



المندوبية السامية للتخطيط

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HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE
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In November 2023, the national consumer price index decreased by (-0,3%) compared to the previous month, while the consumer price index increased by 3,6% over a full year.

The consumer price index fell by 0,3% in November 2023 compared to the previous month. This variation is the result of the 0,7% decline in the food index and the stagnation of the non-food index.

The declines in food products observed between October and November 2023 mainly concern «Fruits» with 15,5%, «Oils and fats» with 0,8%, «Bread and cereals» with 0,2% and «Sugar, jam, honey, chocolate and confectionery» with 0,1%. On the other hand, prices increased by 4,6% for «Vegetables», by 3,0% for «Fish and seafood» and by 0,6% for «Meat». For non-food products, the decrease mainly concerned the prices of «Fuels» with 1,1%.

The largest declines in the CPI were recorded in Agadir at 0,9%, Kenitra and Laayoune at 0,8%, Marrakech, Tetouan and Errachidia at 0,7%,

Meknes and Tangier at 0,6%, Casablanca at 0,4%, Guelmim at 0,3%, and Settat and Al Hoceima at 0,2%. In contrast, increases were recorded in Safi with 0,9%, in Beni-Mellal with 0,5% and in Fez and Dakhla with 0,3%.

Compared to the same month of the previous year, the consumer price index rose by 3,6% in the month of November 2023 as a result of the increase of the index of food products by 7,6% and that of non-food products by 0,7%. For non-food products, variations ranged from a 2,4% decrease for «Transport» to a 4,8% increase for «Restaurants and hotels».

In these conditions, the underlying inflation indicator, which excludes volatile and public price products, would have experienced stagnation in November 2023 compared to October 2023 and an increase of 3,6% compared to November 2022.

Table 1: National consumer price index: November 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation(%)		
		November	August	September	October	November	Month	3 months	12 months
		2022	2023	2023	2023	2023			
Food products	39,009	120,1	128,9	130,6	130,1	129,2	-0,7	0,2	7,6
01 – Food products and non-alcoholic	37,502	119,7	128,6	130,3	129,9	128,9	-0,8	0,2	7,7
02 - Alcoholic beverages and tobacco	1,507	129,8	136,8	136,8	136,8	136,8	0,0	0,0	5,4
Non food products	60,991	110,4	110,4	111,0	111,2	111,2	0,0	0,7	0,7
03 – Clothing and shoes	4,323	111,7	113,9	114,2	114,4	114,7	0,3	0,7	2,7
04 - Housing, water, electricity and other fuels	14,575	104,1	104,8	104,9	104,9	105,0	0,1	0,2	0,9
05 - Furniture, household items and routine maintenance of the home	4,407	109,7	111,5	111,7	111,9	112,0	0,1	0,4	2,1
06 –Health	7,741	101,9	102,6	102,6	102,6	102,6	0,0	0,0	0,7
07 – Transport	10,04	125,2	119,8	121,9	122,5	122,2	-0,2	2,0	-2,4
08 – Communication	2,958	104,3	104,2	104,2	104,2	104,2	0,0	0,0	-0,1
09 – Leisure and culture	2,735	106,1	105,6	105,5	105,6	105,4	-0,2	-0,2	-0,7
10 –Education	5,636	116,7	116,7	118,6	119,1	119,1	0,0	2,1	2,1
11 - Restaurants and hotels	1,461	109,9	115,1	115,1	115,1	115,2	0,1	0,1	4,8
12 – Various goods and services	7,115	111,0	112,9	113,1	113,1	113,2	0,1	0,3	2,0
General index	100,0	114,2	117,7	118,7	118,6	118,3	-0,3	0,5	3,6

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In November 2023, the consumer price index for households in the city of Al Hoceima decreased by (-0,2%) compared to the previous month. On an annual level, the consumer price index rose by 5,8%.

