



المندوبية السامية للتخطيط

+٠٥٢٤٥٠٤٦ +٠٤٠٦٦٠٤٦ | ٥٢٤٤٤٠

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

OCTOBER 2024



In October 2024, the national consumer price index decreased by (-0.3%) compared to the previous month, while the consumer price index increased by 0.7% over a full year.

The consumer price index experienced, during the month of October 2024, a decrease of 0.3% compared to the previous month. This variation is the result of the drop of 0.5% in the food products index and 0.1% in the non food products index.

The declines in food products observed between September and October 2024 mainly concern "Fruits" with 3.4%, "Meat" with 2.7%, "Mineral waters, refreshing drinks, fruit and vegetable juices" with 0.9%, "Fish and seafood" with 0.7% and "Milk, cheese and eggs" with 0.2%. On the other hand, prices increased by 1.7% for "Vegetables", by 1.4% for "Oils and fats" and by 0.5% for "Coffee, tea and cocoa". For non-food products, the drop mainly concerned the prices of "Fuels" with 3.1%.

The largest declines in the CPI were recorded in Al Hoceima with 1.8%, in Oujda and Beni-Mellal with 1.0%, in Safi with 0.8%, in Marrakech with 0.7%, in Guelmim with 0.6%, in Tetouan with 0.5%, in

Agadir with 0.3%, in Fez, Kenitra, Meknes, Tangier, Laayoune and Settat with 0.2% and in Rabat with 0.1%. On the other hand, an increase was recorded in Errachidia with 0.2%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 0.7% during the month of October 2024 as a result of the increase in the food products index of 0.5% and that of non-food products of 0.7%. For non-food products, variations range from a drop of 3.6% for "Transport" to an increase of 3.6% for "Housing, water, electricity, gas and other fuels" and "Restaurants and hotels".

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have seen an increase of 0.3% during the month of October 2024 compared to the month of September 2024 and 2.4% compared to October 2023.

Table 1: National consumer price index: October 2024 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation(%)			
		October 2023	July 2024	August 2024	September 2024	October 2024	Month	3 months	12 months
Food products	39,009	130,1	129,2	131,5	131,4	130,7	-0,5	1,2	0,5
01 - Food products and non-alcoholic	37,502	129,9	128,7	131,1	131,0	130,3	-0,5	1,2	0,3
02 - Alcoholic beverages and tobacco	1,507	136,8	140,1	140,1	140,2	140,2	0,0	0,1	2,5
Non food products	60,991	111,2	112,0	112,0	112,1	112,0	-0,1	0,0	0,7
03 - Clothing and shoes	4,323	114,4	116,1	116,1	116,5	116,7	0,2	0,5	2,0
04 - Housing, water, electricity and other fuels	14,575	104,9	108,7	108,7	108,7	108,7	0,0	0,0	3,6
05 - Furniture, household items and routine maintenance of the home	4,407	111,9	112,1	112,2	112,2	112,3	0,1	0,2	0,4
06 - Health	7,741	102,6	101,2	101,2	101,2	101,2	0,0	0,0	-1,4
07 - Transport	10,04	122,5	120,4	120,1	119,0	118,1	-0,8	-1,9	-3,6
08 - Communication	2,958	104,2	104,1	104,1	104,0	104,0	0,0	-0,1	-0,2
09 - Leisure and culture	2,735	105,6	105,6	105,6	105,4	105,4	0,0	-0,2	-0,2
10 - Education	5,636	119,1	119,1	119,1	121,7	121,8	0,1	2,3	2,3
11 - Restaurants and hotels	1,461	115,1	117,8	119,1	119,1	119,3	0,2	1,3	3,6
12 - Various goods and services	7,115	113,1	115,2	115,3	115,5	115,7	0,2	0,4	2,3
General index	100,0	118,6	118,8	119,7	119,7	119,4	-0,3	0,5	0,7

Source: High Commission for Planning, Department of Statistics - National consumer price survey

Angle Avenue Ibn Tachafine and Avenue Ibn Toumart P.B. 104 Tangier **** Tel : 05 39 94 06 98 **** Fax : 05 39 94 64

Website: www.hcp.ma/region-tanger Email : hcp.dr.tanger@hcp.ma

In October 2024, the consumer price index for households in the city of Al Hoceima decreased by (-1,8%) compared to the previous month. On an annual level, the consumer price index rose by 0,2%.

