



المندوبية السامية للتخطيط

ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵏⴳⴷⴰⵢⵜ | ⵙⴰⵎⵓⵏⵉ ⵜⴰⵏⴳⴷⴰⵢⵜ

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

## Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

# CONSUMER PRICE INDEX DECEMBER 2024



In December 2024, the national consumer price index decreased by (-0,2%) compared to the previous month, while the consumer price index increased by 0,7% over a full year.

The consumer price index experienced, during the month of December 2024, a decrease of 0.2% compared to the previous month. This variation is the result of the 0.2% drop in the food products index and the stagnation of the non-food products index.

The declines in food products observed between November and December 2024 mainly concern “Vegetables” with 3.9%, “Fruits” with 2.3% and “Mineral waters, refreshing drinks, fruit and vegetable juices” with 0.2%. On the other hand, prices increased by 1.0% for “Meat”, by 0.8% for “Oils and fats”, by 0.6% for “Milk, cheese and eggs” and by 0.3% for “Coffee, tea and cocoa”. For non-food products, the increase mainly concerned the prices of “Fuels” with 0.3%.

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have

experienced stagnation during the month of December 2024 compared to the previous month.

The average annual CPI recorded, at the end of 2024, an increase of 0.9% compared to the year 2023. Consequence of the increase in the index of food products of 0.8% and that of non-food products of 1.2%. The variations recorded for non-food products range from a decrease of 1.3% for “Health” to an increase of 3.4% for “Restaurants and hotels”.

On this basis, the underlying inflation indicator would have increased by 2.4% during the year 2024 compared to the year 2023.

The largest increases in the annual CPI were recorded in Laayoune with 3.0%, in Guelmim with 2.2%, in Dakhla and Safi with 1.7%, in Agadir with 1.6%, in Fez, Rabat and Tetouan with 1.5%, in Marrakech with 1.3%, in Errachidia with 1.1%, in Casablanca and Al Hoceima with 0.8%, in Kenitra with 0.7% and in Tangier and Settat with 0.6%.

**Table 1: National consumer price index: December 2024 (base 2017: 100)**

Products divisions	Weightings	Monthly index					Variation(%)		
		December	September	October	November	December	Month	3 months	12 months
		2023	2024	2024	2024	2024			
<b>Food products</b>	<b>39,009</b>	<b>129,0</b>	<b>131,4</b>	<b>130,7</b>	<b>130,2</b>	<b>129,9</b>	<b>-0,2</b>	<b>-1,1</b>	<b>0,7</b>
01 – Food products and non-alcoholic	37,502	128,7	131,0	130,3	129,8	129,5	-0,2	-1,1	0,6
02 - Alcoholic beverages and tobacco	1,507	136,8	140,2	140,2	140,2	140,1	-0,1	-0,1	2,4
<b>Non food products</b>	<b>60,991</b>	<b>111,1</b>	<b>112,1</b>	<b>112,0</b>	<b>112,0</b>	<b>112,0</b>	<b>0,0</b>	<b>-0,1</b>	<b>0,8</b>
03 – Clothing and shoes	4,323	115,0	116,5	116,7	116,6	116,5	-0,1	0,0	1,3
04 - Housing, water, electricity and other fuels	14,575	105,1	108,7	108,7	108,8	108,9	0,1	0,2	3,6
05 - Furniture, household items and routine maintenance of the home	4,407	112,1	112,2	112,3	112,3	112,4	0,1	0,2	0,3
06 –Health	7,741	102,7	101,2	101,2	101,3	101,2	-0,1	0,0	-1,5
07 – Transport	10,04	121,3	119,0	118,1	117,6	117,4	-0,2	-1,3	-3,2
08 – Communication	2,958	104,1	104,0	104,0	104,1	104,2	0,1	0,2	0,1
09 – Leisure and culture	2,735	105,1	105,4	105,4	105,5	105,4	-0,1	0,0	0,3
10 –Education	5,636	119,1	121,7	121,8	121,8	121,8	0,0	0,1	2,3
11 - Restaurants and hotels	1,461	115,1	119,1	119,3	119,2	119,5	0,3	0,3	3,8
12 – Various goods and services	7,115	113,4	115,5	115,7	115,8	115,9	0,1	0,3	2,2
<b>General index</b>	<b>100,0</b>	<b>118,2</b>	<b>119,7</b>	<b>119,4</b>	<b>119,2</b>	<b>119,0</b>	<b>-0,2</b>	<b>-0,6</b>	<b>0,7</b>