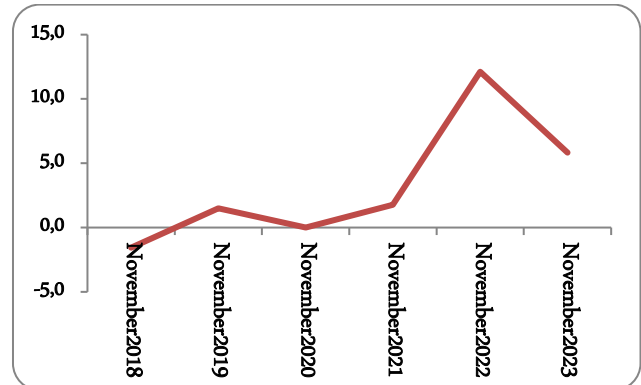
Over a month, the price index of food products decreased by (-0,3%) in November 2023 compared to October 2023, due to the fall in prices of «Fruits» by (-10,5%), «Oils and fats» by (-1,8%), «Fish and seafood» by (-1,6%), «Coffee, tea and cocoa» by (-0,5%) and «Meat» of (-0,1%).

The monthly variation in the index of non-food products also decreased by (-0,1%) following the fall in prices of «Housing, water, electricity and other fuels» by (-0,4%), «Communication» by (-0,3%), «Transport» and «Various goods and services» by (-0,2%) and «Clothing and shoes» by (-0,1%). Also, the price increase of «Restaurants and hotels» by 0,2%, and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the food price index amounted to 10,5% in November 2023 compared to November 2022, as a result of the price increase of «Vegetables» by 38,1%, «Mineral waters, soft drinks and fruit and vegetable juices» by 12,6%, «Fruits» by 9,6%, «Meat» by 9,2%, «Milk, cheese and eggs» by 7,4%, «Oils and fats» by 4,3%, «Food products not elsewhere classified» by 1,0%, «Sugar, jam, honey, chocolate and confectionery» by 0,6%, «Coffee, tea and cocoa» by 0,5% and «Tobacco» by 6,7%.

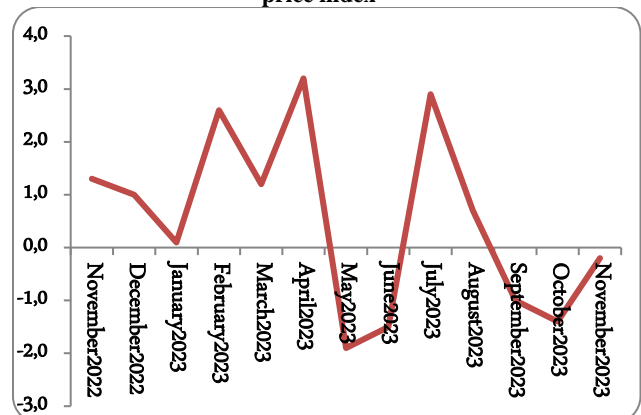
The annual variation in the non-food index also increased by 0,4%. While the variation in the prices of the divisions which constitute the non-food products fluctuated between a decrease of (-4,7%) for the division of «Transport» and an increase of 11,1% for the division of «Restaurants and hotels».

1-Annual evolution (%) of the consumer price index for the month of November



Reading: In November 2023, the consumer price index increased by (+5,8%) compared to November 2022

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in November 2023 decreased by (-0,2%) after being (-1,4%) in October 2023

Table 2: Consumer price index of the city of Al Hoceima: November 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		November 2022	August 2023	September 2023	October 2023	November 2023	Month	3Months	12Months
Food products	49,716	122,8	142,0	139,4	136,1	135,7	-0,3	-4,5	10,5
01 – Food products and non-alcoholic	48,371	122,6	142,1	139,4	136,0	135,6	-0,3	-4,6	10,6
02 - Alcoholic beverages and tobacco	1,345	131,6	140,1	140,1	140,1	140,1	0,0	0,0	6,5
Non food products	50,284	110,3	110,8	110,9	110,9	110,7	-0,1	-0,1	0,4
03 – Clothing and shoes	5,155	114,7	117,6	117,6	117,6	117,5	-0,1	-0,1	2,4
04 - Housing, water, electricity and other fuels	11,732	101,8	101,4	101,4	101,4	101,0	-0,4	-0,4	-0,8
05 - Furniture, household items and routine maintenance of the home	3,094	110,6	112,7	112,9	113,0	113,0	0,0	0,3	2,2
06 –Health	6,413	100,7	100,7	100,7	100,7	100,7	0,0	0,0	0,0
07 – Transport	7,704	138,7	126,8	130,7	132,4	132,2	-0,2	4,3	-4,7
08 – Communication	2,892	101,8	101,9	101,9	101,9	101,6	-0,3	-0,3	-0,2
09 – Leisure and culture	1,933	97,0	97,5	96,6	96,5	96,8	0,3	-0,7	-0,2
10 –Education	3,842	111,7	111,7	113,1	113,1	113,1	0,0	1,3	1,3
11 - Restaurants and hotels	2,258	103,9	134,4	121,5	115,2	115,4	0,2	-14,1	11,1
12 – Various goods and services	5,261	105,7	111,8	111,7	111,8	111,6	-0,2	-0,2	5,6
General index	100,0	116,6	126,6	125,3	123,6	123,4	-0,2	-2,5	5,8