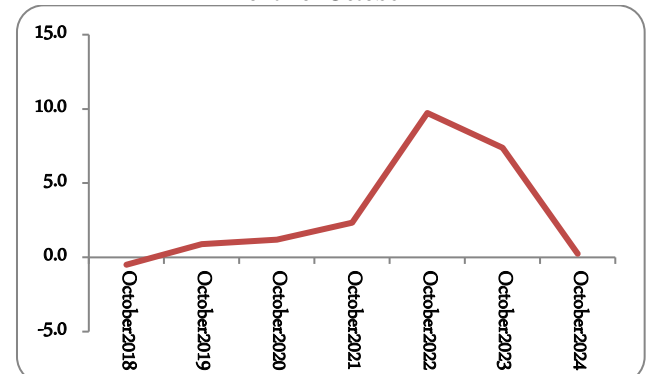
Over one month, the food product price index decreased by (-2.6%) in October 2024 compared to September 2024, due to the drop in prices of “Fish and seafood” by (-16 .0%), “Fruits” by (-2.3%), “Coffee, tea and cocoa” by (-1.8%), “Meat” by (-1.7%), “ Milk, cheese and eggs » by (-1.5%) and “Mineral waters, refreshing drinks and fruit and vegetable juices” by (-1.3%).

The monthly variation of the non-food products index also decreased by (-0.7%) following the drop in prices of “Restaurants and hotels” by (-7.4%), “Transport” by (- 1.5%), “Housing, water, electricity and other fuels” and “Various goods and services” by (-0.4%), and “Communication” by (-0.1%). Also, the 0.6% increase in “Health” prices, and the stagnation of the indices of the other divisions did not impact the general evolution.

Over one year, the food product price index rose to 1.0% in October 2024 compared to October 2023, driven by the increase in prices of “Fish and seafood” by 11. 1%, “Meat” by 9.7%, “Coffee, tea and cocoa” by 4.7%, “Food products not elsewhere classified” by 3.0%, “Sugar, jam, honey, chocolate and confectionery” by 0.9%, “Oils and fats” by 0.7%, “Bread and cereals” by 0.5% and “Tobacco” by 2.9% .

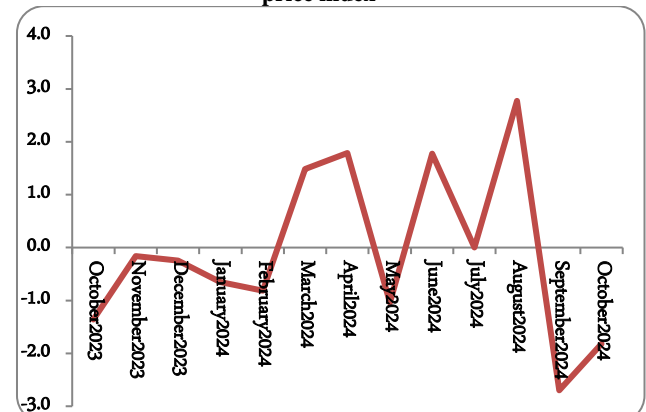
On the other hand, the annual variation of the non-food products index decreased by (-0.8%). While the variation in prices of the divisions that constitute non-food products fluctuated between a decrease of (-7.8%) for the “Transport” division and an increase of 3.7% for the “Housing, water” division. , electricity and other fuels”

1-Annual evolution (%) of the consumer price index for the month of October



Reading: In October 2024, the consumer price index increased by (+0,2%) compared to October 2023

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in October 2024 decreased by (-1,8%) after being (-2,7%) in September 2024