Source: High Commission for Planning, Department of Statistics - National consumer price survey

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In December 2024, the consumer price index for households in the city of Al Hoceima decreased by (-0,2%) compared to the previous month. On an annual level, the consumer price index decreased by (-0,5%).

**Over a month**, the food product price index decreased by (-0.3%) in December 2024 compared to November 2024, due to the drop in prices of “Vegetables” by (-1.8%), “Fish and seafood” and “Oils and fats” by (-1.5%), “Coffee, tea and cocoa” by (-0.9%) and “food products not elsewhere classified” by (-0.8%).

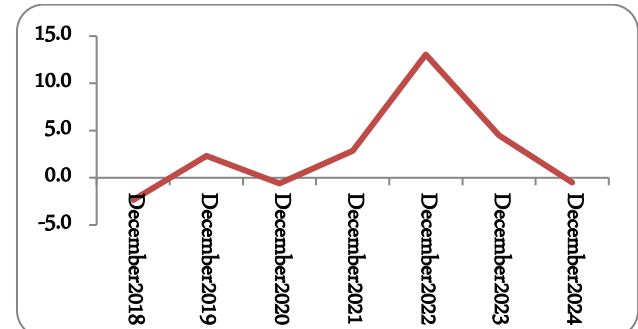
The monthly variation of the index of non-food products also decreased by (-0.1%) following the drop in prices of the “Transport” divisions of (-1.0%), the stagnation of the indices of the divisions: “Clothing and shoes“, “Health“, “Communication“, “Leisure and culture“, “Education“ and “Restaurants and hotels“, as well as the increase in the index of the divisions “Housing, water, electricity and others fuels“, “Furniture, household items and routine maintenance of the home” and “Various goods and services” did not impact the general evolution.

**Over one year**, the food product price index decreased by (-0.2%) in December 2024 compared to December 2023, due to the decrease in the prices of “vegetables” by (-19.5%), “Mineral waters, refreshing drinks and fruit and vegetable juices” by (-1.0%), “Bread and cereals” by (-0.3%). Furthermore, the increase in the prices of: “Fish and seafood” by 12.2%, “Meat” by 8.7%, “fruit” by 4.5%, “Coffee, tea and cocoa” by 3.6%, “Oils and fats” by 2.0%, “sugar, jam, honey, chocolate and confectionery” by 0.9% and “Milk, cheese and eggs” by 0.9%. 0.5% did not affect the general evolution.

The annual variation of the non-food products index also decreased by (-0.8%). While the variation in prices of the divisions that constitute non-food products fluctuated between a decrease of

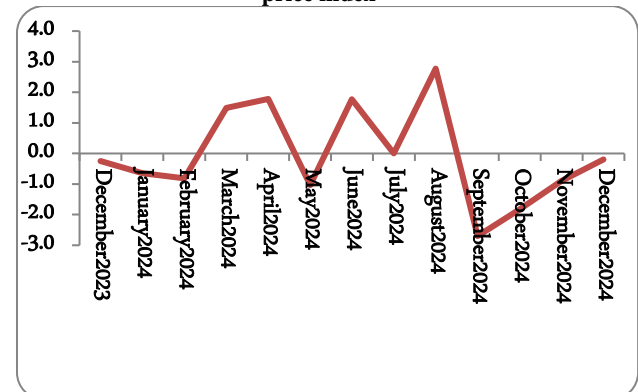
(-8.1%) for the “Transport” division and an increase of 4.2% for the “Housing, water, electricity and other fuels” division.

