



المندوبية السامية للتخطيط

ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵏⴳⴷⴰⵢⵜ | ⵙⴰⵎⴰⵏⴰ ⵜⴰⵏⴳⴷⴰⵢⵜ

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

JANUARY 2023



In January 2023, the national consumer price index increased by 0,5% compared to the previous month, while the consumer price index increased by 8,9% over a full year.

The consumer price index rose by 0,5% in January 2023 compared to the previous month. This variation is the result of a 1,4% rise in the food index and a 0,1% fall in the non-food index.

The increases in food products observed between December 2022 and January 2023 mainly concern "Vegetables" with 3,3%, "Fruits" with 2,6%, "Milk, cheese and eggs" with 1,6%, "Meats" with 1,2%, "Mineral waters, refreshing drinks, fruit and vegetable juices" with 0,6%, "Oils and fats" with 0,5%, "Bread and cereals" with 0,3% and "Fish and seafood" with 0,2%. For non-food products, the fall was mainly in the prices of "Fuels" with 3,2%.

The largest increases in the CPI were recorded in Guelmim and Errachidia with 1,2%, in Laayoune and Safi with 1,1%, in Tangier with 1,0%, in Oujda, Tetouan and Beni-Mellal with 0,9%, in Fes,

Marrakech and Dakhla with 0,8%, in Agadir with 0,7%, in Rabat and Settat with 0,4% and in Meknes with 0,3%. On the other hand, stagnation was recorded in Casablanca.

Compared to the same month of the previous year, the consumer price index rose by 8,9% in January 2023 as a result of the 16,8% rise in the food index and the 3,9% rise in the non-food index. For non-food products, the variations range from an increase of 0,4% for "Health" to 9,6% for "Transport".

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public tariffs, would have risen by 0,4% in January 2023 compared to December 2022 and by 8,2% compared to January 2022.

Table 1: National consumer price index: January 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		January 2022	October 2022	November 2022	December 2022	January 2023	Month	3 months	12 months
Food products	39,009	105,0	119,6	120,1	120,9	122,6	1,4	2,5	16,8
01 – Food products and non-alcoholic beverages	37,502	104,0	119,2	119,7	120,5	122,1	1,3	2,4	17,4
02 - Alcoholic beverages and tobacco	1,507	129,7	129,8	129,8	129,8	136,7	5,3	5,3	5,4
Non food products	60,991	105,8	109,8	110,4	110,0	109,9	-0,1	0,1	3,9
03 – Clothing and shoes	4,323	106,9	111,3	111,7	112,1	112,3	0,2	0,9	5,1
04 - Housing, water, electricity and other fuels	14,575	103,1	104,0	104,1	104,2	104,2	0,0	0,2	1,1
05 - Furniture, household items and routine maintenance of the home	4,407	103,7	109,4	109,7	109,9	110,1	0,2	0,6	6,2
06 - Health	7,741	101,7	101,9	101,9	102,0	102,1	0,1	0,2	0,4
07 - Transport	10,04	109,9	122,2	125,2	122,1	120,5	-1,3	-1,4	9,6
08 - Communication	2,958	103,7	104,3	104,3	104,3	104,3	0,0	0,0	0,6
09 – Leisure and culture	2,735	101,5	106,2	106,1	106,0	105,9	-0,1	-0,3	4,3
10 - Education	5,636	111,7	116,5	116,7	116,7	116,7	0,0	0,2	4,5
11 - Restaurants and hotels	1,461	105,6	109,7	109,9	110,5	110,9	0,4	1,1	5,0
12 – Various goods and services	7,115	108,8	110,9	111,0	111,2	111,5	0,3	0,5	2,5
General index	100,0	105,5	113,7	114,2	114,3	114,9	0,5	1,1	8,9

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In January 2023, the consumer price index for households in the city of Al Hoceima increased by 0,1% compared to the previous month. On an annual level, the consumer price index rose by 13,5%.

Over one month, the food price index rose by 0,4% in January 2023 compared with December 2022, due to the increase in prices of "Vegetables" by 3,9%, "Mineral waters, refreshing drinks and fruit and vegetable juices" by 1,2%, "Meats" by 0,9%, "Oils and fats" by 0,4%, "Bread and cereals" by 0,3%, "Coffee, tea and cocoa" by 0,1% and "Tobacco" by 6,7%.