Table 2: Consumer price index of the city of Al Hoceima: October 2024 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		October 2023	July 2024	August 2024	September 2024	October 2024	Month	3Months	12Months
Food products	49,716	136,1	140,8	147,8	141,2	137,5	-2,6	-2,4	1,0
01 – Food products and non-alcoholic	48,371	136,0	140,7	147,9	141,1	137,3	-2,7	-2,4	1,0
02 - Alcoholic beverages and tobacco	1,345	140,1	143,9	143,9	143,9	143,9	0,0	0,0	2,7
Non food products	50,284	110,9	111,3	111,2	110,8	110,0	-0,7	-1,2	-0,8
03 – Clothing and shoes	5,155	117,6	118,5	118,5	118,5	118,5	0,0	0,0	0,8
04 – Housing, water, electricity and other fuels	11,732	101,4	105,6	105,6	105,6	105,2	-0,4	-0,4	3,7
05 - Furniture, household items and routine maintenance of the home	3,094	113,0	112,8	113,5	113,2	113,2	0,0	0,4	0,2
06 –Health	6,413	100,7	98,8	98,8	98,8	98,7	-0,1	-0,1	-2,0
07 – Transport	7,704	132,4	126,6	125,8	123,9	122,1	-1,5	-3,6	-7,8
08 – Communication	2,892	101,9	101,6	101,6	101,6	101,6	0,0	0,0	-0,3
09 – Leisure and culture	1,933	96,5	96,0	96,0	96,2	96,2	0,0	0,2	-0,3
10 –Education	3,842	113,1	113,1	113,1	113,4	114,1	0,6	0,9	0,9
11 - Restaurants and hotels	2,258	115,2	125,9	124,5	120,2	111,3	-7,4	-11,6	-3,4
12 – Various goods and services	5,261	111,8	112,6	112,6	113,0	112,6	-0,4	0,0	0,7
General index	100,0	123,6	126,2	129,7	126,2	123,9	-1,8	-1,8	0,2

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In October 2024, the consumer price index for households in the city of Tangier decreased by (-0,2%) compared to the previous month. On an annual level, the consumer price index rose by 0,3%.

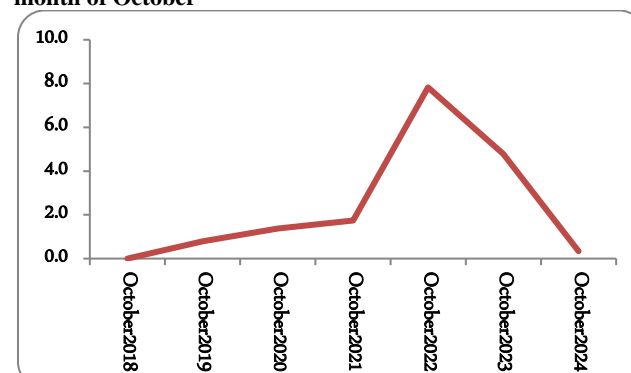
Over one month, the food product price index decreased by (-0.3%) in October 2024 compared to September 2024, due to the drop in prices of “Meat” by (-4.3%), “Fruits” and “Mineral waters, refreshing drinks and fruit and vegetable juices” by (-0.6%), “Bread and cereals” by (-0.2%) and “Milk, cheese and eggs” by (-0.1%).

The monthly variation of the non-food products index also decreased by (-0.1%) following the drop in prices of “Transport” by (-0.9%), “Communication” by (-0.6%), “Furniture, household items and routine maintenance of the home” by (-0.2%) and “Health” by (-0.1%). Also, the increase in prices for “Various goods and services” by 0.4% and “Articles of clothing and shoes” by 0.3%, and the stagnation of the indices of the other divisions did not impact the general evolution .

Over one year, the food product price index declined to (-0.5%) in October 2024 compared to October 2023, under the effect of the decline in “Fruits” prices by (-13.7%), “Vegetables” by (-6.0%), “Oils and fats” by (-4.2%), “Milk, cheese and eggs” by (-1.9%) and “Mineral waters, drinks refreshing drinks and fruit and vegetable juices” by (-0.3%).

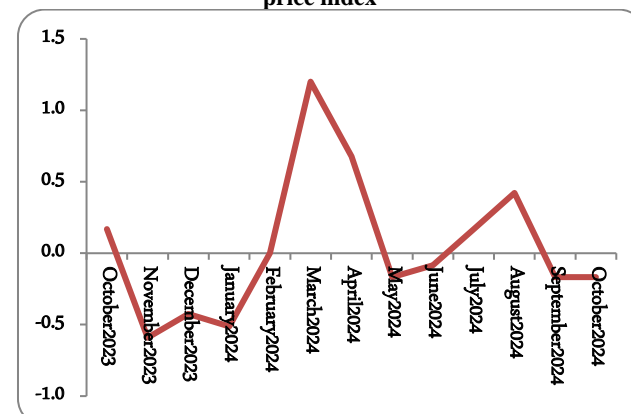
On the other hand, the annual variation of the non-food products index increased by 0.9%. While the variation in prices of the divisions that constitute non-food products fluctuated between a decrease of (-3.0%) for the “Transport” division and an increase of 6.3% for the “Restaurants and hotels” division .