1-Annual evolution (%) of the consumer price index for the month of December



**Reading:** In December 2024, the consumer price index decreased by (-0,5%) compared to December 2023

2- Evolution of the monthly variation (%) of the consumer price index



**Reading:** The level of price variation in December 2024 decreased by (-0,2%) after being (-0,9%) in November 2024

**Table 2: Consumer price index of the city of Al Hoceima: December 2024 (base 2017: 100)**

Products divisions	Weightings	Monthly index					Variation (%)		
		December 2023	September 2024	October 2024	November 2024	December 2024	Month	3Months	12Months
<b>Food products</b>	<b>49,716</b>	<b>135,3</b>	<b>141,2</b>	<b>137,5</b>	<b>135,4</b>	<b>135,0</b>	<b>-0,3</b>	<b>-4,4</b>	<b>-0,2</b>
01 – Food products and non-alcoholic	48,371	135,2	141,1	137,3	135,2	134,8	-0,3	-4,5	-0,3
02 - Alcoholic beverages and tobacco	1,345	140,1	143,9	143,9	143,9	143,9	0,0	0,0	2,7
<b>Non food products</b>	<b>50,284</b>	<b>110,6</b>	<b>110,8</b>	<b>110,0</b>	<b>109,9</b>	<b>109,7</b>	<b>-0,1</b>	<b>-1,0</b>	<b>-0,8</b>
03 – Clothing and shoes	5,155	117,5	118,5	118,5	118,5	118,5	0,0	0,0	0,9
04 - Housing, water, electricity and other fuels	11,732	101,1	105,6	105,2	105,2	105,3	0,1	-0,3	4,2
05 - Furniture, household items and routine maintenance of the home	3,094	113,3	113,2	113,2	113,3	113,4	0,1	0,2	0,1
06 –Health	6,413	100,7	98,8	98,7	98,7	98,7	0,0	-0,1	-2,0
07 – Transport	7,704	130,8	123,9	122,1	121,4	120,2	-1,0	-3,0	-8,1
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,8	96,2	96,2	96,1	96,1	0,0	-0,1	-0,7
10 –Education	3,842	113,1	113,4	114,1	114,1	114,1	0,0	0,6	0,9
11 - Restaurants and hotels	2,258	115,4	120,2	111,3	111,0	111,0	0,0	-7,7	-3,8
12 – Various goods and services	5,261	111,7	113,0	112,6	112,5	112,6	0,1	-0,4	0,8
<b>General index</b>	<b>100,0</b>	<b>123,1</b>	<b>126,2</b>	<b>123,9</b>	<b>122,8</b>	<b>122,5</b>	<b>-0,2</b>	<b>-2,9</b>	<b>-0,5</b>

Source: High Commission for Planning, Department of Statistics - National consumer price survey

**In December 2024, the consumer price index for households in the city of Tangier decreased by (-0,1%) compared to the previous month. On an annual basis, the consumer price index rose by 0,7%.**

**Over a month,** the food product price index decreased by (-0.2%) in December 2024 compared to November 2024, due to the drop in the prices of “Fruits” by (-4.4%), “vegetables” by (-3.7%), “Mineral waters, refreshing drinks and fruit and vegetable juices” and “food products not elsewhere classified” by (-0.5%), and “Coffee, tea and cocoa” by (-0.3%).