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In November 2023, the consumer price index for households in the city of Tangier decreased by (-0,6%) compared to the previous month. On an annual basis, the consumer price index rose by 4,1%.

Over a month, the price index of food products decreased by (-1,3%) in November 2023 compared to October 2023, due to the fall in prices of «Fruits» by (-21,3%), «Oils and fats» by (-2,1%), «Fish and seafood» by (-0,9%), «Mineral water, soft drinks and fruit and vegetable juices» by (-0,7%), «Food products not elsewhere classified» by (-0,4%), «Bread and cereals» and «Milk, cheese and eggs» by (-0,3%).

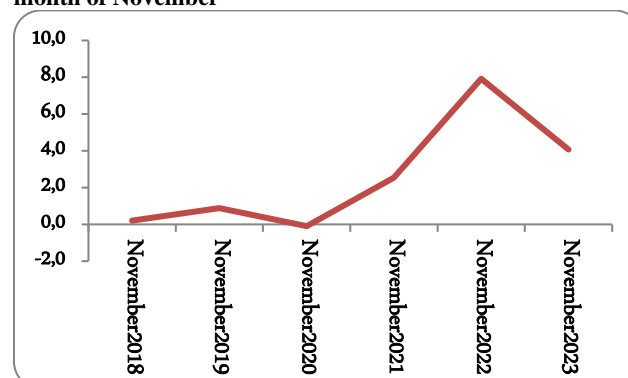
While the monthly variation in the index of non-food products stagnated following the stagnation of prices in the following divisions: «Clothing and shoes», «Housing, water, electricity and other fuels», «Furniture, household items and routine maintenance of the home», «Health» and «Education». Also, the increase in the prices of «Restaurants and hotels» by 0,8%, «Communication» and «Various goods and services» by 0,1%, as well as the fall in the prices of «Transport» by (-0,3%) and «Leisure and culture» by (-0,1%) did not affect the general evolution.

Over one year, the price index of food products amounted to 8,3% in November 2023 compared to November 2022, due to the rise in prices of «Vegetables» by 27,4%, «Mineral waters, soft drinks and fruit and vegetable juices» by 8,7%, «Fish and seafood» by 8,6%, «Meat» by 8,2%, «Fruits» by 8,1%, «Coffee, tea and cocoa» by 6,2%, «Milk, cheese and eggs» by 5,5%, «Oils and fats» by 5,2%, «Food products not classified elsewhere» by 4,9%, «Sugar, jam, honey, chocolate and confectionery» by 3,0%, «Bread and cereals» by 0,9% and «Tobacco» by 5,4%.

The annual variation in the non-food index also increased by 1,4%. While the variation in prices of

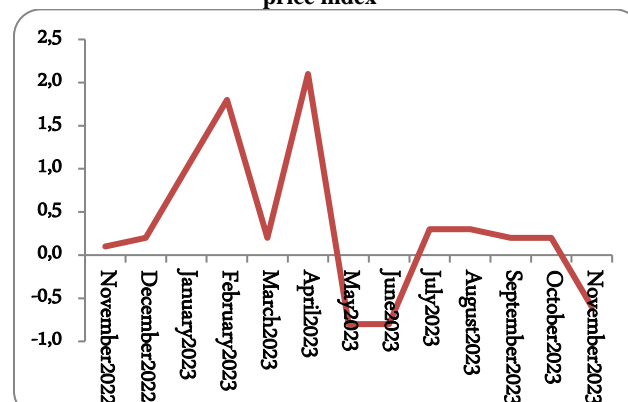
the divisions which constitute non-food products fluctuated between a decrease of (-3,1%) for the «Transport» division and an increase of 4,7% for the «Clothing and footwear» division.