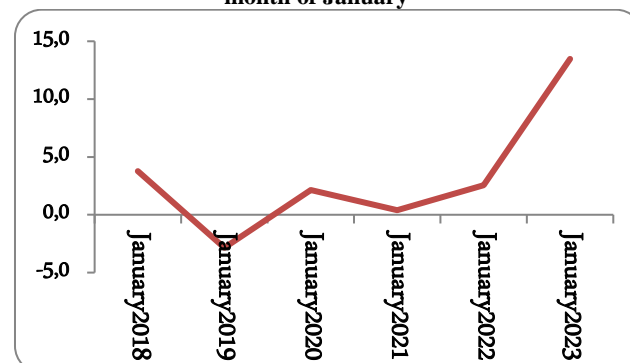
While the monthly variation of the non-food index decreased by (-0,4%) following the fall in prices of "Transport" by (-2,7%). Also, the rise in prices of "Various goods and services" by 0,8%, "Restaurants and hotels" by 0,6%, "Clothing and shoes" by 0,3% and "Furniture, household items and routine maintenance of the home" by 0,1%, and the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food price index rose by 22,3% in January 2023 compared to January 2022, driven by the increase in prices of "Oils and fats" by 40,1%, "Vegetables" by 33,1%, "Fruits" by 26,7%, "Fish and seafood" by 23,3%, "Milk, cheese and eggs" by 18,0%, "Mineral waters, refreshing drinks and fruit and vegetable juices" by 17,6%, "Meats" by 15,3%, "Food products not elsewhere classified" by 15,1%, "Coffee, tea and cocoa" by 8,9%, "Bread and cereals" by 7,8%, "Sugar, jam, honey, chocolate and confectionery" by 1,3%, "Beer" at 26,0%, «Wines and fermented drinks» by 13,7% and "Tobacco" by 6,7%.

The annual variation in the non-food index also increased by 4,5%. While the variation in the prices of the divisions that make up non-food products fluctuated between a decrease of (-0,3%) for the

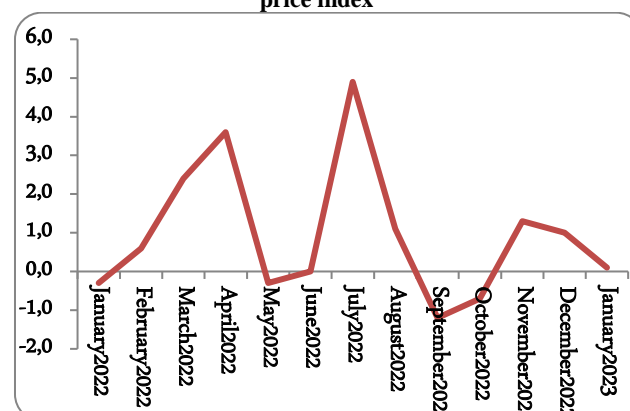
"Health" division and an increase of 14,3% for the "Transport" division.

1-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2023, the consumer price index increased by (+13,5%) compared to January 2022

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January 2023 increased by (+0,1%) after being (+1,0%) in December 2022

Table 2: Consumer price index of the city of Al Hoceima: January 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		January 2022	October 2022	November 2022	December 2022	January 2023	Month	3Months	12Months
Food products	49,716	103,3	120,9	122,8	125,8	126,3	0,4	4,5	22,3
01 - Food products and non-alcoholic beverages	48,371	102,5	120,6	122,6	125,6	125,9	0,2	4,4	22,8
02 - Alcoholic beverages and tobacco	1,345	131,2	131,6	131,6	131,6	140,1	6,5	6,5	6,8
Non food products	50,284	104,5	109,1	110,3	109,6	109,2	-0,4	0,1	4,5
03 - Clothing and shoes	5,155	109,9	113,4	114,7	115,1	115,4	0,3	1,8	5,0
04 - Housing, water, electricity and other fuels	11,732	99,9	101,8	101,8	101,8	101,8	0,0	0,0	1,9
05 - Furniture, household items and routine maintenance of the home	3,094	103,3	108,1	110,6	110,5	110,6	0,1	2,3	7,1
06 - Health	6,413	101,0	100,9	100,7	100,7	100,7	0,0	-0,2	-0,3
07 - Transport	7,704	113,8	132,6	138,7	133,7	130,1	-2,7	-1,9	14,3
08 - Communication	2,892	101,0	101,8	101,8	101,4	101,4	0,0	-0,4	0,4
09 - Leisure and culture	1,933	95,2	97,0	97,0	97,1	97,1	0,0	0,1	2,0
10 - Education	3,842	111,0	111,7	111,7	111,7	111,7	0,0	0,0	0,6
11 - Restaurants and hotels	2,258	102,7	104,3	103,9	104,5	105,1	0,6	0,8	2,3
12 - Various goods and services	5,261	102,2	105,7	105,7	106,1	107,0	0,8	1,2	4,7
General index	100,0	103,9	115,1	116,6	117,8	117,9	0,1	2,4	13,5