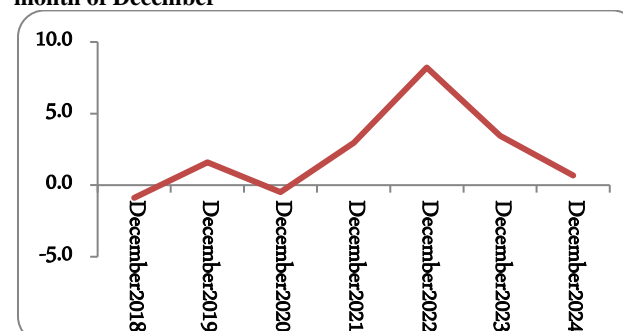
The monthly variation of the non-food products index stagnated following the stagnation of prices in the following divisions: “Clothing and shoes”, “Housing, water, electricity and other fuels”, “Furniture, household items and routine maintenance of the home”, “Health”, “Education”, “Restaurants and hotels” and “Various goods and services”. Furthermore, the increase in the division index: “Communication” by 0.4%, “Transport” by 0.3% as well as the decrease in the “Leisure and Culture” index by (-0.3%) did not impact the general evolution.

**Over one year,** the food product price index increased by 0.3% in December 2024 compared to December 2023, driven by the increase in prices of “Meat” by 13.0%, “Fish and seafood” by 11.2%, “food products not elsewhere classified” by 6.2%, “coffee, tea and cocoa” by 2.9%, “Tobacco” by 2.2%, “sugar, jam, honey, chocolate and confectionery” by 2.1%, “Fruits” by 1.3% and “Bread and cereals” by 0.3%. On the other hand, the decrease in the index for “Vegetables” by (-15.2%), “Mineral waters, refreshing drinks and fruit and vegetable juices” by (-2.4%), “Oils and fats” by (-2.2%), “Milk, cheese and eggs” by (-0.2%) did not impact the general evolution.

On the other hand, the annual variation of the non-food products index increased by 1.0%. While the

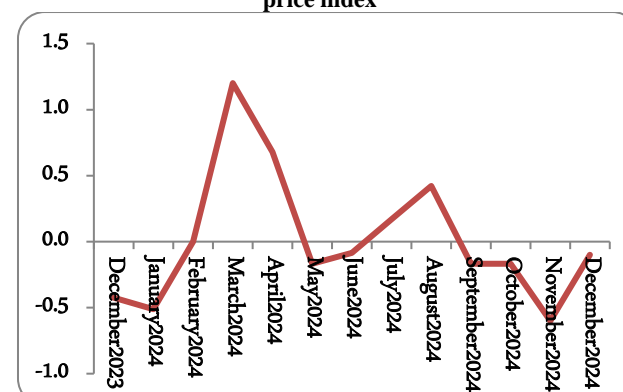
variation in prices of the divisions that constitute non-food products fluctuated between a decrease of (-2.3%) for the “Transport” division and an increase of 4.9% for the “Restaurants and hotels” division.

