



المندوبية السامية للتخطيط

ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵎⴳⴷⴰⵢⵜ ⵜⴰⵏⴳⴷⴰⵢⵜ | ⵙⴰⵎⴰⵏⴰ ⵜⴰⵏⴳⴷⴰⵢⵜ

HIGH COMMISSION FOR PLANNING

Regional Directorate of Tangier Tetouan Al Hoceima

Information note from the regional directorate of Tangier-Tetouan-Al Hoceima

CONSUMER PRICE INDEX

JANUARY 2025



In January 2025, the national consumer price index decreased by (-0,2%) compared to the previous month, while the consumer price index increased by 0,7% over a full year.

The consumer price index experienced, during the month of January 2025, an increase of 0.8% compared to the previous month. This variation is the result of the 1.6% increase in the food products index and the stagnation of the non-food products index.

The increases in food products observed between December 2024 and January 2025 mainly concern "Fish and seafood" with 6.0%, "Vegetables" with 4.7%, "Meat" with 2.0%, "Fruits" with 1.6%, "Milk, cheese and eggs" with 0.6% and "Coffee, tea and cocoa" with 0.5%. On the other hand, prices decreased by 0.5% for "Mineral waters, refreshing drinks, fruit and vegetable juices". For non-food products, the increase mainly concerned the prices of "Restaurants and hotels" with 0.3%.

The largest increases in the CPI were recorded in Settat with 1.5%, in Safi with 1.3%, in Tetouan, Guelmim and Al-hoceima with 1.1%, in Kenitra and Marrakech with 1.0%, in Meknes and

Errachidia with 0.9%, in Tangier and Beni-Mellal with 0.8%, in Fez and Oujda with 0.7% and in Agadir with 0.6%. On the other hand, a drop was recorded in Laayoune with 0.5%.

Compared to the same month of the previous year, the consumer price index recorded an increase of 2.0% during the month of January 2025 as a result of the increase in the index of food products of 3.3% and that of non-food products of 1.1%. For non-food products, variations range from a drop of 2.7% for "Transport" to an increase of 3.6% for "Housing, water, electricity, gas and other fuels".

Under these conditions, the underlying inflation indicator, which excludes products with volatile prices and products with public prices, would have experienced an increase of 0.2% during the month of January 2025 compared to the month of December 2024 and of 2.4% compared to the month of January 2024.

Table 1: National consumer price index: January 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation(%)			
		Januay 2024	October 2024	November 2024	December 2024	Januay 2025	Month	3 months	12 months
Food products	39,009	127,8	130,7	130,2	129,9	132,1	1,6	1,1	3,3
01 – Food products and non-alcoholic	37,502	127,3	130,3	129,8	129,5	131,6	1,6	1,0	3,4
02 - Alcoholic beverages and tobacco	1,507	139,8	140,2	140,2	140,1	144,0	2,8	2,7	3,0
Non food products	60,991	110,8	112,0	112,0	112,0	112,0	0,0	0,0	1,1
03 – Clothing and shoes	4,323	115,4	116,7	116,6	116,5	116,4	-0,1	-0,3	0,9
04 - Housing, water, electricity and other fuels	14,575	105,1	108,7	108,8	108,9	108,9	0,0	0,2	3,6
05 - Furniture, household items and routine maintenance of the home	4,407	112,0	112,3	112,3	112,4	112,3	-0,1	0,0	0,3
06 –Health	7,741	100,9	101,2	101,3	101,2	101,2	0,0	0,0	0,3
07 – Transport	10,04	120,5	118,1	117,6	117,4	117,3	-0,1	-0,7	-2,7
08 – Communication	2,958	104,1	104,0	104,1	104,2	104,1	-0,1	0,1	0,0
09 – Leisure and culture	2,735	105,1	105,4	105,5	105,4	105,3	-0,1	-0,1	0,2
10 –Education	5,636	119,1	121,8	121,8	121,8	121,8	0,0	0,0	2,3
11 - Restaurants and hotels	1,461	115,7	119,3	119,2	119,5	119,8	0,3	0,4	3,5
12 – Various goods and services	7,115	113,6	115,7	115,8	115,9	115,9	0,0	0,2	2,0
General index	100,0	117,5	119,4	119,2	119,0	119,9	0,8	0,4	2,0

Source: High Commission for Planning, Department of Statistics - National consumer price survey

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In January 2025, the consumer price index for households in the city of Al Hoceima increased by 1,1% compared to the previous month. On an annual level, the consumer price index rose by 1,3%.