3-Annual evolution (%) of the consumer price index for the month of October



Reading: In October 2024, the consumer price index increased by (+0,3%) compared to October 2023

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in October 2024 decreased by (-0,2%) after being (-0,2%) in September 2024

Table 3: Consumer price index of the city of Tangier: October2024 (base 2017: 100)

Products divisions	Weightings	Monthly index					Variation (%)		
		October 2023	July 2024	August 2024	September 2024	October 2024	Month	3Months	12Months
Food products	36,115	131,2	130,3	131,9	131,0	130,6	-0,3	0,2	-0,5
01 – Food products and non-	34,708	131,0	129,9	131,6	130,6	130,2	-0,3	0,2	-0,6
02 – Alcoholic beverages and	1,407	137,3	140,4	140,4	140,4	140,4	0,0	0,0	2,3
Non food products	63,885	110,9	111,8	111,8	112,0	111,9	-0,1	0,1	0,9
03 – Clothing and shoes	6,449	111,2	112,1	112,1	112,3	112,6	0,3	0,4	1,3
04 – Housing, water, electricity and other fuels	16,656	107,9	110,8	110,8	110,8	110,8	0,0	0,0	2,7
05 – Furniture, household items and routine maintenance of the	4,100	109,1	109,2	109,4	109,5	109,3	-0,2	0,1	0,2
06 – Health	8,218	110,5	109,4	109,4	109,4	109,3	-0,1	-0,1	-1,1
07 – Transport	9,751	121,2	120,0	119,4	118,7	117,6	-0,9	-2,0	-3,0
08 – Communication	3,199	104,1	104,0	104,0	104,0	103,4	-0,6	-0,6	-0,7
09 – Leisure and culture	2,350	103,9	104,4	104,4	104,7	104,7	0,0	0,3	0,8
10 – Education	5,047	107,6	107,6	107,6	110,9	110,9	0,0	3,1	3,1
11 – Restaurants and hotels	1,280	115,8	122,8	122,8	123,1	123,1	0,0	0,2	6,3
12 – Various goods and services	6,835	112,3	114,3	114,4	115,1	115,6	0,4	1,1	2,9
General index	100,0	118,4	118,7	119,2	119,0	118,8	-0,2	0,1	0,3

Source: High Commission for Planning, Department of Statistics – National consumer price survey

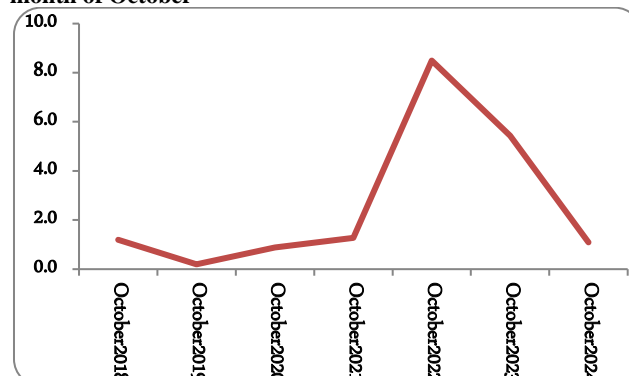
In October 2024, the consumer price index for households in the city of Tetouan decreased by (-0,5%) compared to the previous month. On an annual level, the consumer price index rose by 1,1%.

Over one month, the food product price index decreased by (-1.1%) in October 2024 compared to September 2024, due to the drop in prices of “Fruits” by (-4.1%), “Meat » by (-3.4%), “Fish and seafood” by (-0.7%), “Milk, cheese and eggs” and “Oils and fats” by (-0.3%) .