**3-Annual evolution (%) of the consumer price index for the month of December**



**Reading:** In December 2024, the consumer price index increased by (+0,7%) compared to December 2023

**4- Evolution of the monthly variation (%) of the consumer price index**



**Reading:** The level of price variation in December 2024 decreased by (-0,1%) after being (-0,6%) in November 2024

**Table 3: Consumer price index of the city of Tangier: December 2024 (base 2017: 100)**

Products divisions	Weightings	Monthly index					Variation (%)		
		December 2023	September 2024	October 2024	November 2024	December 2024	Month	3Months	12Months
<b>Food products</b>	<b>36,115</b>	<b>128,2</b>	<b>131,0</b>	<b>130,6</b>	<b>128,9</b>	<b>128,6</b>	<b>-0,2</b>	<b>-1,8</b>	<b>0,3</b>
01 - Food products and non-	34,708	127,8	130,6	130,2	128,4	128,1	-0,2	-1,9	0,2
02 - Alcoholic beverages and	1,407	137,3	140,4	140,4	140,4	140,4	0,0	0,0	2,3
<b>Non food products</b>	<b>63,885</b>	<b>110,8</b>	<b>112,0</b>	<b>111,9</b>	<b>111,8</b>	<b>111,9</b>	<b>0,0</b>	<b>-0,1</b>	<b>1,0</b>
03 - Clothing and shoes	6,449	111,1	112,3	112,6	112,9	112,9	0,0	0,5	1,6
04 - Housing, water, electricity and other fuels	16,656	107,9	110,8	110,8	110,8	110,8	0,0	0,0	2,7
05 - Furniture, household items and routine maintenance of the	4,100	108,9	109,5	109,3	109,1	109,1	0,0	-0,4	0,2
06 - Health	8,218	110,5	109,4	109,3	109,3	109,3	0,0	-0,1	-1,1
07 - Transport	9,751	119,9	118,7	117,6	116,8	117,1	0,3	-1,3	-2,3
08 - Communication	3,199	104,0	104,0	103,4	103,8	104,2	0,4	0,2	0,2
09 - Leisure and culture	2,350	104,0	104,7	104,7	104,4	104,1	-0,3	-0,6	0,1
10 - Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 - Restaurants and hotels	1,280	117,4	123,1	123,1	123,1	123,1	0,0	0,0	4,9
12 - Various goods and services	6,835	112,4	115,1	115,6	115,8	115,8	0,0	0,6	3,0
<b>General index</b>	<b>100,0</b>	<b>117,2</b>	<b>119,0</b>	<b>118,8</b>	<b>118,1</b>	<b>118,0</b>	<b>-0,1</b>	<b>-0,8</b>	<b>0,7</b>

**Source:** High Commission for Planning, Department of Statistics – National consumer price survey

In December 2024, the consumer price index for households in the city of Tetouan decreased by (-0,2%) compared to the previous month. On an annual level, the consumer price index rose by 1,2%.

Over a month, the food product price index decreased by (-0.4%) in December 2024 compared to November 2024, due to the drop in prices of “vegetables” by (-3.9%), “Fish and seafood” by (-2.3%), “Meat” by (-0.4%), “food products not elsewhere classified” by (-0.3%) and “coffee, tea and cocoa” by (-0.2%).

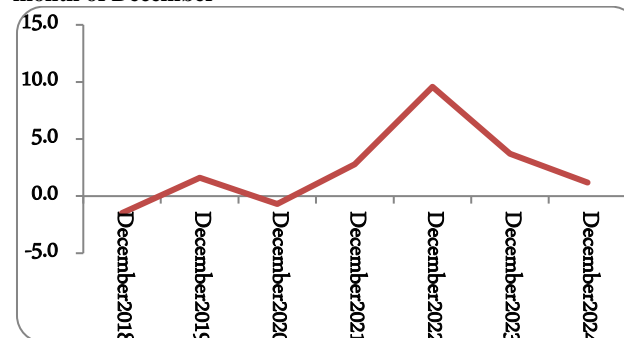
While the monthly variation of the non-food products index stagnated following the stagnation of prices in the following divisions: “Housing, water, electricity and other fuels” and “Communication”. Furthermore, the increase in the division index: “Restaurants and hotels” by 1.9%, “Transport” by 0.3% and “Leisure and Culture” by 0.2%, as well as the decrease in the indices “Clothing and shoes” by (-0.4%), “Education” by (-0.3%), “Furniture, household items and routine maintenance of the home” by (-0.2%), the “Health” and “Various goods and services” of (-0.1%) did not impact the general evolution.

Over one year, the food product price index rose by 1.1% in December 2024 compared to December 2023, driven by the increase in prices of “Meat” by 14.0%, “Coffee, tea and cocoa” by 8.0%, “Fruits” by 6.3%, “Fish and seafood” by 5.3%, “Sugar, jam, honey, chocolate and confectionery” by 3.1%, “Tobacco” by 2.2%, “Mineral waters, refreshing drinks and fruit and vegetable juices” by 2.0%, “Food products not elsewhere classified” by 0.4% and “Oils and fats” by 0.1%. On the other hand, the decrease in the prices of “vegetables” by (-17.2%) and “Bread and cereals” by (-3.0%), did not impact the general development.