Over a month, the food product price index increased by 2.0% in January 2025 compared to December 2024, due to the increase in prices of “Vegetables” by 6.5%, “Tobacco” by 3.6%, “Oils and fats” by 1.8%, “Meat” by 1.6%, “fruit” by 1.3%, “Milk, cheese eggs” by 0.8%, “food products not elsewhere classified” by 0.7%, “sugar, jam, honey, chocolate and confectionery” by 0.4% and “fish and seafood” by 0.3%.

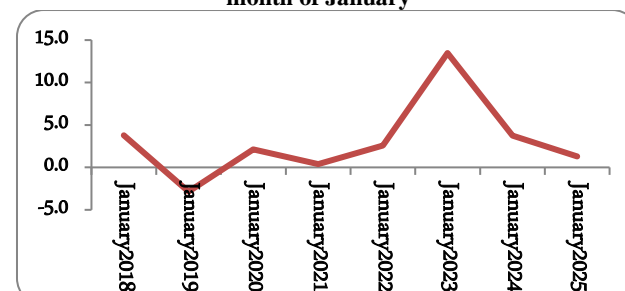
While the monthly variation of the non-food products index stagnated following the stagnation of prices in the following divisions: “Clothing and shoes”, “Furniture, household items and routine maintenance of the home”, “Communication” and “Education”. Furthermore, the increase in the index of the divisions: “Housing, water, electricity and other fuels” by 0.2% and “Health” by 0.1%, as well as the decrease in the index of “Restaurants and hotels” by (-0.6%), “Various goods and services” by (-0.3%), “Transport” by (-0.2%) and “Leisure and Culture” by (-0.1%) did not impact the general evolution.

Over one year, the food product price index increased by 2.6% in January 2025 compared to January 2024, driven by the increase in prices of “Meat” by 10.3%, “Oils and fats” by 5.0%, “Coffee, tea and cocoa” by 4.9%, “fruit” by 4.2%, “Fish and seafood” by 4.1%, “Tobacco” by 3.6%, “Milk, cheese and eggs” by 2.0% and “sugar, jam, honey, chocolate and confectionery” by 0.4%. Furthermore, the decrease in the prices of “vegetables” by (-6.9%), “Mineral waters, refreshing drinks and fruit and vegetable juices” by (-1.9%), “Bread and cereals” by (-0.4%) and “food products not

elsewhere classified” by (-0.2%) did not affect the general evolution.

While annual variation of the non-food products index decreased by (-0.4%). Furthermore, the variation in prices of the divisions which constitute non-food products fluctuated between a decrease of (-7.2%) for the “Transport” division and an increase of 4.7% for the “Housing, water, electricity and other fuels” division.

1-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2025, the consumer price index increased by 1,3% compared to January 2024

2- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January 2025 increased by 1,1% after being (-0,2%) in December 2024

Table 2: Consumer price index of the city of Al Hoceima: January 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		January 2024	October 2024	November 2024	December 2024	January 2025	Month	3Months	12Months
Food products	49,716	134,2	137,5	135,4	135,0	137,7	2,0	0,1	2,6
01 – Food products and non-alcoholic	48,371	133,9	137,3	135,2	134,8	137,4	1,9	0,1	2,6
02 - Alcoholic beverages and tobacco	1,345	143,9	143,9	143,9	143,9	148,9	3,5	3,5	3,5
Non food products	50,284	110,1	110,0	109,9	109,7	109,7	0,0	-0,3	-0,4
03 – Clothing and shoes	5,155	117,6	118,5	118,5	118,5	118,5	0,0	0,0	0,8
04 - Housing, water, electricity and other fuels	11,732	100,8	105,2	105,2	105,3	105,5	0,2	0,3	4,7
05 - Furniture, household items and routine maintenance of the home	3,094	113,1	113,2	113,3	113,4	113,4	0,0	0,2	0,3
06 –Health	6,413	98,8	98,7	98,7	98,7	98,8	0,1	0,1	0,0
07 – Transport	7,704	129,2	122,1	121,4	120,2	119,9	-0,2	-1,8	-7,2
08 – Communication	2,892	101,6	101,6	101,6	101,6	101,6	0,0	0,0	0,0
09 – Leisure and culture	1,933	96,7	96,2	96,1	96,1	96,0	-0,1	-0,2	-0,7
10 –Education	3,842	113,1	114,1	114,1	114,1	114,1	0,0	0,0	0,9
11 - Restaurants and hotels	2,258	115,9	111,3	111,0	111,0	110,3	-0,6	-0,9	-4,8
12 – Various goods and services	5,261	112,3	112,6	112,5	112,6	112,3	-0,3	-0,3	0,0
General index	100,0	122,3	123,9	122,8	122,5	123,9	1,1	0,0	1,3

