	0.1	0.6
07 - Transport	9,751	103.0	106.3	107.1	106.8	107.2	0.4	0.8	4.1
08 - Communication	3,199	103.9	103.1	103.1	103.1	103.1	0.0	0.0	-0.8
09 - Leisure and culture	2,350	98.7	99.6	98.9	98.8	98.8	0.0	-0.8	0.1
10 - Education	5,047	103.4	104.9	103.7	103.7	103.7	0.0	-1.1	0.3
11 - Restaurants and hotels	1,280	103.5	103.8	103.8	103.8	107.8	3.9	3.9	4.2
12 - Various goods and services	6,835	105.3	107.2	107.1	107.2	107.2	0.0	0.0	1.8
General index	100,0	101.9	104.8	104.8	104.7	104.8	0.1	0.0	2.8

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In January 2022, the consumer price index for households in the city of Tetouan increased by 0,2% compared to the previous month. On an annual basis, the consumer price index increased by 2,6%.

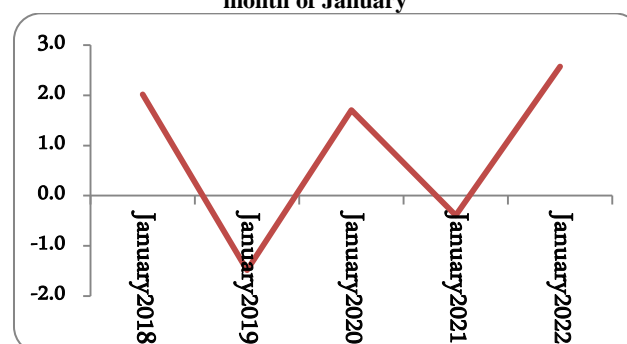
Over one month, the food product price index increased by 0,2% in January 2022 compared to December 2021, due to the rise in the prices of «Bread and cereals» by 4,1%, of «Milk, cheese and eggs» by 2,2%, of «Oils and fats» by 1,3%, of «Food products not elsewhere classified» by 0,8%, of «Coffee, tea and cocoa» by 0,4%, of «Sugar, jam, honey, chocolate and confectionery» and «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,2%, of «Fruits» by 0,1% and of «Tobacco» by 3,4%.

The monthly variation in the index of non-food products also increased by 0,3%. This increase is due to the rise in the prices of the following divisions: «Transport» by 1,6%, «Leisure and culture» and «Restaurants and hotels» by 0,7%, «Furniture, household items and routine maintenance of the home» by 0,4%, «Various goods and services» by 0,2%, «Housing, water, electricity and other fuels» by 0,1%. Also, the drop in the indices of the prices of «Clothing and shoes» by (-0,1%) and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the price index of food products increased by 3,7% in January 2022 compared to January 2021, under the effect of the rise which affected the prices of «Oils and fats» by 12,6%, of «Bread and cereals» by 12,4%, of «Coffee, tea and cocoa» by 7,0%, of «Meats» by 4,7%, of «Milk, cheese and eggs» by 2,6%, of «Sugar, jam, honey, chocolate and confectionery» by 2,4%, of «Vegetables» by 1,4%, of «Food products not elsewhere classified» by 1,3%, of «Mineral waters, refreshing drinks and fruit and vegetable juices» by 0,1% and of «Tobacco» by 3,4%.

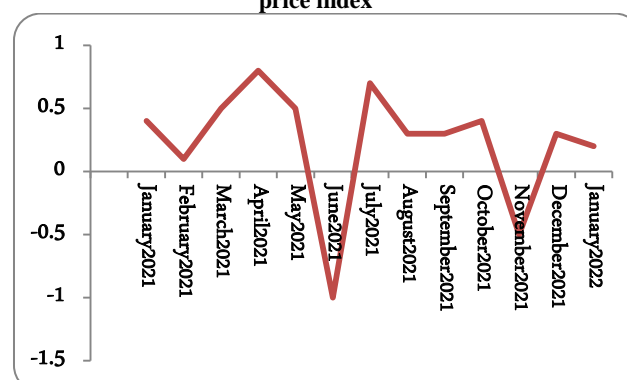
The annual variation in the index for non-food products also increased by 1,9%. While the variation in the prices of the non-food products divisions ranged from a decrease of (-0,3%) for «Health» to an increase of 6,2% for «Transport».

5-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2022, the consumer price index increased by (+2,6%) compared to January 2021

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January 2022 increased by (+0,2%) when it was (+0,3%) in December 2021

Table 4: Consumer price index for the city of Tetouan: January 2022 (2017 base:100)

Products divisions	Weightings	Monthly index					Variation (%)		
		January	October	November	December	January	Month	3Months	12Months
		2020	2021	2021	2021	2021			
Food products	40,725	100.5	105.0	103.4	104.0	104.2	0.2	-0.7	3.7
01 - Food products and non-alcoholic beverages	38,964	99.3	104.0	102.4	103.0	103.0	0.0	-1.0	3.7
02 - Alcoholic beverages and tobacco	1,761	126.5	126.5	126.5	126.5	130.8	3.4	3.4	3.4
Non food products	59,275	101.3	102.7	102.9	102.9	103.2	0.3	0.6	1.9
03 - Clothing and shoes	5,835	101.5	100.3	100.9	101.4	101.3	-0.1	1.0	-0.2
04 - Housing, water, electricity and other fuels	14,202	101.2	101.8	101.8	101.8	101.9	0.1	0.1	0.7
05 - Furniture, household items and routine maintenance of the home	5,602	96.5	98.6	99.7	100.1	100.5	0.4	1.9	4.1
06 - Health	6,594	100.7	100.5	100.5	100.4	100.4	0.0	-0.1	-0.3
07 - Transport	7,416	102.7	107.7	108.3	107.4	109.1	1.6	1.3	6.2
08 - Communication	2,560	98.1	98.8	98.8	98.8	98.8	0.0	0.0	0.7
09 - Leisure and culture	2,432	95.7	97.3	97.2	97.2	97.9	0.7	0.6	2.3
10 - Education	5,358	107.4	107.4	107.4	107.4	107.4	0.0	0.0	0.0
11 - Restaurants and hotels	2,468	99.3	102.4	102.2	102.2	102.9	0.7	0.5	3.6
12 - Various goods and services	6,808	103.8	106.1	106.3	106.5	106.7	0.2	0.6	2.8
General index	100.0	101.0	103.6	103.1	103.4	103.6	0.2	0.0	2.6

Source: High Commission for Planning, Department of Statistics - National consumer price survey