3-Annual evolution (%) of the consumer price index for the month of November



Reading: In November 2023, the consumer price index increased by (+4,1%) compared to November 2022

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in November 2023 decreased by (-0,6%) after being (+0,2%) in October 2023

Table 3: Consumer price index of the city of Tangier: November 2023 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		November 2022	August 2023	September 2023	October 2023	November 2023	Month	3Months	12Months
Food products	36,115	119,5	131,2	131,1	131,2	129,5	-1,3	-1,3	8,3
01 - Food products and non-	34,708	119,1	131,0	130,9	131,0	129,2	-1,4	-1,4	8,5
02 - Alcoholic beverages and	1,407	130,3	137,3	137,3	137,3	137,3	0,0	0,0	5,4
Non food products	63,885	109,4	110,3	110,6	110,9	110,9	0,0	0,6	1,4
03 - Clothing and shoes	6,449	106,2	110,8	111,0	111,2	111,2	0,0	0,4	4,7
04 - Housing, water, electricity and other fuels	16,656	104,6	107,2	107,2	107,9	107,9	0,0	0,7	3,2
05 - Furniture, household items and routine maintenance of the	4,100	108,2	109,0	109,1	109,1	109,1	0,0	0,1	0,8
06 - Health	8,218	109,2	110,5	110,5	110,5	110,5	0,0	0,0	1,2
07 - Transport	9,751	124,7	119,4	120,2	121,2	120,8	-0,3	1,2	-3,1
08 - Communication	3,199	104,7	103,8	104,2	104,1	104,2	0,1	0,4	-0,5
09 - Leisure and culture	2,350	103,0	103,3	103,7	103,9	103,8	-0,1	0,5	0,8
10 - Education	5,047	106,6	106,6	107,6	107,6	107,6	0,0	0,9	0,9
11 - Restaurants and hotels	1,280	112,2	117,0	117,1	115,8	116,7	0,8	-0,3	4,0
12 - Various goods and services	6,835	109,3	111,6	112,3	112,3	112,4	0,1	0,7	2,8
General index	100,0	113,1	118,0	118,2	118,4	117,7	-0,6	-0,3	4,1

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In November 2023, the consumer price index for households in the city of Tetouan decreased by (-0,7%) compared to the previous month. On an annual level, the consumer price index rose by 4,0%.

Over a month, the price index of food products decreased by (-1,5%) in November 2023 compared to October 2023, due to the fall in prices of «Fruits» by (-20,9%), «Oils and fats» by (-2,2%), «Milk, cheese and eggs» by (-0,2%) and «Sugar, jam, honey, chocolate and confectionery» by (-0,1%).

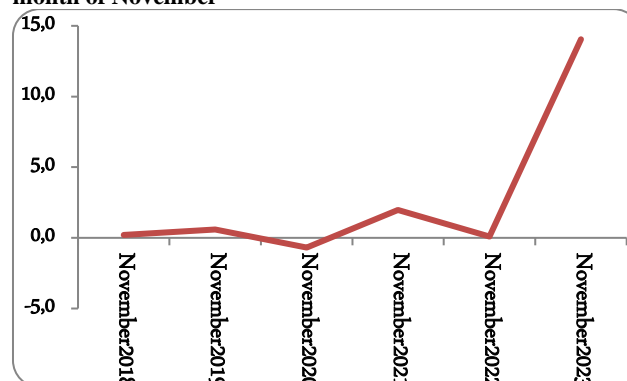
The monthly variation in the index of non-food products also decreased by (-0,1%) as a result of the fall in prices of «Restaurants and hotels» by (-0,8%), «Transport» by (-0,6%) and «Furniture, household items and routine maintenance of the home» by (-0,4%). Also, the increase in the prices of «Clothing and shoes» by 0,7%, «Various goods and services» by 0,2% and «Leisure and culture» by 0,1%, and the stagnation of the indices of the other divisions did not affect the general evolution.