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In January 2023, the consumer price index for households in the city of Tangier increased by 1,0% compared to the previous month. On an annual basis, the consumer price index rose by 9,2%.

Overamonth, the food price index rose by 2,5% in January 2023 compared to December 2022, due to the increase in prices of "Fruits" and "Mineral waters, refreshing drinks and fruit and vegetable juices" by 5,9%, "Vegetables" by 3,3%, Fish and seafood" by 2,9%, "Meats" by 2,7%, "Food products not elsewhere classified" by 2,4%, "Milk, cheese and eggs" by 2,1%, "Oils and fats" by 1,2%, "Bread and cereals" by 1,1%, "Sugar, jam, honey, chocolate and confectionery" by 0,8% and "Tobacco" by 5,4%.

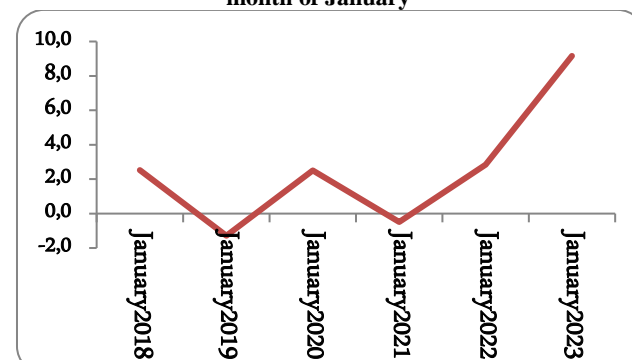
While the monthly variation of the non-food index decreased by (-0,1%) following the fall in prices of the following divisions: "Transport" by (1,2%), "Clothing and shoes", "Communication" and "Leisure and culture" by (-0,2%). Also, the increase in prices of "Restaurants and hotels" by 1,0%, "Health" by 0,5%, "Furniture, household items and routine maintenance of the home" by 0,2% and "Housing, water, electricity and other fuels" by 0,1%, and the stagnation of the indices of the other divisions did not impact the general evolution.

Over a year, the food price index rose by 18,4% in January 2023 compared to January 2022, due to the increase in prices of "Oils and fats" by 33,7%, "Fruits" by 28,9%, "Vegetables" by 26,7%, "Meats" by 18,5%, "Milk, cheese and eggs" by 18,0%, Fish and seafood" by 12,6%, "Mineral waters, refreshing drinks and fruit and vegetable juices" by 12,0%, "Coffee, tea and cocoa" by 11,4%, "Food products not elsewhere classified" by 10,8%, "Bread and cereals" by 8,7%, "Sugar, jam, honey, chocolate and confectionery" by 3,8% and "Tobacco" by 5,4%.

The annual variation in the non-food index also increased by 3,8%, due to price increases in all

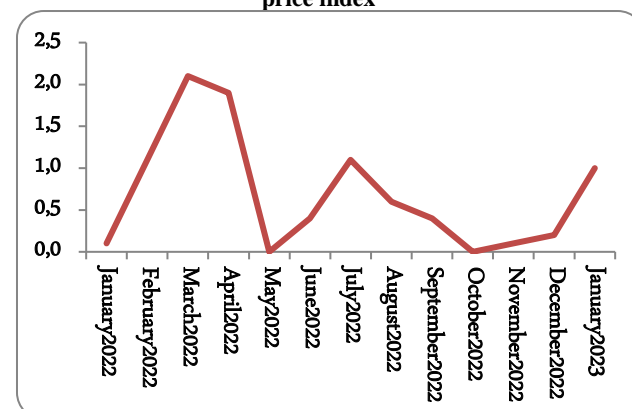
divisions that make up non-food products. The "Transport" division recorded the highest increase with 12,0%.