The annual variation in the non-food index also increased by 1.3%. While the variation in prices of

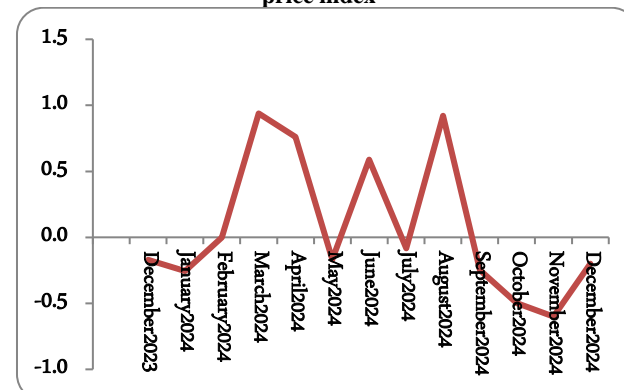
the divisions that constitute non-food products fluctuated between a decrease of (-6.4%) for the “Transport” division and an increase of 4.5% for the “Restaurants and hotels” division.

5-Annual evolution (%) of the consumer price index for the month of December



Reading: In December 2024, the consumer price index increased by (+1,2%) compared to December 2023

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in December 2024 decreased by (-0,2%) after being (-0,6%) in November 2024

Table 4: Consumer price index for the city of Tetouan: December 2024 (2017 base: 100)

Products divisions	Weights	Monthly index					Variation (%)		
		December 2023	September 2024	October 2024	November 2024	December 2024	Month	3Months	12Months
<b>Food products</b>	<b>40,725</b>	<b>129,3</b>	<b>134,3</b>	<b>132,9</b>	<b>131,1</b>	<b>130,7</b>	<b>-0,4</b>	<b>-2,7</b>	<b>1,1</b>
01 – Food products and non-alcoholic	38,964	128,9	134,0	132,5	130,7	130,2	-0,4	-2,8	1,0
02 –Alcoholicbeverages and tobacco	1,761	137,9	141,0	141,0	141,0	141,0	0,0	0,0	2,2
<b>Non foodproducts</b>	<b>59,275</b>	<b>109,3</b>	<b>110,8</b>	<b>110,8</b>	<b>110,7</b>	<b>110,7</b>	<b>0,0</b>	<b>-0,1</b>	<b>1,3</b>
03 – Clothing and shoes	5,835	110,7	110,7	111,5	112,4	111,9	-0,4	1,1	1,1
04 - Housing, water, electricity and	14,202	105,5	108,6	108,6	108,6	108,6	0,0	0,0	2,9
05 - Furniture, household items and	5,602	106,4	109,8	109,4	110,4	110,2	-0,2	0,4	3,6
06 –Health	6,594	100,6	103,1	103,0	103,1	103,0	-0,1	-0,1	2,4
07 – Transport	7,416	121,2	115,2	113,9	113,2	113,5	0,3	-1,5	-6,4
08 – Communication	2,560	98,4	98,2	98,2	98,1	98,1	0,0	-0,1	-0,3
09 – Leisure and culture	2,432	106,5	106,6	106,6	106,2	106,4	0,2	-0,2	-0,1
10 –Education	5,358	113,1	115,9	116,8	117,2	116,8	-0,3	0,8	3,3
11 - Restaurants and hotels	2,468	108,8	117,0	116,4	111,6	113,7	1,9	-2,8	4,5
12 – Various goods and services	6,808	116,0	119,1	119,2	119,2	119,1	-0,1	0,0	2,7
<b>General index</b>	<b>100,0</b>	<b>117,5</b>	<b>120,4</b>	<b>119,8</b>	<b>119,1</b>	<b>118,9</b>	<b>-0,2</b>	<b>-1,2</b>	<b>1,2</b>

Source: High Commission for Planning, Department of Statistics - National consumer price survey