Over one year, the food price index amounted to 8,2% in November 2023 compared to November 2022, due to the price increase of «Vegetables» by 24,2%, «Fish and seafood» by 12,9%, «Meat» by 10,3%, «Milk, cheese and eggs» by 8,1%, «Fruits» by 6,0%, «Coffee, tea and cocoa» by 5,9%, «Mineral water, soft drinks and fruit and vegetable juices» by 5,5%, «Food products not elsewhere classified» by 3,8%, «Oils and fats» by 3,0%, «Sugar, jam, honey, chocolate and confectionery» by 2,3%, «Bread and cereals» by 1,9% and «Tobacco» by 5,4%.

The annual variation in the non-food index also increased by 0,6%. While the variation in prices of the divisions which constitute non-food products fluctuated between a decrease of (-6,5%) for

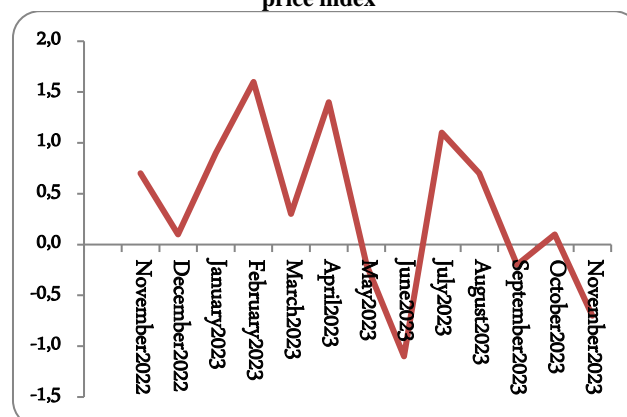
«Transport» and an increase of 4,8% for «Various goods and services».

5- Annual evolution (%) of the consumer price index for the month of November



Reading: In November 2023, the consumer price index increased by (+4,0%) compared to November 2022

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in November 2023 decreased by (-0,7%) after being (+0,1%) in October 2023

Table 4: Consumer price index for the city of Tetouan: November 2023 (2017 base: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		November 2022	August 2023	September 2023	October 2023	November 2023	Month	3Months	12Months
Food products	40,725	119,8	132,7	131,4	131,6	129,7	-1,5	-2,3	8,2
01 – Food products and non-alcoholic beverages	38,964	119,3	132,5	131,1	131,3	129,3	-1,5	-2,4	8,4
02 – Alcoholic beverages and tobacco	1,761	130,8	137,9	137,9	137,9	137,9	0,0	0,0	5,4
Non food products	59,275	108,7	108,7	109,3	109,4	109,4	-0,1	0,6	0,6
03 – Clothing and shoes	5,835	106,9	109,7	110,1	109,9	110,7	0,7	0,9	3,6
04 - Housing, water, electricity and other fuels	14,202	103,2	106,2	106,2	105,5	105,5	0,0	-0,7	2,2
05 - Furniture, household items and routine maintenance of the home	5,602	105,9	105,2	105,6	106,1	105,7	-0,4	0,5	-0,2
06 –Health	6,594	100,2	100,4	100,5	100,5	100,5	0,0	0,1	0,3
07 – Transport	7,416	130,6	118,1	121,3	122,8	122,1	-0,6	3,4	-6,5
08 – Communication	2,560	98,8	98,8	98,8	98,8	98,8	0,0	0,0	0,0
09 – Leisure and culture	2,432	105,1	107,4	107,3	107,0	107,1	0,1	-0,3	1,9
10 –Education	5,358	111,7	111,7	113,1	113,1	113,1	0,0	1,3	1,3
11 - Restaurants and hotels	2,468	108,5	110,0	108,9	109,7	108,8	-0,8	-1,1	0,3
12 – Various goods and services	6,808	110,7	115,5	115,7	115,8	116,0	0,2	0,4	4,8
General index	100,0	113,2	118,6	118,4	118,5	117,7	-0,7	-0,8	4,0

Source: High Commission for Planning, Department of Statistics - National consumer price survey