3-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2023, the consumer price index increased by (+9,2%) compared to January 2022

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January 2023 increased by (+1,0%) after being (+0,2%) in December 2022

Table 3: Consumer price index of the city of Tangier: January 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		January 2022	October 2022	November 2022	December 2022	January 2023	Month	3Months	12Months
Food products	36,115	104,4	119,7	119,5	120,5	123,6	2,5	3,2	18,4
01 – Food products and non-alcoholic beverages	34,708	103,3	119,3	119,1	120,1	123,0	2,4	3,1	19,1
02 – Alcoholic beverages and tobacco	1,407	130,3	130,3	130,3	130,3	137,3	5,4	5,4	5,4
Non food products	63,885	105,0	109,1	109,4	109,1	109,0	-0,1	-0,1	3,8
03 – Clothing and shoes	6,449	101,9	106,2	106,2	107,2	107,0	-0,2	0,8	5,0
04 – Housing, water, electricity and other fuels	16,656	103,9	104,6	104,6	104,6	104,7	0,1	0,1	0,8
05 – Furniture, household items and routine maintenance of the home	4,100	103,0	108,1	108,2	108,0	108,2	0,2	0,1	5,0
06 – Health	8,218	109,2	109,4	109,2	110,1	110,6	0,5	1,1	1,3
07 – Transport	9,751	107,2	122,3	124,7	121,5	120,1	-1,2	-1,8	12,0
08 – Communication	3,199	103,1	104,7	104,7	105,1	104,9	-0,2	0,2	1,7
09 – Leisure and culture	2,350	98,8	102,9	103,0	102,4	102,2	-0,2	-0,7	3,4
10 – Education	5,047	103,7	106,6	106,6	106,6	106,6	0,0	0,0	2,8
11 – Restaurants and hotels	1,280	107,8	113,4	112,2	112,2	113,3	1,0	-0,1	5,1
12 – Various goods and services	6,835	107,2	109,4	109,3	109,5	109,5	0,0	0,1	2,1
General index	100,0	104,8	113,0	113,1	113,3	114,4	1,0	1,2	9,2

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In January 2023, the consumer price index for households in the city of Tetouan increased by 0,9% compared to the previous month. On an annual level, the consumer price index rose by 10,3%.

Over one month, the food price index increased by 2,2% in January 2023 compared to December 2022, due to price increases in "Vegetables" by 7,4%, "Fruits" by 4,5%, "Meats" by 4,1%, "Milk, cheese and eggs" by 1,9%, "Coffee, tea and cocoa" by 1,8%, "Oils and fats" by 1,5%, "Food products not elsewhere classified" by 0,5%, "Bread and cereals" by 0,4%, "Sugar, jam, honey, chocolate and confectionery" by 0,1% and "Tobacco" by 5,4%.

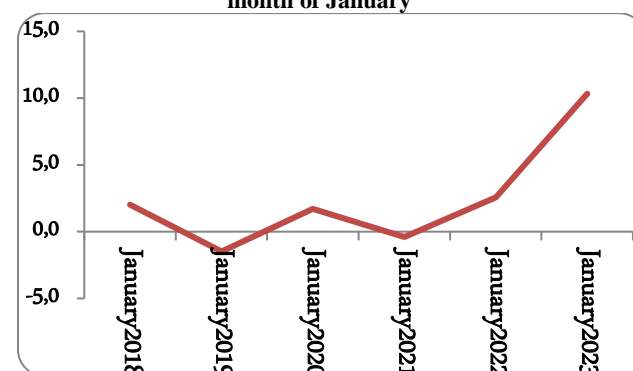
While the monthly variation of the non-food index decreased by (-0,3%) following the fall in prices of the following divisions: "Transport" by (-2,5%), "Furniture, household items and routine maintenance of the home" by (-0,3%) and "Restaurants and hotels" by (-0,2%). Also, the increase in prices of "Various goods and services" by 0,6%, "Clothing and shoes" by 0,5% and "leisure and culture" by 0,1%, and the stagnation of the indices of "Health" and "Education" did not impact the general evolution.