While the monthly variation of the non-food products index stagnated following the stagnation of prices in the following divisions: “Housing, water, electricity and other fuels”, “Communication” and “Leisure and culture”. Also, the increase in prices for “Education” by 0.8%, “Clothing and shoes” by 0.7% and “Various goods and services” by 0.1%, as well as the drop prices of “Transport” by (-1.1%), “Restaurants and hotels” by (-0.5%), “Furniture, household items and routine maintenance of the home” by (-0.4%) and the “Health” by (-0.1%), did not impact the general evolution.

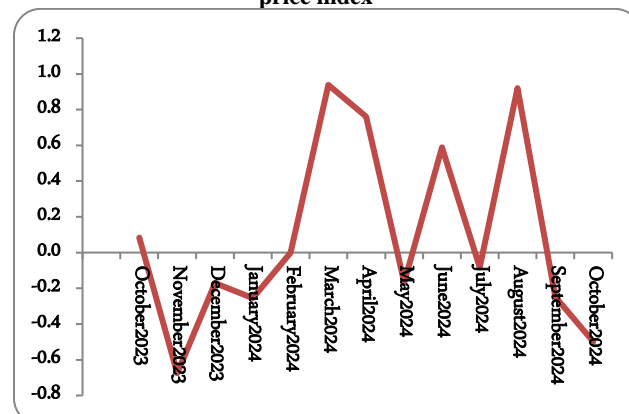
Over one year, the price index of food products rose by 1.0% in October 2024 compared to October 2023, under the effect of the increase in the prices of “Meat” by 17.4%, “Coffee, tea and cocoa” by 11.5%, “Fish and seafood” by 9.7%, “Food products not elsewhere classified” by 2.9%, “Sugar, jam, honey, chocolate and confectionery” by 2.3%, “Mineral waters, refreshing drinks and fruit and vegetable juices” by 1.8% and “Tobacco” by 2.2%. The annual variation in the non-food index also increased by 1.2%. While the variation in prices of the divisions that constitute non-food products fluctuated between a decrease of (-7.2%) for “Transport” and an increase of 6.1% for “Restaurants and hotels”.

5-Annual evolution (%) of the consumer price index for the month of October



Reading: In October 2024, the consumer price index increased by (+1,1%) compared to October 2023

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in October decreased by (-0,5%) after being (-0,2%) in September 2024

Table 4: Consumer price index for the city of Tetouan: October 2024 (2017 base: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		October 2023	July 2024	August 2024	September 2024	October 2024	Month	3Months	12Months
Food products	40,725	131,6	132,5	135,2	134,3	132,9	-1,1	0,3	1,0
01 – Food products and non-alcoholic beverages	38,964	131,3	132,1	134,9	134,0	132,5	-1,1	0,3	0,9
02 – Alcoholic beverages and tobacco	1,761	137,9	141,0	141,0	141,0	141,0	0,0	0,0	2,2
Non food products	59,275	109,4	110,7	110,6	110,8	110,8	0,0	0,0	1,2
03 – Clothing and shoes	5,835	109,9	110,7	109,7	110,7	111,5	0,7	0,7	1,5
04 - Housing, water, electricity and other fuels	14,202	105,5	108,5	108,6	108,6	108,6	0,0	0,1	2,9
05 - Furniture, household items and routine maintenance of the home	5,602	106,1	109,0	109,3	109,8	109,4	-0,4	0,4	3,1
06 –Health	6,594	100,5	103,1	103,1	103,1	103,0	-0,1	-0,1	2,5
07 – Transport	7,416	122,8	118,2	117,3	115,2	113,9	-1,1	-3,6	-7,2
08 – Communication	2,560	98,8	98,2	98,2	98,2	98,2	0,0	0,0	-0,6
09 – Leisure and culture	2,432	107,0	106,9	106,6	106,6	106,6	0,0	-0,3	-0,4
10 – Education	5,358	113,1	113,1	113,1	115,9	116,8	0,8	3,3	3,3
11 - Restaurants and hotels	2,468	109,7	115,2	117,4	117,0	116,4	-0,5	1,0	6,1
12 – Various goods and services	6,808	115,8	118,3	118,5	119,1	119,2	0,1	0,8	2,9
General index	100,0	118,5	119,6	120,7	120,4	119,8	-0,5	0,2	1,1

Source: High Commission for Planning, Department of Statistics - National consumer price survey