Source: High Commission for Planning, Department of Statistics - National consumer price survey

In January 2025, the consumer price index for households in the city of Tangier increased by 0,8% compared to the previous month. On an annual basis, the consumer price index rose by 2,0%.

Over a month, the food product price index increased by 1.9% in January 2025 compared to December 2024, due to the increase in prices of “Vegetables” by 6.9%, “Tobacco” by 2.9%, “food products not elsewhere classified” by 2.4%, “Fish and seafood” by 2.0%, “Meat” by 1.8%, “fruit” by 1.2%, “Milk, cheese and eggs” by 1.1%, “Oils and fats” by 1.0%, “Coffee, tea and cocoa” by 0.3%, “sugar, jam, honey, chocolate and confectionery” and “Mineral waters, refreshing drinks and fruit and vegetable juices” by 0.2% and “Bread and cereals” by 0.1%.

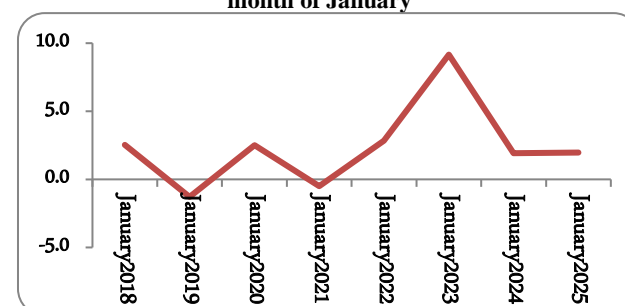
While the monthly variation of the non-food products index decreased by (-0.1%) following the drop in prices of the following divisions: “Communication” by (-0.8%), “Transport” by (-0.4%), “Clothing and shoes” and “Various goods and services” by (-0.1%). The stagnation of the division indices: “Housing, water, electricity and other fuels”, “Furniture, household items and routine maintenance of the home”, “Health” and “Education”, as well as the increase in the division index: “Restaurants and hotels” by 2.1% and “Leisure and culture” by 0.5% have not impacted the general development.

Over one year, the food product price index increased by 3.1% in January 2025 compared to January 2024, driven by the increase in prices of “Meat” by 17.2%, “Fish and seafood” by 10.5%, “food products not elsewhere classified” by 6.2%, “Coffee, tea and cocoa” by 3.1%, “Tobacco” by 2.9%, “sugar, jam, honey, chocolate and confectionery” by 1.7%, “Milk, cheese and eggs” by 1.1% and “Bread and cereals” by 1.0%. Furthermore, the decrease in the prices of “Mineral waters, refreshing drinks and fruit and vegetable

juices” by (-2.6%), “vegetables” by (-2.1%), “Oils and fats” by (-1.7%) and “fruits” by (-0.2%) did not affect the general development.

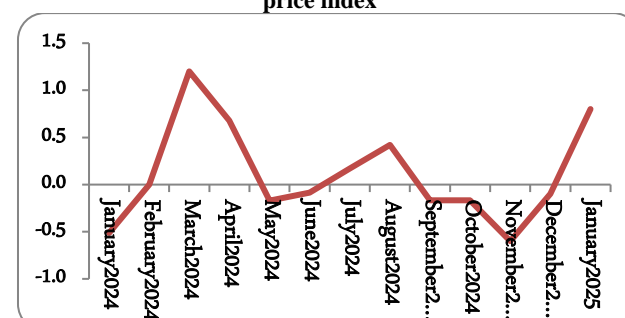
The annual variation in the non-food index also increased by 1.2%. While the variation in prices of the divisions that constitute non-food products fluctuated between a decrease of (-2.0%) for the “Transport” division and an increase of 6.5% for the “Restaurants and hotels” division.