Over one year, the food price index rose by 18,7% in January 2023 compared to January 2022, driven by the increase in prices of "Oils and fats" by 39,9%, "Fruits" by 33,2%, "Vegetables" by 29,3%, "Milk, cheese and eggs" by 18,3%, "Meats" by 17,5%, Fish and seafood" by 15,6%, "Food products not elsewhere classified" by 12,3%, "Bread and cereals" by 7,5%, "Sugar, jam, honey, chocolate and confectionery" by 3,5%, "Coffee, tea and cocoa" and "Mineral waters, refreshing drinks and fruit and vegetable juices" by 1,5% and "Tobacco" by 5,4%.

The annual variation in the non-food index also increased by 4,3%. While the variation in the prices that constitute the non-food divisions fluctuated

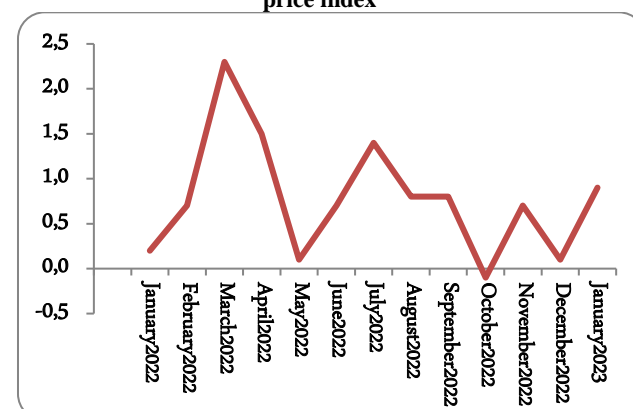
between a decrease of (-0,2%) for "Health" and an increase of 11,8% for "Transport".

5-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2023, the consumer price index increased by (+10,3%) compared to January 2022

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January increased by (+0,9%) after being (+0,1%) in December 2022

Table 4: Consumer price index for the city of Tetouan: January 2023 (2017 base: 100)

Products divisions	Weights	Monthly index				Variation (%)			
		January 2022	October 2022	November 2022	December 2022	January 2023	Month	3Months	12Months
Food products	40,725	104,2	119,0	119,8	121,0	123,7	2,2	4,0	18,7
01 – Food products and non-alcoholic beverages	38,964	103,0	118,5	119,3	120,6	123,1	2,1	3,9	19,5
02 – Alcoholic beverages and tobacco	1,761	130,8	130,8	130,8	130,8	137,9	5,4	5,4	5,4
Non food products	59,275	103,2	107,9	108,7	108,0	107,7	-0,3	-0,2	4,3
03 – Clothing and shoes	5,835	101,3	106,2	106,9	106,7	107,2	0,5	0,9	5,8
04 - Housing, water, electricity and other fuels	14,202	101,9	103,2	103,2	103,2	103,2	0,0	0,0	1,3
05 - Furniture, household items and routine maintenance of the home	5,602	100,5	105,8	105,9	105,3	105,0	-0,3	-0,8	4,5
06 - Health	6,594	100,4	100,4	100,2	100,2	100,2	0,0	-0,2	-0,2
07 - Transport	7,416	109,1	124,6	130,6	125,1	122,0	-2,5	-2,1	11,8
08 - Communication	2,560	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
09 – Leisure and culture	2,432	97,9	105,4	105,1	104,7	104,8	0,1	-0,6	7,0
10 - Education	5,358	107,4	111,7	111,7	111,7	111,7	0,0	0,0	4,0
11 - Restaurants and hotels	2,468	102,9	108,5	108,5	107,7	107,5	-0,2	-0,9	4,5
12 – Various goods and services	6,808	106,7	110,7	110,7	111,7	112,4	0,6	1,5	5,3
General index	100,0	103,6	112,4	113,2	113,3	114,3	0,9	1,7	10,3

Source: High Commission for Planning, Department of Statistics - National consumer price survey