3-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2025, the consumer price index increased by 2,0% compared to January 2024

4- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January 2025 increased by 0,8% after being (-0,1%) in December 2024

Table 3: Consumer price index of the city of Tangier: January 2025 (base 2017: 100)

Products divisions	Weightings	Monthly index				Variation (%)			
		January 2024	October 2024	November 2024	December 2024	January 2025	Month	3Months	12Months
Food products	36,115	127,0	130,6	128,9	128,6	131,0	1,9	0,3	3,1
01 - Food products and non-	34,708	126,5	130,2	128,4	128,1	130,5	1,9	0,2	3,2
02 - Alcoholic beverages and	1,407	140,4	140,4	140,4	140,4	144,4	2,8	2,8	2,8
Non food products	63,885	110,5	111,9	111,8	111,9	111,8	-0,1	-0,1	1,2
03 - Clothing and shoes	6,449	111,5	112,6	112,9	112,9	112,8	-0,1	0,2	1,2
04 - Housing, water, electricity and other fuels	16,656	107,9	110,8	110,8	110,8	110,8	0,0	0,0	2,7
05 - Furniture, household items and routine maintenance of the	4,100	109,1	109,3	109,1	109,1	109,1	0,0	-0,2	0,0
06 - Health	8,218	109,4	109,3	109,3	109,3	109,3	0,0	0,0	-0,1
07 - Transport	9,751	119,0	117,6	116,8	117,1	116,6	-0,4	-0,9	-2,0
08 - Communication	3,199	104,0	103,4	103,8	104,2	103,4	-0,8	0,0	-0,6
09 - Leisure and culture	2,350	103,8	104,7	104,4	104,1	104,6	0,5	-0,1	0,8
10 - Education	5,047	107,6	110,9	110,9	110,9	110,9	0,0	0,0	3,1
11 - Restaurants and hotels	1,280	118,0	123,1	123,1	123,1	125,7	2,1	2,1	6,5
12 - Various goods and services	6,835	112,4	115,6	115,8	115,8	115,7	-0,1	0,1	2,9
General index	100,0	116,6	118,8	118,1	118,0	118,9	0,8	0,1	2,0

Source: High Commission for Planning, Department of Statistics – National consumer price survey

In January 2025, the consumer price index for households in the city of Tetouan increased by 1,1% compared to the previous month. On an annual level, the consumer price index rose by 2,6%.

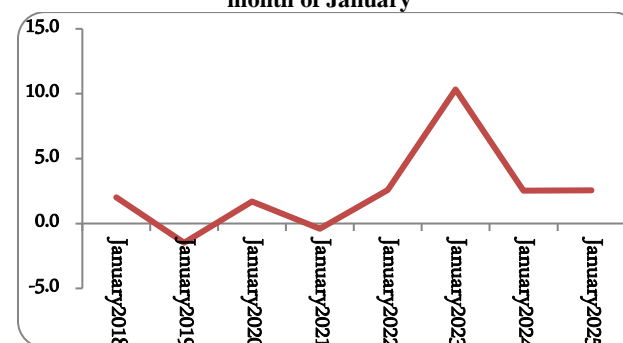
Over a month, the food product price index increased by 2.3% in January 2025 compared to December 2024, due to the increase in prices of “Vegetables” by 8.1%, “Fish and seafood” by 6.0%, “Meat” by 3.6%, “Coffee, tea and cocoa” by 3.0%, “Tobacco” by 2.9%, “fruit” by 2.5%, “Bread and cereals” by 0.4%, “Milk, cheese and eggs” by 0.3% and “sugar, jam, honey, chocolate and confectionery” by 0.1%.

While the monthly variation of the non-food products index stagnated following the stagnation of prices in the following divisions: “Health”, “Transport”, “Education” and “Various goods and services”. Furthermore, the increase in the division index: “Restaurants and hotels” by 0.8%, “Clothing and shoes” by 0.3% and “Housing, water, electricity and other fuels” by 0.1%, as well as the decrease in the indices of “Leisure and Culture” by (-0.3%), “Furniture, household items and routine maintenance of the home” by (-0.2%) and “Communication” by (-0.1%) did not impact the general evolution.

Over one year, the food product price index rose by 3.6% in January 2025 compared to January 2024, due to the increase in prices of “Meat” by 17.4%, “Coffee, tea and cocoa” by 11.1%, “Fish and seafood” by 10.7%, “Sugar, jam, honey, chocolate and confectionery” by 3.2%, “Tobacco” by 2.9%, “Fruits” by 2.2% and “Milk, cheese and eggs” by 0.3%. On the other hand, the decrease in the prices of “Bread and cereals” by (-2.5%), “Oils and fats” by (-2.4%), “vegetables” by (-1.8%), “Mineral waters, refreshing drinks and fruit and vegetable juices” by (-0.8%) and “Food products not elsewhere classified” by (-0.1%) did not impact the general development.

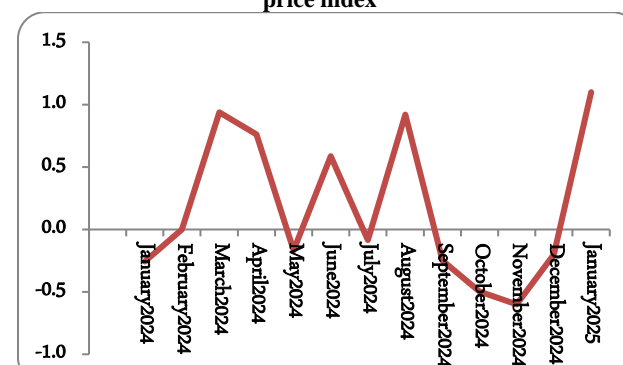
The annual variation in the non-food index also increased by 1.7%. While the variation in prices of the divisions that constitute non-food products fluctuated between a decrease of (-5.2%) for the “Transport” division and an increase of 5.0% for the “Restaurants and hotels” division.

5-Annual evolution (%) of the consumer price index for the month of January



Reading: In January 2025, the consumer price index increased by 2,6% compared to January 2024

6- Evolution of the monthly variation (%) of the consumer price index



Reading: The level of price variation in January 2025 increased by 1,1% after being (-0,2%) in December 2024

Table 4: Consumer price index for the city of Tetouan: January 2025 (2017 base: 100)

Products divisions	Weighting gs	Monthly index				Variation (%)			
		January 2024	October 2024	November 2024	December 2024	January 2025	Month	3Month s	12Months
Food products	40,725	129,0	132,9	131,1	130,7	133,7	2,3	0,6	3,6
01 – Food products and non-alcoholic	38,964	128,5	132,5	130,7	130,2	133,2	2,3	0,5	3,7
02 – Alcoholic beverages and tobacco	1,761	141,0	141,0	141,0	141,0	145,1	2,9	2,9	2,9
Non food products	59,275	108,9	110,8	110,7	110,7	110,7	0,0	-0,1	1,7
03 – Clothing and shoes	5,835	110,7	111,5	112,4	111,9	112,2	0,3	0,6	1,4
04 – Housing, water, electricity and	14,202	105,5	108,6	108,6	108,6	108,7	0,1	0,1	3,0
05 – Furniture, household items and	5,602	106,8	109,4	110,4	110,2	110,0	-0,2	0,5	3,0
06 – Health	6,594	98,7	103,0	103,1	103,0	103,0	0,0	0,0	4,4
07 – Transport	7,416	119,7	113,9	113,2	113,5	113,5	0,0	-0,4	-5,2
08 – Communication	2,560	98,4	98,2	98,1	98,1	98,0	-0,1	-0,2	-0,4
09 – Leisure and culture	2,432	106,5	106,6	106,2	106,4	106,1	-0,3	-0,5	-0,4
10 – Education	5,358	113,1	116,8	117,2	116,8	116,8	0,0	0,0	3,3
11 – Restaurants and hotels	2,468	109,1	116,4	111,6	113,7	114,6	0,8	-1,5	5,0
12 – Various goods and services	6,808	116,0	119,2	119,2	119,1	119,1	0,0	-0,1	2,7
General index	100,0	117,2	119,8	119,1	118,9	120,2	1,1	0,3	2,6

Source: High Commission for Planning, Department of Statistics - National consumer price survey